



Clackamas Fire District #1

Board Meeting Briefing Packet

December 18, 2023



CLACKAMAS FIRE DISTRICT

Here for you

Board of Directors Meeting

December 18, 2023

Meeting Location: Hybrid: Station 5/Remote Video Conferencing

5:00 pm

AGENDA

REGULAR SESSION

- I. **CALL TO ORDER PER ORS 192.610 TO 192.690**
ORS 192.650 – The meeting is being recorded.
- II. **PLEDGE OF ALLEGIANCE**
- III. **CHANGES TO AGENDA**
- IV. **APPROVAL OF MINUTES OF THE REGULAR BOARD MEETING ON**
November 20, 2023 **(Packet Pg. 4)**
- V. **PUBLIC COMMENT** *(The President will call for statements from citizens regarding District business, not to exceed three minutes per person.)*
- VI. **PRESENTATION – ANNUAL AUDIT –** Kathy Wilson, Singer Lewak
- VII. **PRESENTATION – INSURANCE RENEWAL WITH SDIS –**
Agent of Record Jeff Griffin with Wilson-Heirgood Associates
- VIII. **BUSINESS – Action required**
 - B-1 **Request Board Approval of Annual Audit FY 2022-2023 –**
Chief Financial Officer Mark Whitaker **(Packet Pg. 8)**
 - B-2 **Request Board Approval of Insurance Renewal with SDIS –**
Chief Financial Officer Mark Whitaker **(Packet Pg. 19)**
 - B-3 **Request Board approval of the concrete replacement public works project at**
Station 8 and Training – Finance Manager Michael Wong **(Packet Pg. 65)**
- IX. **OTHER BUSINESS – No action required**
 - OB-1 **Board Committee/Liaison Reports**

Executive Committee – President Syring/Director Hawes
Foundation Liaison – Director Cross
Interagency Committee – Director Joseph/Director Syring

OB-2 Board Informational Updates/Comments

X. INFORMATIONAL ONLY

A. Division/Department Reports

R-1a Office of the Fire Chief – Assistant Chief Brian Stewart **(Packet Pg. 124)**

R-1b Office of Strategic Services – Assistant Chief Brian Stewart

R-1c Office of Business Services – Assistant Chief Steve Deters

R-1d Office of Financial Services – Chief Financial Officer Mark Whitaker **(Packet Pg. 126)**

R-1e Office of Emergency Services – Division Chief Rick Huffman

R-1f Professional Firefighters of Clackamas County Local 1159 – Shop Steward
Andrew Gordian

R-1g Volunteer Association Report – Volunteer Coordinator Ryan Kragero and
President Jerry Kearney

B. Correspondence **(Packet Pg. 131)**

C. Informational Items **(Packet Pg. 140)**

D. Next Meeting

The next Board of Directors’ meeting will be on Monday, January 22, at 5:00 pm.
The meeting will be hybrid, with the public invited to attend either by remote video
conference or in person at Station 5 (9339 SE Causey Ave, Happy Valley, OR
97086).

X. ADJOURNMENT



CLACKAMAS FIRE DISTRICT

Here for you

REGULAR BOARD OF DIRECTORS MEETING MINUTES

November 20, 2023

ATTENDANCE

Board of Directors: President Jim Syring, Vice President Chris Hawes, Secretary/Treasurer Jay Cross, and Director Marilyn Wall

Absent: Director Thomas Joseph

Others present: Nick Browne, Steve Deters, Andrew Gordian, Shelby Hopkins, Jerry Kearney, Ryan Kragero, Dan Mulick, Brian Stewart, Chris Taylor, Mark Whitaker, Doug Whiteley

Other community members and citizens were in attendance. A video recording of this meeting is available, and the timestamps are noted for each section below.

**I. CALL TO ORDER PER ORS 192.610 TO 192.690
ORS 192.650 – The meeting is being recorded.**

President Jim Syring called the meeting to order at 5:00 p.m.

II. PLEDGE OF ALLEGIANCE

III. CHANGES TO AGENDA

No changes to the agenda.

Timestamp: 02:28 – 02:33

**IV. APPROVAL OF MINUTES OF THE REGULAR BOARD MEETING ON
OCTOBER 16, 2023**

The minutes for the regular board meeting on October 16, 2023, were approved as written.

Timestamp: 02:33 – 02:55

V. PUBLIC COMMENT (*The President will call for statements from citizens regarding District business, not to exceed three minutes per person.*)

No comments.

Timestamp: 02:55 – 03:15

VI. PRESENTATION - OPERATION SANTA - DC Doug Whiteley

Division Chief (DC) Whiteley gave a presentation on Operation Santa 2023. Donations are not being collected during the parade routes. There are five drop-off events this year.

Timestamp: 03:15 – 10:09

VII. BUSINESS – Action required

**B-1 Authorize investments with maturities of greater than 12 months – CFO
Mark Whitaker**

Chief Financial Officer (CFO) Whitaker recommended that CFD invest up to \$3 million in investments with maturities of up to three years. Per the District’s Cash Management Policy, any investments with maturities greater than 12 months require approval of the Board. These investments would allow the District to earn higher returns on reserve funds that are currently set aside for purchasing two engines in approximately three years and loan prepayments in 2025 and 2026.

Director Wall recommended an addendum to the language that would state “subject to applicable restrictions under the law” as to the investments. President Syring heard Director Wall’s request and stated the motion shall be amended with her request as noted.

President Syring asked for a motion for the Board to authorize the Chief Financial Officer to invest up to \$3,000,000 in investment types with maturities of up to three years, subject to applicable restrictions under the law. Director Hawes made a motion, and Sec/Treasurer Cross seconded the motion. The motion passed unanimously.

Timestamp: 10:09 – 16:31

**B-2 Designating the District’s Budget Officer – AC Business Services Brian
Stewart**

Assistant Chief (AC) Stewart recommended that CFD designate the District’s CFO as the budget officer. After some discussion, President Syring asked for a motion.

President Syring asked for a motion for the Board to designate the District’s Chief Financial Officer Mark Whitaker as Budget Officer for the fiscal year 2024/25. Sec/Treasurer Cross made a motion, and Director Wall seconded the motion. The motion passed unanimously.

Timestamp: 16:31 – 26:22

VIII. OTHER BUSINESS – No action required

**OB-1 Board Committee/Liaison Reports
Foundation Liaison – Director Cross**

Director Cross reported on the Oregon Fire District Directors Association conference and the Clackamas Emergency Services Foundation.

Timestamp: 26:22 – 32:18

Interagency Committee – Director Joseph/Director Syring

President Syring reported on the Sandy interagency committee meeting. AC Deters reported on the contract between CFD and Sandy Fire.

Timestamp: 32:18 – 34:46

OB-2 Board Informational Updates/Comments

No reports or comments.

Timestamp: 34:46 – 35:01

IX. INFORMATIONAL ONLY

A. Division/Department Reports

R-1a Office of the Fire Chief – Fire Chief Nick Browne

Chief Browne reported that CFD was awarded a Homeland Security Program grant for cardiac monitors and enhanced multi-casualty simulation training equipment in the amount of \$60,000.

Timestamp: 35:01 – 39:07

R-1b Office of Strategic Services – Assistant Chief Brian Stewart

AC Stewart shared an update from the Office of Strategic Services.

Timestamp: 39:07 – 41:43

R-1c Office of Business Services – Assistant Chief Steve Deters

AC Deters shared an update from the Office of Business Services.

Timestamp: 41:43 – 43:28

R-1d Office of Financial Services – Chief Financial Officer Mark Whitaker

CFO Whitaker shared an update from the Office of Financial Services.

Timestamp: 43:28 – 46:50

R-1e Office of Emergency Services – Division Chief Dan Mulick

DC Mulick shared an update from the Office of Emergency Services.

Timestamp: 46:50 – 1:00:27

R-1f Professional Firefighters of Clackamas County Local 1159 – Shop Steward Andrew Gordian

Shop Steward (SS) Gordian shared updates on the Local 1159 election. The newly elected positions will begin in January. Lobbying at the State has resulted in an additional \$5 million in apprentice funding which will be distributed in January. The Clackamas Fire Shop is in the process of electing new members.

Timestamp: 1:00:27 – 1:01:55

R-1g Volunteer Association Report – Volunteer Coordinator Ryan Kragero and President Jerry Kearney

Volunteer Coordinator (VC) Kragero and President Kearney shared updates from the Volunteer Association.

Timestamp: 1:01:55 – 1:16:19

B. Correspondence

None.

C. Informational Items

None.

D. Next Meeting

The next Board of Directors' meeting will be on Monday, December 18th, at 5:00 pm. The meeting will be hybrid, with the public invited to attend either by remote video conferencing or in person at Station 5 (9339 SE Causey Ave, Happy Valley, OR 97086).

X. ADJOURNMENT

The regular Board of Directors' meeting adjourned at 6:17 p.m.

Minutes recorded by Executive Manager Shelby Hopkins and prepared by Administrative Technician Kelly Franzen.

President Jim Syring

Sec/Treasurer Jay Cross



CLACKAMAS FIRE DISTRICT #1

Here for you

Memo

To	Board of Directors
From	Chief Financial Officer Mark Whitaker on behalf of Fire Chief Nick Browne
Date	December 18, 2023
Subject	Annual Audit Statements for FY 2022-23

Action Requested

Staff recommends acceptance of the audited financial statements for FY 2022-23.

Background

The District contracted with Singer Lewak LLP for the District’s audit for the year ending June 30th, 2023. Attached are two letters to the Board on the scope of the audit and a deficiency in internal control. The full audited financial statements are available on the District’s website at:

<https://clackamasfire.com/divisions/financial-services/>.

Highlights from the audited report include:

- The financial statements present fairly, in all material respects, the respective financial position of the District as of June 30th, 2023.
- As discussed in a separate staff report, the auditor identified one internal control deficiency related to the approval of timesheets. The auditor also identified this deficiency in the prior year and the District has been working with the timekeeping vendor on a solution.
- The District’s net position increased by \$840,058, a relatively minor change resulting from a mixture of changes in net pension and OPEB liabilities, deferred inflows, and deferred outflows.
- Final General Fund ending balance was \$16,372,951—an increase of \$749,718 from the prior year financial statements and about \$570,000 more than the beginning fund balance assumed in the FY 23-24 Adopted Budget.

Kathy Wilson from Singer Lewak will attend the Board meeting to review the report.

Recommendation

Staff recommends acceptance of the audited financial statements for FY 2022-23.

November 14, 2023

Board of Directors
Clackamas County Fire District #1
Milwaukie, Oregon

This letter is to inform the Board of Directors of Clackamas County Fire District #1 (the “District”) about significant matters related to the conduct of our audit as of and for the year ended June 30, 2023, so that it can appropriately discharge its oversight responsibility and we comply with our professional responsibilities.

Auditing standards generally accepted in the United States of America (AU-C 260, *The Auditor’s Communication With Those Charged With Governance*) require the auditor to promote effective two-way communication between the auditor and those charged with governance. Consistent with this requirement, the following summarizes our responsibilities regarding the financial statement audit as well as observations arising from our audit that are significant and relevant to your responsibility to oversee the financial reporting process.

Our Responsibilities with Regard to the Financial Statement Audit

Our responsibility under auditing standards generally accepted in the United States of America has been described to you in our arrangement letter dated May 4, 2023. The audit of the financial statements does not relieve management or those charged with governance of their responsibilities, which are also described in that letter.

Overview of the Planned Scope and Timing of the Financial Statement Audit

We have issued a separate communication dated May 4, 2023, regarding the planned scope and timing of our audit and identified significant risks.

Significant Accounting Practices, Including Policies, Estimates and Disclosures

The following is a list of the matters that will be discussed, including the significant estimates, which you may wish to monitor for your oversight responsibilities of the financial reporting process:

Accounting Policies

- A summary of the significant accounting policies adopted by the District is included in Note 2 to the financial statements. During the year ended June 30, 2023, the District adopted and implemented GASB Statement No. 96, *Subscription Based Information Technology Agreements*, however it was determined that there was no material impact on the District’s financial statements.

Significant Accounting Estimates

- Accounts receivables are stated net of estimated allowances for uncollectible accounts. Such allowance is determined based on an analysis performed by management that considers past collection experience, collections subsequent to the financial statements date, current economic conditions, among other factors.
- Management’s estimate of the depreciation expense is based on the estimated economic useful life of capital assets. We evaluated the key factors and assumptions used to develop the depreciation expense in determining that it is reasonable in relation to the basic financial statements taken as a whole and in relation to the applicable opinion units.
- Management’s estimate of the net pension liability, deferred outflows – pension related and deferred inflows – pension related are based on an actuarial valuation performed on the Oregon Public Employees Retirement System Plan. We evaluated the key factors and assumptions used in the actuarial valuation in determining that it is reasonable in relation to the basic financial statements taken as a whole and in relation to the applicable opinion units.
- Management’s estimate of the net other postemployment (OPEB) asset, deferred outflows – OPEB related and deferred inflows – OPEB related are based on an actuarial valuation performed on the Oregon Public Employees Retirement System Plan. We evaluated the key factors and assumptions used in the actuarial valuation in determining that it is reasonable in relation to the basic financial statements taken as a whole and in relation to the applicable opinion units.
- The District is self-insured for health claims. Management’s estimate of the health claims incurred but not yet paid is based on an analysis of claims for fiscal year 2023-24 paid subsequent to June 30, 2023 and historical claim and payment percentages for last three years for additional claims paid beyond those identified.

Disclosures

- The disclosure of cash, cash equivalents and investments in Note 4 to the financial statements which describes the liquid assets available for operations of the District.

Audit Adjustments and Uncorrected Misstatements

We are not aware of any uncorrected misstatements other than misstatements that are clearly trivial.

Internal Control Matters

We have issued a separate communication dated November 14, 2023, regarding certain deficiencies in internal control that we identified during the planning or performance of our audit of the financial statements.

Disagreements With Management

We are not aware of any disagreements with management during the audit process.

Consultation With Other Accountants

We are not aware of any consultations management had with other accountants about accounting or auditing matters.

Other Matters

Pursuant to professional standards, our responsibility as auditors for other information in documents containing the District’s audited financial statements does not extend beyond the financial information identified in the audit report, and we are not required to perform any procedures to corroborate such other information. However, in accordance with such standards, we have read the information and considered whether such information, or the manner of its presentation, was materially inconsistent with its presentation in the financial statements.

Our responsibility also includes communicating to you any information which we believe is a material misstatement of fact. Nothing came to our attention that caused us to believe that such information, or its manner of presentation, is materially inconsistent with the information, or manner of its presentation, appearing in the financial statements.

Management Representations

Attached is a copy of the management representation letter.

Closing

We will be pleased to respond to any questions you have about the foregoing. We appreciate the opportunity to be of service to the District.

This report is intended solely for the information and use of the Board of Directors and management, and is not intended to be, and should not be, used by anyone other than these specified parties.

Singer Lewak LLP

November 14, 2023



CLACKAMAS FIRE DISTRICT

Here for you

11300 SE Fuller Road, Milwaukie, OR 97222 • 503-742-2600 • www.clackamasfire.com

November 14, 2023

SingerLewak LLP
1255 Lee Street SE, Suite 210
Salem, Oregon 97302

This representation letter is provided in connection with your audit of the basic financial statements of Clackamas County Fire District #1 (the "District"), as of and for the year ended June 30, 2023, for the purpose of expressing an opinion on whether the financial statements are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America (U.S. GAAP).

We confirm, to the best of our knowledge and belief, having made such inquiries as we considered necessary for the purpose of appropriately informing ourselves, that as of the date of this letter:

Financial Statements

1. We have fulfilled our responsibilities, as set out in the terms of the audit arrangement letter dated May 4, 2023, for the preparation and fair presentation of the financial statements referred to above in accordance with U.S. GAAP.
2. We acknowledge our responsibility for the design, implementation and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.
3. We acknowledge our responsibility for the design, implementation and maintenance of controls to prevent and detect fraud.
4. The methods, data, and significant assumptions used by us in making accounting estimates and their related disclosures are appropriate to achieve recognition, measurement, or disclosure that is reasonable in the context of U.S. GAAP, and reflect our judgment based on our knowledge and experience about past and current events, and our assumptions about conditions we expect to exist and courses of action we expect to take.
5. No subsequent events have occurred that would require adjustment to the significant accounting estimates and related disclosures included in the financial statements.
6. Related-party transactions have been recorded in accordance with the economic substance of the transaction and appropriately accounted for and disclosed in accordance with the requirements of U.S. GAAP. Types of related party transactions engaged in by the District include:
 - a. Those with component units for which the District is accountable.
 - b. Interfund transactions, including interfund accounts and advances receivable and payable, sale and purchase transactions, interfund transfers, long-term loans, leasing arrangements and guarantees.
7. The financial statements properly classify all funds and activities in accordance with GASB Statement No. 54, *Fund Balance Reporting and Governmental Fund Type Definitions*, as amended.



8. The District is following either its established accounting policy regarding which resources (that is, restricted, committed, assigned or unassigned) are considered to be spent first for expenditures for which more than one resource classification is available or is following paragraph 18 of GASB Statement No. 54 to determine the fund balance classifications for financial reporting purposes.
9. All events subsequent to the date of the financial statements, and for which U.S. GAAP requires adjustment or disclosure, have been adjusted or disclosed.
10. The effects of all known actual or possible litigation and claims have been accounted for and disclosed in accordance with U.S. GAAP.
11. Management has followed applicable laws and regulations in adopting, approving and amending budgets.
12. Risk disclosures associated with deposit and investment securities are presented in accordance with GASB requirements.
13. Provisions for uncollectible receivables have been properly identified and recorded.
14. Capital assets, including infrastructure, intangible assets, and right of use assets are properly capitalized, reported and, if applicable, depreciated.
15. Components of net position (net investment in capital assets, restricted, and unrestricted) and classifications of fund balance (nonspendable, restricted, committed, assigned, and unassigned) are properly classified and, if applicable, approved.
16. Revenues are appropriately classified in the statement of activities within program revenues and general revenues.
17. Expenses have been appropriately classified in or allocated to functions and programs in the statement of activities, and allocations have been made on a reasonable basis.
18. Interfund, internal, and intra-entity activity and balances have been appropriately classified and reported.
19. The District's policy regarding whether to first apply restricted or unrestricted resources when an expense is incurred for purposes for which both restricted and unrestricted net position is available and appropriately disclosed and that net position is properly recognized under the policy.
20. The District has disclosed the entities with which it has a tax abatement agreement, the total gross amount of taxes abated during the period, the specific taxes that were abated and whether any commitments other than to reduce taxes were made as part of any tax abatement agreement as required by GASB Statement No. 77.
21. We have no direct or indirect legal or moral obligation for any debt of any organization, public or private, or to special assessment bond holders, that is not disclosed in the financial statements.
22. We have complied with all aspects of laws, regulations and provisions of contracts and agreements that would have a material effect on the financial statements in the event of noncompliance. In connection therewith, we specifically represent that we are responsible for determining that we are not subject to the requirements of the Single Audit Act because we have not received, expended or otherwise been the beneficiary of the required amount of federal awards during the period of this audit.
23. With respect to drafting the financial statements and posting approved journal entries performed in the course of the audit:
 - a. We have made all management decisions and performed all management functions;



- b. We assigned an appropriate individual to oversee the services;
 - c. We evaluated the adequacy and results of the services performed, and made an informed judgment on the results of the services performed;
 - d. We have accepted responsibility for the results of the services; and
 - e. We have accepted responsibility for all significant judgments and decisions that were made.
24. We have reviewed the GASB Statements effective for the fiscal year ended June 30, 2023, and concluded the implementation of the following Statements did not have a material impact on the basic financial statements for the year ended June 30, 2023:
- a. GASB Statement No. 96, *Subscription Based Agreements*

Information Provided

25. We have provided you with:
- a. Access to all information of which we are aware that is relevant to the preparation and fair presentation of the basic financial statements such as records, documentation and other matters.
 - b. Additional information that you have requested from us for the purpose of the audit.
 - c. Unrestricted access to persons within the District from whom you determined it necessary to obtain audit evidence.
 - d. Minutes of the meetings of the governing board and committees, or summaries of actions of recent meetings for which minutes have not yet been prepared.
26. All transactions have been recorded in the accounting records and are reflected in the basic financial statements.
27. We have disclosed to you the results of our assessment of risk that the basic financial statements may be materially misstated as a result of fraud.
28. It is our responsibility to establish and maintain internal control over financial reporting. One of the components of an entity's system of internal control is risk assessment. We hereby represent that our risk assessment process includes identification and assessment of risks of material misstatement due to fraud. We have shared with you our fraud risk assessment, including a description of the risks, our assessment of the magnitude and likelihood of misstatements arising from those risks, and the controls that we have designed and implemented in response to those risks.
29. We have no knowledge of allegations of fraud or suspected fraud affecting the District's basic financial statements involving:
- a. Management.
 - b. Employees who have significant roles in internal control.
 - c. Others where the fraud could have a material effect on the financial statements.



30. We have no knowledge of any allegations of fraud or suspected fraud affecting the District's basic financial statements received in communications from employees, former employees, analysts, regulators, or others.
31. We have no knowledge of noncompliance or suspected noncompliance with laws and regulations.
32. We are not aware of any pending or threatened litigation and claims whose effects should be considered when preparing the financial statements.
33. We have disclosed to you the identity of all of the District's related parties and all the related-party relationships and transactions of which we are aware.
34. We have informed you of all deficiencies in the design or operation of internal controls that could adversely affect the District's ability to record, process, summarize and report financial data.
35. There have been no communications from regulatory agencies concerning noncompliance with, or deficiencies in, financial reporting practices.
36. We believe that the actuarial assumptions and methods used by the actuary for funding purposes and for determining accumulated Plan benefits are appropriate in the circumstances. We did not give instructions, or cause any instructions to be given, to the specialists with respect to the values or amounts derived in an attempt to bias their work, and we are not otherwise aware of any matters that have had an impact on the independence or objectivity of the Plan's actuary.
37. We believe that the information obtained from the audited financial statements of and other participant information provided by Oregon Public Employers Retirement System is appropriate in the circumstances. We did not give instructions, or cause any instructions to be given, to the Plan or its auditor in an attempt to bias their work, and we are not otherwise aware of any matters that have had an impact on the independence or objectivity of the Plan or its auditor.
38. During the course of your audit, you may have accumulated records containing data that should be reflected in our books and records. All such data have been so reflected. Accordingly, copies of such records in your possession are no longer needed by us.

Supplementary Information

39. With respect to supplementary information presented in relation to the basic financial statements as a whole:
 - a. We acknowledge our responsibility for the presentation of such information.
 - b. We believe such information, including its form and content, is fairly presented in accordance with U.S. GAAP).
 - c. The methods of measurement or presentation have not changed from those used in the prior period.
 - d. The significant assumptions or interpretations underlying the measurement or presentation of the combining statements and individual fund schedules and the basis for our assumptions and interpretations are reasonable and appropriate in the circumstances.
 - e. When supplementary information is not presented with the audited basic financial statements, we will make the audited basic financial statements readily available to the intended users of the supplementary information no later than the date of issuance of the supplementary information and the auditor's report thereon.



40. With respect to Management’s Discussion and Analysis, the Schedule of the Proportionate Share of the Net Pension Liability – OPERS, the Schedule of Pension Contributions – OPERS, the Schedule of the Proportionate Share of the Net Other Postemployment Benefit Liability – OPERS, the Schedule of Other Postemployment Benefit Contributions – OPERS and the Schedule of Net Other Postemployment Benefit Liability - Employee Benefit Plan for the Employees of the District presented as required by U.S. GAAP to supplement the basic financial statements:
- a. We acknowledge our responsibility for the presentation of such required supplementary information.
 - b. We believe such required supplementary information is measured and presented in accordance with guidelines prescribed by U.S. GAAP.
 - c. The methods of measurement or presentation have not changed from those used in the prior period.
 - d. The significant assumptions or interpretations underlying the measurement and presentation of the Required Supplementary Information and the basis for our assumptions and interpretations are reasonable and appropriate in the circumstances.

Clackamas County Fire District #1

Mark Whitaker

Mark Whitaker, Chief Financial Officer

11/14/2023

Date

November 14, 2023

To Management and the Board of Directors
Clackamas County Fire District #1
Milwaukie, Oregon

In planning and performing our audit of the financial statements of Clackamas County Fire District #1 (the “District”) as of and for the year ended June 30, 2023, in accordance with auditing standards generally accepted in the United States of America, we considered the District’s internal control over financial reporting (“internal control”) as a basis for designing audit procedures that are appropriate in the circumstances for the purpose of expressing our opinion on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of the District’s internal control. Accordingly, we do not express an opinion on the effectiveness of the District’s internal control.

A deficiency in internal control exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A deficiency in *design* exists when (a) a control necessary to meet the control objective is missing, or (b) an existing control is not properly designed so that, even if the control operates as designed, the control objective would not be met. A deficiency in *operation* exists when a properly designed control does not operate as designed or when the person performing the control does not possess the necessary authority or competence to perform the control effectively.

A material weakness is a deficiency, or a combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the District’s financial statements will not be prevented, or detected and corrected, on a timely basis.

A significant deficiency is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Following are descriptions of other identified deficiencies in internal control that we determined did not constitute significant deficiencies or material weaknesses:

Documented Approval of Timesheets

The timekeeping system indicated timecards were approved, however no report or other online visual was available to support the approval was performed by an appropriate supervisor. Because of this, auditors were unable to confirm control procedures exist.

Recommendation

Timesheet approval should be documented in a manner that supports who provided the approval.

Clackamas County Fire District #1

November 14, 2023

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Management's Response

The District has placed an order with the timekeeping software vendor to implement an update allowing for reporting on supervisor approval. The vendor is working on programming, and we believe this functionality should be available soon.

This communication is intended solely for the information and use of management and the Board of Directors and is not intended to be, and should not be, used by anyone other than these specified parties.

Singer Lewak LLP

November 14, 2023



CLACKAMAS FIRE DISTRICT #1

Here for you

Memo

To	Board of Directors
From	Chief Financial Officer Mark Whitaker on behalf of Fire Chief Nick Browne
Date	December 18, 2023
Subject	Property/Casualty Insurance Renewal for 2024

Action Requested

Staff requests Board of Directors approval of Property/Casualty Insurance with Special Districts Insurance Services (SDIS) for 2024.

Background

The District is currently insured through SDIS for auto, property, and liability coverage. The proposal will continue this coverage for calendar year 2024. Staff have reviewed the coverage for specific apparatus and buildings, and made adjustments in value as appropriate for age and condition. The renewal rates are within the District’s budgeted projections.

Jeff Griffin, our insurance agent from WHA, will be present at the Board meeting to provide further details.

Budget Implications

The FY 2023-24 Adopted Budget included an assumption that property and liability for CY 2024 would be \$365,000, expecting a rate increase of 17% plus new costs for Sandy’s property under the contract for service. The preliminary coverage quote of \$349,737 represents budget savings of approximately \$15,000. These savings are partially offset by the absence of a longevity credit in CY 2024, which reduces expected reimbursement revenue to the district. In previous years, SDIS has provided a longevity credit as a separate payment back to the district, but SDIS is not providing such a payment in 2024. The CY 2023 longevity credit of 7.5% was valued at \$21,555.

Recommendation and Why

Staff recommend approval of the property/casualty insurance with Special Districts Insurance Services.

“CHARTING

Insurance Summary for
Clackamas County Fire

a COURSE

FOR A

District #1

SECURE FUTURE”



WHA



INSURANCE



Our Mission **Statement**

To **Lead Our Industry** By
Providing Services That
Help Our Clients Manage
And Protect Their Assets

Toll Free (800) 852-6140 | Local (541)342-4441 | FAX (541) 484-5434

2930 Chad Drive, Eugene Oregon, 97408

www.WHAINSURANCE.com



BOARD OF DIRECTORS

JEFF GRIFFIN
CATRINA DEANNA STANKS
MARK SMITH

CEO
PRESIDENT
SECRETARY

COMMERCIAL LINES

ACCOUNT EXECUTIVES

Greg Pesicka
Jed Matthews
Lorin Williams
Kristin Nelson

SERVICE TEAM

Allian Boughton

BENEFITS

ACCOUNT EXECUTIVES

Rich Allm
Kim Nichol森
Marvin Revoal

SERVICE TEAM

Christine Wallace
Holly Bell
Sam Bianco

TRANSPORTATION

ACCOUNT EXECUTIVES

Catrina Deann Stanks
Mark Smith
Alison Smith
Beth Gonzalez
Cody King
Mike Note
Rhonda Delaney
Stephen Klabo
Tina Sams
Ali Smith

SERVICE TEAM

Raelynn Mason
Cameron Crawley
Marissa Lee
Haley Sams
Amy Scott
Brian Anacker

PUBLIC ENTITIES

ACCOUNT EXECUTIVES

Jeff Griffin
Lorin Williams
Nathan Cortez
Winslow Cervantes
Kristin Nelson
Shane Heston

SERVICE TEAM

Nathan Cortez
Steve Silva
Kelly McCorkle
Jealica Bomberger
Jane Austin
Karisa Cary
Stephani Kunce
Les Hallman
Dave Pickhardt
Dave Nelson

WORKERS' COMPENSATION

ACCOUNT EXECUTIVES

Jennifer King
Marvin Revoal

SERVICE TEAM

Betty Berry
LeAnne Miles
Christie Montero

PERSONAL LINES

DEPARTMENT MANAGER

Dawn Sederlin

SERVICE TEAM

Courtney Lane

PROCESSING CENTER

DEPARTMENT MANAGER

Nicole Stone

SERVICE TEAM

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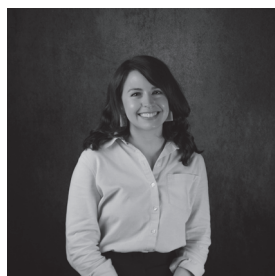
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It is our desire to work with you and your personnel to establish direct, efficient communications with our office. We are committed to serving your insurance needs with excellence.



PUBLIC ENTITY LIABILITY

SDIS Liability Coverage	Limit	Deductible (2) (3)
Per Occurrence Limit of Liability	\$10,000,000 (1)	None
Per Wrongful Act Limit of Liability	\$10,000,000 (1)	None
Annual Aggregate Limit of Liability	No limit Except as Outlined Below (1)	None

Additional and Supplemental Coverages

Coverage	Limit	Deductible	Contribution
Ethics Complaint Defense Costs	\$2,5000	None	Included
EEOC/BOLI Defense Cost	\$10,000,000	None	Included
Premises Medical Expense	\$5,000	None	Included
Limited Pollution Coverage	\$250,000	None	Included
Applicators Pollution Coverage	\$50,000	None	Included
Injunctive Relief Defense Cost	\$25,000	None	Included
Fungal Pathogens (Mold) Defense	\$100,000	None	Included
OCITPA Expense Reimbursement	\$100,000	None	Included
Data Disclosure Liability	\$1,000,000	None	Included
Lead Sublimit Defense Cost	\$50,000	None	Included
Marine Salvage Expense	\$250,000	None	Included
Criminal Defense Cost	\$100,000	None	Included
Communicable Disease Defense	\$50,000	None	Included

-
- (1) \$25,000,000 maximum limit for all SDIS Trust Participants involved in the same Occurrence or Wrongful Act
 - (2) \$10,000 controlled burn deductible if DPSST guidelines are not followed
 - (3) \$25,000 Employment Practices deductible for terminations when SDIS is not contacted for legal advice in advance
 - (4) Injunctive Relieve Defense Costs limited to \$100,000 for all members of the Trust combined during the Coverage Period
 - (5) OCITPA Expense Reimbursement limited to \$500,000 for all members of the Trust combined during the Coverage Period
 - (6) Data Disclosure Liability Limited to \$5,000,000 for all members of the Trust combined during the Coverage Period
 - (7) Lead Liability Defense Costs limited to \$200,000 for all members of the Trust combined during the Coverage Period
 - (8) Criminal Defense Costs limited to \$500,000 for all members of the Trust combined during the Coverage Period
 - (9) Communicable Disease Defense limited to \$2,000,000 for all members of the Trust combined during the coverage period

Auto Liability Coverage

\$500,000 Per Accident Limit of Liability
 \$9,500,000 Per Accident Excess Limit of Liability

Non-owned/Hired Auto Liability

\$500,000 Per Accident Limit of Liability
 \$9,500,000 Per Accident Excess Limit of Liability

Auto Physical Damage

Per Schedule

Hired Auto Physical Damage

No Coverage

SDIS LIABILITY COVERAGE

General Liability Schedule

Code	Description	Unit	Amount	Effective Date	Expiration Date	Contribution
520150	2023-2024 Budgeted Personal Services *	Dollars	\$72,350,972	1/1/2024	12/31/2024	\$90,968
520160	2023-2024 Budgeted Materials and Supplies *	Dollars	\$9,112,653	1/1/2024	12/31/2024	\$24,733
520170	2023-2024 Budgeted Contingencies *	Dollars	\$3,379,000	1/1/2024	12/31/2024	\$0
520180	Number of Employees	Each	336	1/1/2024	12/31/2024	\$0
520190	Number of Volunteers	Each	75	1/1/2024	12/31/2024	\$0
520192	Number of Board Members	Each	5	1/1/2024	12/31/2024	\$0
520200	District Size	Sq Miles	226	1/1/2024	12/31/2024	\$0
520210	Population Served	Each	235,000	1/1/2024	12/31/2024	\$0
52030	Number Of EMT's (Paid or Volunteer)	Each	305	1/1/2024	12/31/2024	\$5,884
52033	Junior Fire Fighters	Each	12	1/1/2024	12/31/2024	\$0
52034	Boats	Each	5	1/1/2024	12/31/2024	\$0
52100	Number of Drones (UAVs) Owned or Operated	Each	1	1/1/2024	12/31/2024	\$0
52215	Buildings & Premises - Occupied by District	Sqf	273,019	1/1/2024	12/31/2024	\$0
52550	Area Served	Sq Miles	305	1/1/2024	12/31/2024	\$0
52900	Dollars Paid For Services	Dollars	\$0	1/1/2024	12/31/2024	\$0
52997	Events/Fundraisers - No Alcohol Served	Days	2	1/1/2024	12/31/2024	\$0
52998	Events/Fundraisers - Alcohol Served	Days	0	1/1/2024	12/31/2024	\$0
Total Contribution						\$121,585

Clackamas County Fire District #1

Policy Year: 01/01/24 to 12/31/24

Agent: WHA Insurance

Automobile Schedule

Auto Liability Per Occurrence Deductible: \$0.00

Auto Code	Year	Make	Description	Vehicle Identification #	Collision	Comp	Deductible Collision Comp		Value	AL Contribution	APD Contribution
2993	1936	Dodge	'36 Dodge Pumper - Antiqu	000000B656425	Yes	Yes	\$1,000	\$1,000	\$15,000.00	\$203.58	\$38.93
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
ANT	1940	Chevrolet	Sandy Antique	00000000005368	Yes	Yes	\$1,000	\$1,000	\$15,000.00	\$194.32	\$38.93
		Weight Class:	Med Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2-992	1942	Chevrolet	'46 Fire Engine - Antique	0000000000000TBD	Yes	Yes	\$1,000	\$1,000	\$5,000.00	\$203.58	\$12.98
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2-990	1946	Chevrolet	'46 Fire Engine - Antique	0000000000002372	Yes	Yes	\$1,000	\$1,000	\$3,000.00	\$152.68	\$5.86
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2-991	1948	Ford	'48 Ford Pumper - Antique	98EQ28383	Yes	Yes	\$1,000	\$1,000	\$20,000.00	\$203.58	\$51.91
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
JEEP	1952	Willy's	Jeep	0000000000886	Yes	Yes	\$1,000	\$1,000	\$9,000.00	\$212.83	\$23.36
		Weight Class:	Hvy Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2333	1993	International	Water Tender	1HTSHADRORH523486	Yes	Yes	\$1,000	\$1,000	\$30,000.00	\$159.63	\$58.53
		Weight Class:	Hvy Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				

Auto Code	Year	Make	Description	Vehicle Identification #	Collision	Comp	Deductible Collision Comp		Value	AL Contribution	APD Contribution
2302	1994	Dodge	Brush Rig	1B6MF36C9RS703797	Yes	Yes	\$1,000	\$1,000	\$45,000.00	\$145.74	\$87.80
		Weight Class:	Med Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2-803	1995	GMC		1GDJ6H1J1SJ512724	Yes	Yes	\$1,000	\$1,000	\$10,000.00	\$152.68	\$25.96
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
3-343	1996	Freightliner	Water Tender	1FVXFSEB0TP869135	Yes	Yes	\$1,000	\$1,000	\$150,000.00	\$159.63	\$292.65
		Weight Class:	Hvy Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
3450	1996	Freightliner	Rescue/Rehab	1FV3ELBD2VH696678	Yes	Yes	\$1,000	\$1,000	\$30,000.00	\$145.74	\$58.53
		Weight Class:	Med Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2-400	1998	Blue Bird	BLUB-Mobile Command	1BAGEB7A0WF079289	Yes	Yes	\$1,000	\$1,000	\$10,000.00	\$319.25	\$25.96
		Weight Class:	Hvy Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
3-568	1999	Chevrolet	Utility Rig	1GBHK33J9XF076802	Yes	Yes	\$1,000	\$1,000	\$20,000.00	\$212.83	\$51.91
		Weight Class:	Hvy Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2502	1999	Ford	Van	1FBSS3155XHB28240	Yes	Yes	\$1,000	\$1,000	\$12,000.00	\$244.30	\$31.15
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2444	1999	Ford	Ford Medic	1FDXE40F4XHA65257	Yes	Yes	\$1,000	\$1,000	\$1,200.00	\$194.32	\$3.11
		Weight Class:	Med Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
3-441	1999	Freightliner	Rescue Vehicle	1FV6HLCA3XH973320	Yes	Yes	\$1,000	\$1,000	\$150,000.00	\$145.74	\$292.65
		Weight Class:	Med Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2203	1999	Pierce	Dash Quint	4P1CT02S3XA001402	Yes	Yes	\$1,000	\$1,000	\$200,000.00	\$166.56	\$390.20
		Weight Class:	Xhvy Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				

Auto Code	Year	Make	Description	Vehicle Identification #	Collision	Comp	Deductible Collision Comp		Value	AL Contribution	APD Contribution
2-905	1999	Scotty	Scott TL	1SSTT1PTXX11SS482	Yes	Yes	\$1,000	\$1,000	\$10,000.00	\$50.90	\$25.96
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
15-502	2000	Ford	F350 Flatbed	1FDWF36F3YEA35597	Yes	Yes	\$1,000	\$1,000	\$10,000.00	\$203.58	\$25.96
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
3501	2000	Ford	F150 Pickup 4x2	2FTRX17L4YCB06190	Yes	Yes	\$1,000	\$1,000	\$7,500.00	\$152.68	\$19.47
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
3341	2000	Freightliner	Water Tender	1FVXTMEB1YHA41507	Yes	Yes	\$1,000	\$1,000	\$150,000.00	\$159.63	\$292.65
		Weight Class:	Hvy Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
3340	2000	Freightliner	Water Tender	1FVXTMEBXYHA41506	Yes	Yes	\$1,000	\$1,000	\$150,000.00	\$159.63	\$292.65
		Weight Class:	Hvy Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2200	2000	Spartan	Tractor Drawn Aerial (TDA	4S7AT429XYC036334	Yes	Yes	\$1,000	\$1,000	\$200,000.00	\$166.56	\$390.20
		Weight Class:	Xhvy Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2505	2001	Chevrolet	Suburban	3GNGK26U11G248793	Yes	Yes	\$1,000	\$1,000	\$10,000.00	\$152.68	\$25.96
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2304	2001	Ford	F550 Fladbed	1FDAF57F31EC02244	Yes	Yes	\$1,000	\$1,000	\$25,000.00	\$194.32	\$64.90
		Weight Class:	Med Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2305	2001	Ford	F550 Service Truck	1FDAF57F31ED16597	Yes	Yes	\$1,000	\$1,000	\$30,000.00	\$194.32	\$77.88
		Weight Class:	Med Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
3400	2001	Ford	Rescue/Fire Prevention	1FDXE45F01HB68983	Yes	Yes	\$1,000	\$1,000	\$75,000.00	\$145.74	\$146.33
		Weight Class:	Med Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				

Auto Code	Year	Make	Description	Vehicle Identification #	Collision	Comp	Deductible Collision Comp		Value	AL Contribution	APD Contribution
3320	2002	Ford	F550 Brush BV	1FDAX57S0ZEB51037	Yes	Yes	\$1,000	\$1,000	\$75,000.00	\$145.74	\$146.33
		Weight Class:	Med Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2-111	2003	Freightliner	ALF CAFS Pumper	4Z3AAACG63RL79168	Yes	Yes	\$1,000	\$1,000	\$25,000.00	\$159.63	\$48.78
		Weight Class:	Hvy Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2309	2003	International	7400 4x4 Type 3	1HTWEADN53J048344	Yes	Yes	\$1,000	\$1,000	\$110,000.00	\$159.63	\$214.60
		Weight Class:	Hvy Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
3141	2003	Pierce	Dash Pumper	4P1CT02E13A003167	Yes	Yes	\$1,000	\$1,000	\$150,000.00	\$159.63	\$292.65
		Weight Class:	Hvy Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2701	2004	Chevrolet	Suburban	3GNGK26UX4G141987	Yes	Yes	\$1,000	\$1,000	\$10,000.00	\$183.22	\$25.96
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2509	2004	Ford	Explorer	1FMZU72K74UB65850	Yes	Yes	\$1,000	\$1,000	\$10,000.00	\$166.56	\$25.96
		Weight Class:	Priv. Pass	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2-508	2004	Ford	Ford Ranger Pickup	1FTYR14U34PA33695	Yes	Yes	\$1,000	\$1,000	\$7,500.00	\$152.68	\$19.47
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2507	2004	Ford	Ford Ranger Pickup	1FTYR15E64PA33696	Yes	Yes	\$1,000	\$1,000	\$10,000.00	\$152.68	\$25.96
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2-800	2004	International	4300 Passenger hot-shot	1HTMMAAL94H669656	Yes	Yes	\$1,000	\$1,000	\$45,000.00	\$212.83	\$116.81
		Weight Class:	Hvy Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2-801	2004	International	4300 Passenger hot-shot	1HTMMAAL04H669657	Yes	Yes	\$1,000	\$1,000	\$45,000.00	\$212.83	\$116.81
		Weight Class:	Hvy Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				

Auto Code	Year	Make	Description	Vehicle Identification #	Collision	Comp	Deductible Collision Comp		Value	AL Contribution	APD Contribution
2-581	2004	Isuzu	Box Van	JALF5C13147700076	Yes	Yes	\$1,000	\$1,000	\$25,000.00	\$233.20	\$64.90
Weight Class:		Med Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024					
3562	2005	Chevrolet	Tahoe	1GNEK13T45J185240	Yes	Yes	\$1,000	\$1,000	\$7,500.00	\$166.56	\$19.47
Weight Class:		Priv. Pass	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024					
3-301	2005	Chevrolet	Kodiak Brush Truck	1GBE5E3285F528251	Yes	Yes	\$1,000	\$1,000	\$75,000.00	\$145.74	\$146.33
Weight Class:		Med Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024					
3-506	2005	Ford	F350 Superduty	1FTWW31Y35EC08365	Yes	Yes	\$1,000	\$1,000	\$35,000.00	\$152.68	\$90.85
Weight Class:		Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024					
3321	2005	Ford	F550 Brush Truck	1FDAF57Y95EB79785	Yes	Yes	\$1,000	\$1,000	\$75,000.00	\$145.74	\$146.33
Weight Class:		Med Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024					
2361	2005	Pierce	Dash Heavy Rescue	4P1CD01H25A005182	Yes	Yes	\$1,000	\$1,000	\$250,000.00	\$159.63	\$487.75
Weight Class:		Hvy Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024					
2906	2005	Scotty	Fire Safety Trailer	1SSTT35T3511SS948	Yes	Yes	\$1,000	\$1,000	\$20,000.00	\$50.90	\$51.91
Weight Class:		Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024					
3502	2006	Chevrolet	Impala	2G1WT58K969349332	Yes	Yes	\$1,000	\$1,000	\$6,500.00	\$166.56	\$16.87
Weight Class:		Priv. Pass	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024					
2702	2006	Ford	F-250 BC Vehicle	1FTSW21596EB58717	Yes	Yes	\$1,000	\$1,000	\$15,000.00	\$152.68	\$38.93
Weight Class:		Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024					
2112	2006	Pierce	Saber Pumper	1PICS01A96A005724	Yes	Yes	\$1,000	\$1,000	\$150,000.00	\$159.63	\$292.65
Weight Class:		Hvy Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024					

Auto Code	Year	Make	Description	Vehicle Identification #	Collision	Comp	Deductible Collision Comp		Value	AL Contribution	APD Contribution
2113	2006	Pierce	Dash Pumper	4P1CD01H66A006529	Yes	Yes	\$1,000	\$1,000	\$250,000.00	\$159.63	\$487.75
		Weight Class: Hvy Truck	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							
2515	2007	Chevrolet	Malibu	1G1ZT57F27F180569	Yes	Yes	\$1,000	\$1,000	\$5,000.00	\$166.56	\$12.98
		Weight Class: Priv. Pass	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							
2514	2007	Chevrolet	Silverado	1GCHC29U37E162875	Yes	Yes	\$1,000	\$1,000	\$10,000.00	\$152.68	\$25.96
		Weight Class: Lgt Truck	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							
3563	2007	Chevrolet	Suburban	3GNGK26K37G271161	Yes	Yes	\$1,000	\$1,000	\$25,000.00	\$183.22	\$64.90
		Weight Class: Lgt Truck	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							
2517	2007	Ford	Super Duty Pickup	1FTWX31517EB31047	Yes	Yes	\$1,000	\$1,000	\$15,000.00	\$152.68	\$38.93
		Weight Class: Lgt Truck	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							
2360	2007	Freightliner	USAR Response Vehicle	1FVACXDC07HX10105	Yes	Yes	\$1,000	\$1,000	\$90,000.00	\$159.63	\$175.59
		Weight Class: Hvy Truck	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							
2422	2007	International	LP 4400 Rescue	1HTMRAZLX8H536366	Yes	Yes	\$1,000	\$1,000	\$250,000.00	\$145.74	\$487.75
		Weight Class: Med Truck	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							
2334	2007	Pierce	Water Tender	1HTWYSBT47J423449	Yes	Yes	\$1,000	\$1,000	\$150,000.00	\$159.63	\$292.65
		Weight Class: Hvy Truck	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							
3143	2007	Pierce	Dash Pumper	4P1CD01E77A006756	Yes	Yes	\$1,000	\$1,000	\$250,000.00	\$159.63	\$487.75
		Weight Class: Hvy Truck	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							
3142	2007	Pierce	Dash Pumper	4P1CD01E57A006755	Yes	Yes	\$1,000	\$1,000	\$250,000.00	\$159.63	\$487.75
		Weight Class: Hvy Truck	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							

Auto Code	Year	Make	Description	Vehicle Identification #	Collision	Comp	Deductible Collision Comp		Value	AL Contribution	APD Contribution
3-148	2007	Pierce	Pumper	1HTWEAZR67J442159	Yes	Yes	\$1,000	\$1,000	\$200,000.00	\$159.63	\$390.20
		Weight Class:	Hvy Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
3-149	2007	Pierce	Pumper	1HTWEA2R27J442160	Yes	Yes	\$1,000	\$1,000	\$200,000.00	\$159.63	\$390.20
		Weight Class:	Hvy Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2520	2008	Chevrolet	Impala	2G1WB58K789257142	Yes	Yes	\$1,000	\$1,000	\$5,500.00	\$166.56	\$14.28
		Weight Class:	Priv. Pass	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2518	2008	Chevrolet	Impala	2G1WB58K189258982	Yes	Yes	\$1,000	\$1,000	\$5,500.00	\$166.56	\$14.28
		Weight Class:	Priv. Pass	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2521	2008	Chevrolet	Ext. Cab 2	1GCCS199188165261	Yes	Yes	\$1,000	\$1,000	\$5,500.00	\$152.68	\$14.28
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2522	2008	Chevrolet	Ext. Cab 2	1GCCS199X88166585	Yes	Yes	\$1,000	\$1,000	\$5,500.00	\$152.68	\$14.28
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2523	2008	Ford	Focus - Training Division	1FAHP34N38W137017	Yes	Yes	\$1,000	\$1,000	\$5,000.00	\$166.56	\$12.98
		Weight Class:	Priv. Pass	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2703	2008	Ford	F-350 Super Duty	1FTWW31Y98ED23699	Yes	Yes	\$1,000	\$1,000	\$25,000.00	\$152.68	\$64.90
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2114	2008	Pierce	Impel Pumper	4P1CI01A08A008732	Yes	Yes	\$1,000	\$1,000	\$300,000.00	\$159.63	\$585.30
		Weight Class:	Hvy Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2115	2008	Pierce	Impel Pumper	4P1CI01A28A008733	Yes	Yes	\$1,000	\$1,000	\$300,000.00	\$159.63	\$585.30
		Weight Class:	Hvy Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				

Auto Code	Year	Make	Description	Vehicle Identification #	Collision	Comp	Deductible Collision Comp		Value	AL Contribution	APD Contribution
2525	2009	Chevrolet	Colorado	1GCCS199198139180	Yes	Yes	\$1,000	\$1,000	\$5,500.00	\$152.68	\$14.28
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2526	2009	Dodge	Public Education/Preventi	2D4HN11EX9R583316	Yes	Yes	\$1,000	\$1,000	\$7,500.00	\$222.09	\$19.47
		Weight Class:	Priv. Pass	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2442	2009	Ford	Ambulance	1FDAF46RX9EA55308	Yes	Yes	\$1,000	\$1,000	\$50,000.00	\$194.32	\$144.20
		Weight Class:	Med Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
2116	2009	Pierce	Impel Pumper	1P1CJ01A39A010084	Yes	Yes	\$1,000	\$1,000	\$900,000.00	\$159.63	\$1,951.00
		Weight Class:	Hvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
2117	2009	Pierce	Impel Pumper	1P1CJ01A59A010085	Yes	Yes	\$1,000	\$1,000	\$900,000.00	\$159.63	\$1,951.00
		Weight Class:	Hvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
3503	2010	Chevrolet	HHR	3GNBAADB1AS55998	Yes	Yes	\$1,000	\$1,000	\$5,500.00	\$166.56	\$14.28
		Weight Class:	Priv. Pass	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2363	2010	Ford	F550 Rescue/Brush Rig	1FD0W5HT1BEB57905	Yes	Yes	\$1,000	\$1,000	\$260,000.00	\$145.74	\$563.62
		Weight Class:	Med Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
3-569	2010	Ford	F350 Super Duty	1FTWW3B59AEA18522	Yes	Yes	\$1,000	\$1,000	\$50,000.00	\$152.68	\$129.79
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
3370	2010	Pierce	Rescue/HazMat	4P1CJ01A0AA011133	Yes	Yes	\$1,000	\$1,000	\$900,000.00	\$159.63	\$1,951.00
		Weight Class:	Hvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
2118	2010	Pierce	Impel Pumper	4P1CJ01A2AA011120	Yes	Yes	\$1,000	\$1,000	\$900,000.00	\$159.63	\$1,951.00
		Weight Class:	Hvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				

Auto Code	Year	Make	Description	Vehicle Identification #	Collision	Comp	Deductible Collision Comp		Value	AL Contribution	APD Contribution
2528	2011	Chevrolet	Colorado 4WD ExCab	1GCJTBF91B8116082	Yes	Yes	\$1,000	\$1,000	\$12,500.00	\$152.68	\$32.45
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
3504	2011	Chevrolet	HHR	3GNBACFU0BS551808	Yes	Yes	\$1,000	\$1,000	\$5,500.00	\$166.56	\$14.28
		Weight Class:	Priv. Pass	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2582	2011	Ford	E-350 Econo Cut - Logisti	1FDSE3FL5BDA38540	Yes	Yes	\$1,000	\$1,000	\$27,000.00	\$244.30	\$70.08
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2704	2011	Ford	F350 Crew Cab BC Chief Ve	1FT8W3B61BEB57904	Yes	Yes	\$1,000	\$1,000	\$25,000.00	\$203.58	\$64.90
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2364	2011	Ford	F550 Rescue/Brush Rig	1FD0W5HT3BEB57906	Yes	Yes	\$1,000	\$1,000	\$260,000.00	\$145.74	\$563.62
		Weight Class:	Med Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
3700	2011	Ford	F350 4x4 Rescue Pickup	1FT8W3B62BEB10588	Yes	Yes	\$1,000	\$1,000	\$70,000.00	\$152.68	\$151.75
		Weight Class:	Lgt Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
15-400	2011	Ford	Super Duty F550	1FDAW5HT7BEA06975	Yes	Yes	\$1,000	\$1,000	\$300,000.00	\$152.68	\$650.33
		Weight Class:	Lgt Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
2119	2011	Pierce	Impel Pumper	4P1CJ01A4BA012190	Yes	Yes	\$1,000	\$1,000	\$900,000.00	\$159.63	\$1,951.00
		Weight Class:	Hvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
2913	2011	Utility	Trailer	4YMUL1419BN005704	Yes	Yes	\$1,000	\$1,000	\$1,500.00	\$50.90	\$3.90
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2912	2011	Utility	Trailer	4YMUL0810BN009189	Yes	Yes	\$1,000	\$1,000	\$1,500.00	\$50.90	\$3.90
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				

Auto Code	Year	Make	Description	Vehicle Identification #	Collision	Comp	Deductible Collision Comp		Value	AL Contribution	APD Contribution
2335	2012	E-One	Water Tender	1HTWGAZT1DJ296240	Yes	Yes	\$1,000	\$1,000	\$350,000.00	\$159.63	\$758.72
		Weight Class: Hvy Truck	Valuation: Replacement	Term: 01/01/2024 to 12/31/2024							
3505	2012	Ford	Econoline Wagon	1FBSS3BS5CDA23214	Yes	Yes	\$1,000	\$1,000	\$12,000.00	\$244.30	\$31.15
		Weight Class: Lgt Truck	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							
15-700	2012	Ford	F350 BC	1FT8W3B61CEA07714	Yes	Yes	\$1,000	\$1,000	\$25,000.00	\$152.68	\$64.90
		Weight Class: Lgt Truck	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							
2531	2013	Ford	Explorer	1FM5K8B83DGC20856	Yes	Yes	\$1,000	\$1,000	\$14,000.00	\$166.56	\$36.34
		Weight Class: Priv. Pass	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							
2536	2013	Ford	F-150	1FTEX1CM6DFE08530	Yes	Yes	\$1,000	\$1,000	\$14,000.00	\$152.68	\$36.34
		Weight Class: Lgt Truck	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							
2532	2013	Ford	Explorer	1FM5K8B85DGC20857	Yes	Yes	\$1,000	\$1,000	\$14,000.00	\$166.56	\$36.34
		Weight Class: Priv. Pass	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							
2533	2013	Ford	F250 Pickup	1FT7X2B64DEA43644	Yes	Yes	\$1,000	\$1,000	\$20,000.00	\$152.68	\$51.91
		Weight Class: Lgt Truck	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							
2530	2013	Ford	Explorer	1FM5K8B84DGB28574	Yes	Yes	\$1,000	\$1,000	\$14,000.00	\$166.56	\$36.34
		Weight Class: Priv. Pass	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							
2529	2013	Ford	Explorer	1FM5K8B82DGB28573	Yes	Yes	\$1,000	\$1,000	\$14,000.00	\$166.56	\$36.34
		Weight Class: Priv. Pass	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							
2535	2014	Ford	Fusion	3FA6P0G73ER212994	Yes	Yes	\$1,000	\$1,000	\$10,000.00	\$166.56	\$25.96
		Weight Class: Priv. Pass	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							

Auto Code	Year	Make	Description	Vehicle Identification #	Collision	Comp	Deductible Collision Comp		Value	AL Contribution	APD Contribution
2534	2014	Ford	Fusion	3FA6P0G71ER212993	Yes	Yes	\$1,000	\$1,000	\$10,000.00	\$166.56	\$25.96
		Weight Class:	Priv. Pass	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2567	2014	Ford	Explorer	1FM5K8B85EGA91858	Yes	Yes	\$1,000	\$1,000	\$14,000.00	\$166.56	\$36.34
		Weight Class:	Priv. Pass	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2705	2014	Ford	F-350	1FT8W3B67EEA67886	Yes	Yes	\$1,000	\$1,000	\$25,000.00	\$152.68	\$64.90
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2566	2014	Ford	Explorer	1FM5K8B83EGA91857	Yes	Yes	\$1,000	\$1,000	\$14,000.00	\$166.56	\$36.34
		Weight Class:	Priv. Pass	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2205	2014	Pierce	Arrow XT Tiller	4P1CA01D6EA014425	Yes	Yes	\$1,000	\$1,000	\$1,800,000.00	\$166.56	\$3,901.99
		Weight Class:	Xhvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
2120	2014	Pierce	Dash CF Pumper	4P1CN01D8EA014303	Yes	Yes	\$1,000	\$1,000	\$900,000.00	\$159.63	\$1,951.00
		Weight Class:	Hvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
15-159	2014	Pierce	Velocity Frontline Pumper	4P1CV01A2EA014464	Yes	Yes	\$1,000	\$1,000	\$900,000.00	\$159.63	\$1,951.00
		Weight Class:	Hvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
2583	2015	Dodge	Ram Service Truck	3C7WRLBL5FG651706	Yes	Yes	\$1,000	\$1,000	\$65,000.00	\$194.32	\$168.72
		Weight Class:	Med Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2537	2015	Ford	F150 Supercab 4x4	1FTEX1E80FKE51660	Yes	Yes	\$1,000	\$1,000	\$15,000.00	\$152.68	\$38.93
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2570	2016	Chevrolet	Tahoe	1GNSKFEC7GR231046	Yes	Yes	\$1,000	\$1,000	\$25,000.00	\$166.56	\$64.90
		Weight Class:	Priv. Pass	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				

Auto Code	Year	Make	Description	Vehicle Identification #	Collision	Comp	Deductible Collision Comp		Value	AL Contribution	APD Contribution
2569	2016	Chevrolet	Tahoe	1GNSKFEC8GR230214	Yes	Yes	\$1,000	\$1,000	\$25,000.00	\$166.56	\$64.90
		Weight Class: Priv. Pass	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							
3564	2016	Chevrolet	Tahoe	1GNSKFEC9GR232554	Yes	Yes	\$1,000	\$1,000	\$25,000.00	\$166.56	\$64.90
		Weight Class: Priv. Pass	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							
15-561	2016	Ford	Explorer 4x4	1FM5K8AR7GGB65780	Yes	Yes	\$1,000	\$1,000	\$20,000.00	\$166.56	\$51.91
		Weight Class: Priv. Pass	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							
15-562	2016	Ford	Explorer 4x4	1FM5K8AR9GGB65781	Yes	Yes	\$1,000	\$1,000	\$20,000.00	\$166.56	\$51.91
		Weight Class: Priv. Pass	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							
2539	2016	Ford	Fire Prevention Truck	1FTFX1EG1GFD42601	Yes	Yes	\$1,000	\$1,000	\$20,000.00	\$152.68	\$51.91
		Weight Class: Lgt Truck	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							
2445	2016	Ford	F450 Ambulance	1FDUF4HT2GEB06254	Yes	Yes	\$1,000	\$1,000	\$300,000.00	\$194.32	\$865.25
		Weight Class: Med Truck	Valuation: Replacement	Term: 01/01/2024 to 12/31/2024							
2568	2016	Ford	Explorer 4DR 4WD	1FM5K8B87GGA97048	Yes	Yes	\$1,000	\$1,000	\$15,000.00	\$166.56	\$38.93
		Weight Class: Priv. Pass	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							
2538	2016	Ford	Transit Connect XLT Van	NM0LS7F76G1249425	Yes	Yes	\$1,000	\$1,000	\$12,000.00	\$244.30	\$31.15
		Weight Class: Lgt Truck	Valuation: Functional	Term: 01/01/2024 to 12/31/2024							
2446	2016	Ford	F450 Ambulance	1FDUF4HT5GEC72820	Yes	Yes	\$1,000	\$1,000	\$300,000.00	\$194.32	\$865.25
		Weight Class: Med Truck	Valuation: Replacement	Term: 01/01/2024 to 12/31/2024							
2122	2016	Pierce	Dash CF Pumper	4P1BAAGFXGA015753	Yes	Yes	\$1,000	\$1,000	\$900,000.00	\$159.63	\$1,951.00
		Weight Class: Hvy Truck	Valuation: Replacement	Term: 01/01/2024 to 12/31/2024							

Auto Code	Year	Make	Description	Vehicle Identification #	Collision	Comp	Deductible Collision Comp		Value	AL Contribution	APD Contribution
2919	2016	Utility	Continental Cargo Trailer	5NHUTW018GF701619	Yes	Yes	\$1,000	\$1,000	\$2,500.00	\$50.90	\$6.49
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2-571	2017	Ford	Explorer UT	1FM5K8B81HGB34144	Yes	Yes	\$1,000	\$1,000	\$50,000.00	\$166.56	\$129.79
		Weight Class:	Priv. Pass	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2540	2017	Ford	F350 Super Cab 4X4	1FT8X3B61HEB86115	Yes	Yes	\$1,000	\$1,000	\$60,000.00	\$203.58	\$155.74
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2706	2017	Ford	F350 Crew Cab SS 4X4	1FT8W3B66HEB86114	Yes	Yes	\$1,000	\$1,000	\$80,000.00	\$203.58	\$207.66
		Weight Class:	Lgt Truck	Valuation:	Functional	Term:	01/01/2024 to 12/31/2024				
2307	2017	Freightliner	Heavy Brush	1FVDCYCY8HHHF9360	Yes	Yes	\$1,000	\$1,000	\$450,000.00	\$159.63	\$975.51
		Weight Class:	Hvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
2306	2017	Freightliner	Heavy Brush	1FVDCYCY9HHHF9352	Yes	Yes	\$1,000	\$1,000	\$450,000.00	\$159.63	\$975.51
		Weight Class:	Hvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
2337	2017	Freightliner	Water Tender	1FVHCYCY3HHHF9316	Yes	Yes	\$1,000	\$1,000	\$400,000.00	\$159.63	\$867.11
		Weight Class:	Hvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
2336	2017	Freightliner	Water Tender	1FVHCYCY1HHHF9315	Yes	Yes	\$1,000	\$1,000	\$400,000.00	\$159.63	\$867.11
		Weight Class:	Hvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
2338	2017	Freightliner	Water Tender	1FVHCYCY5HHHF9317	Yes	Yes	\$1,000	\$1,000	\$400,000.00	\$159.63	\$867.11
		Weight Class:	Hvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
2207	2017	Pierce	Arrow XT Aerial Truck TDA	4P1BCAGF3HA017372	Yes	Yes	\$1,000	\$1,000	\$1,800,000.00	\$166.56	\$3,901.99
		Weight Class:	Xhvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				

Auto Code	Year	Make	Description	Vehicle Identification #	Collision	Comp	Deductible Collision Comp		Value	AL Contribution	APD Contribution
2208	2017	Pierce	Arrow XT Aerial Truck	4P1BCAGF5HA017373	Yes	Yes	\$1,000	\$1,000	\$1,800,000.00	\$166.56	\$3,901.99
		Weight Class:	Xhvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
2123	2017	Pierce	Dash CF Pumper	4P1BAAGF8HA017390	Yes	Yes	\$1,000	\$1,000	\$900,000.00	\$159.63	\$1,951.00
		Weight Class:	Hvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
2124	2017	Pierce	Dash CF Pumper	4P1BAAGFXHA017391	Yes	Yes	\$1,000	\$1,000	\$900,000.00	\$159.63	\$1,951.00
		Weight Class:	Hvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
2125	2017	Pierce	Dash CF Pumper	4P1BAAGF1HA017392	Yes	Yes	\$1,000	\$1,000	\$900,000.00	\$159.63	\$1,951.00
		Weight Class:	Hvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
2126	2017	Pierce	Dash CF Pumper	4P1BAAGF1HA017649	Yes	Yes	\$1,000	\$1,000	\$900,000.00	\$159.63	\$1,951.00
		Weight Class:	Hvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
2127	2017	Pierce	Dash CF Pumper	4P1BAAGF8HA017650	Yes	Yes	\$1,000	\$1,000	\$900,000.00	\$159.63	\$1,951.00
		Weight Class:	Hvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
2365	2017	Pierce	Heavy Rescue	4P1BBAGF3HA017942	Yes	Yes	\$1,000	\$1,000	\$1,100,000.00	\$159.63	\$2,384.55
		Weight Class:	Hvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
2128	2017	Pierce	Dash CF Pumper	4P1BAAGFXHA017651	Yes	Yes	\$1,000	\$1,000	\$900,000.00	\$159.63	\$1,951.00
		Weight Class:	Hvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
3-507	2018	Dodge	Grand Caravan	2C4RDGBG3JR137469	Yes	Yes	\$1,000	\$1,000	\$23,000.00	\$233.20	\$66.34
		Weight Class:	Med Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
3-570	2018	Ford	Command Vehicle	1FM5K8AR7JGA32704	Yes	Yes	\$1,000	\$1,000	\$50,000.00	\$145.74	\$108.39
		Weight Class:	Med Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				

Auto Code	Year	Make	Description	Vehicle Identification #	Collision	Comp	Deductible Collision Comp		Value	AL Contribution	APD Contribution
3-571	2018	Ford	Command Vehicle	1FM5K8AR9JGA32705	Yes	Yes	\$1,000	\$1,000	\$50,000.00	\$145.74	\$108.39
	Weight Class:	Med Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024					
2650	2018	Ford	F150 Crew Cab 4x4 SS	1FTEW1EG1JKD73621	Yes	Yes	\$1,000	\$1,000	\$50,000.00	\$203.58	\$144.20
	Weight Class:	Lgt Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024					
2541	2018	Ford	Escape SE 4WD 4DR	1FMCU9GD7JUB76435	Yes	Yes	\$1,000	\$1,000	\$30,000.00	\$166.56	\$86.52
	Weight Class:	Priv. Pass	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024					
2652	2018	Ford	F150 Crew Cab 4x4 SS	1FTEW1EG3JKD73622	Yes	Yes	\$1,000	\$1,000	\$50,000.00	\$203.58	\$144.20
	Weight Class:	Lgt Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024					
2620	2018	Ford	F150 Super Cab 4x4 SS	1FTFX1EGXJFC30855	Yes	Yes	\$1,000	\$1,000	\$45,000.00	\$203.58	\$129.79
	Weight Class:	Lgt Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024					
2651	2018	Ford	Crew Cab 4x4 SS	1FTEW1EGXJKD73620	Yes	Yes	\$1,000	\$1,000	\$50,000.00	\$203.58	\$144.20
	Weight Class:	Lgt Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024					
2572	2018	Ford	Explorer XLT 4WD	1FM5K8D82JGB34785	Yes	Yes	\$1,000	\$1,000	\$50,000.00	\$166.56	\$144.20
	Weight Class:	Priv. Pass	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024					
2621	2018	Ford	F150 SUPERCAB 4X4	1FTFX1EG1JFC30856	Yes	Yes	\$1,000	\$1,000	\$45,000.00	\$203.58	\$129.79
	Weight Class:	Lgt Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024					
2622	2018	Ford	F150 SUPERCAB 4X4 SS	1FTFX1EG3JFC30857	Yes	Yes	\$1,000	\$1,000	\$45,000.00	\$203.58	\$129.79
	Weight Class:	Lgt Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024					
2-802	2018	Ford	F550 Super Duty	1FD0W5HT9JEC47740	Yes	Yes	\$1,000	\$1,000	\$85,000.00	\$203.58	\$245.15
	Weight Class:	Lgt Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024					

Auto Code	Year	Make	Description	Vehicle Identification #	Collision	Comp	Deductible Collision Comp		Value	AL Contribution	APD Contribution
2404	2018	Freightliner	M2106	1FVACYFE0JHHF9556	Yes	Yes	\$1,000	\$1,000	\$800,000.00	\$159.63	\$1,734.22
		Weight Class:	Hvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
2-584	2018	Isuzu	NPR	54DC4W1B3JS809899	Yes	Yes	\$1,000	\$1,000	\$65,000.00	\$194.32	\$187.47
		Weight Class:	Med Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
3-150	2018	Pierce	Arrow XT	4P1BAAGF4JA018462	Yes	Yes	\$1,000	\$1,000	\$950,000.00	\$159.63	\$2,059.38
		Weight Class:	Hvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
2-573	2019	Chevrolet	Tahoe 4-door 4x4 LS	1GNSKAKC8KR224252	Yes	Yes	\$1,000	\$1,000	\$60,000.00	\$166.56	\$173.05
		Weight Class:	Priv. Pass	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
2308	2019	Freightliner	M2106	1FVDCYFE3KHKS0929	Yes	Yes	\$1,000	\$1,000	\$450,000.00	\$159.63	\$975.51
		Weight Class:	Hvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
3-444	2019	Western Star	Water Tender	5KKHALDR7KPKN9751	Yes	Yes	\$1,000	\$1,000	\$400,000.00	\$159.63	\$867.11
		Weight Class:	Hvy Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
3-302	2020	Ford	Ford F550 Diesel Brush Ri	1FD0W5HT0LED08914	Yes	Yes	\$1,000	\$1,000	\$175,000.00	\$145.74	\$379.35
		Weight Class:	Med Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
2-542	2020	Ford	Facilities White Van	1FTBW9CG9LKB40741	Yes	Yes	\$1,000	\$1,000	\$35,000.00	\$244.30	\$100.95
		Weight Class:	Lgt Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
2707	2021	Ford	F350 Crew Cab Battalion C	1FT8W3B65MEC32591	Yes	Yes	\$1,000	\$1,000	\$85,000.00	\$152.68	\$184.25
		Weight Class:	Lgt Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				
2447	2021	Ford	F450 Ambulance	1FDUF4HT7MEC32590	Yes	Yes	\$1,000	\$1,000	\$300,000.00	\$194.32	\$865.25
		Weight Class:	Med Truck	Valuation:	Replacement	Term:	01/01/2024 to 12/31/2024				

Auto Code	Year	Make	Description	Vehicle Identification #	Collision	Comp	Deductible Collision Comp		Value	AL Contribution	APD Contribution
2-708	2021	Ford	F350 Crew Cab 4X4 8cyl Em	1FT8W3B67MEC63261	Yes	Yes	\$1,000	\$1,000	\$85,000.00	\$145.74	\$184.25
Weight Class:		Med Truck	Valuation:		Replacement	Term:		01/01/2024 to 12/31/2024			
3-151	2021	Pierce	Enforcer	4P1BAAGF8MA022759	Yes	Yes	\$1,000	\$1,000	\$950,000.00	\$159.63	\$2,059.38
Weight Class:		Hvy Truck	Valuation:		Replacement	Term:		01/01/2024 to 12/31/2024			
15-160	2021	Pierce	Velocity - Pumper Frontli	4P1BAAFF0MA022434	Yes	Yes	\$1,000	\$1,000	\$950,000.00	\$159.63	\$2,059.38
Weight Class:		Hvy Truck	Valuation:		Replacement	Term:		01/01/2024 to 12/31/2024			
2-310	2024	Ford	Light Brush	1FDOW5HT5REC23608	Yes	Yes	\$1,000	\$1,000	\$225,000.00	\$145.74	\$487.75
Weight Class:		Med Truck	Valuation:		Replacement	Term:		01/01/2024 to 12/31/2024			
2-311	2024	Ford	Light Brush	1FDOW5HT7REC23609	Yes	Yes	\$1,000	\$1,000	\$225,000.00	\$145.74	\$487.75
Weight Class:		Med Truck	Valuation:		Replacement	Term:		01/01/2024 to 12/31/2024			

Total:	\$35,080,200.00	\$27,156.93	\$76,809.66
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Weight Class

Priv. Pass = (0 - 10,000 LBS)
Lgt Truck = (0 - 10,000 LBS)
Med Truck = (10,001 - 20,000 LBS)
Hvy Truck = (20,001 - 45,000 LBS)
XHvy Truck = (OVER 45,000 LBS)

Valuation Codes

Replacement = Replacement Cost Valuation
Functional = Functional Replacement Cost



PROPERTY

See schedules for values and deductibles of covered property

Coverage for: Buildings, Business Personal Property, Tenant's Improvements and Betterments, and Property of Others, Portable Equipment, Mobile Equipment, Inland Marine Scheduled Items, Electronic Data Processing Equipment and Media (all coverages may not apply to your district. Check your policy declarations for policy limits)

Sublimit (Per Occurrence)

The Trust will not pay more than the sub-limits below per occurrence for the Property of Cause of Loss described (see policy for complete list).

\$ 250,000	Personal Property of others within your Car, Custody, or Control (other than Mobile Equipment)
\$ 100,000	Property of Employees/Volunteers (up to \$5,000 max per person)
\$ 100,000	Mobile Equipment Rented or Leased for up to 30 days
\$ 250,000	Professional Services (Sublimit is \$250,000 or 10% of covered loss)
\$ 5,000,000	Increased Cost of Construction- Enforcement of Ordinance or Law (or 25% of loss, whichever is less)
\$ 500,000	Increased Cost of Construction-Cost Resulting from Unforeseen Delay (or 25% of loss, whichever is less)
\$ 1,000,000	Business Income
\$ 1,000,000	Extra Expense
\$ 25,000	Enforcement of Order by Government Agency or Authority
\$ 25,000	Business Income from Dependent Property
\$ 100,000	Interruption of Utility Services
\$ 25,000	Inability to Discharge Outgoing Sewage
\$ 2,000,000	Property in the Couse of Construction (must notify within 90 days)
\$ 500,000	Newly Acquired or Newly Constructed Real Property – 60 Days
\$ 25,000	Unscheduled Outdoor Property
\$ 250,000	Vandalism and Malicious Mischief to Tracks and Artificial Turf Fields
\$ 250,000	Property in Transit
\$ 250,000	Accounts Receivable
\$ 50,000	Property Damaged by Overflow of Sewers or Drains
\$ 100,000	Covered Leasehold Interest
\$ 250,000	Valuable Papers and Records
\$ 25,000	Data Storage Media
\$ 250,000	Miscellaneous Property Damaged by Specified Cause of Loss or Theft
\$ 20,000,000	Property Damaged by an Act of Terrorism or Sabotage

Clackamas County Fire District #1

Policy Year: 01/01/24 to 12/31/24

Agent: WHA Insurance

**Schedule of Property Values - Section 1
Building, Other Structures and Scheduled Outdoor Property**

Premises: 400 Building													
Covered Property: 400 Building		Unique ID: 52015P5310		Address: 6596 SE Lake Road Milwaukie OR, 97222						Coverage Class: Building			
Loc Code	08-01	% Sprinkler	0	Appraiser	CBIZ	Year Built	1984	Equip Brk Cov	Yes	Flood Zone*	C	Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	Yes	App Date	7/6/2022	Sq Footage	2136	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$730,031.40
Protect Class	2	Security Alarm	Yes	App Code	20-01	# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$844,353.23
Const Class	JOISTED MASONRY			Comments						Contribution	\$1,128	Total Value	\$1,574,384.63
Premises Total:										Contribution	\$1,128	Total Value	\$1,574,384.63
Premises: Beaver Creek Fire Station #10													
Covered Property: Fire Station #10		Unique ID: 52015P5304		Address: 22310 Beaver Creek Road Beaver Creek OR, 97004						Coverage Class: Building			
Loc Code	17-01	% Sprinkler	100	Appraiser	CBIZ	Year Built	2002	Equip Brk Cov	Yes	Flood Zone*	C	Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	Yes	App Date	7/6/2022	Sq Footage	13536	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$3,428,880.00
Protect Class	2	Security Alarm	No	App Code	13-01	# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$259,684.61
Const Class	FRAME			Comments						Contribution	\$2,543	Total Value	\$3,688,564.61
Premises Total:										Contribution	\$2,543	Total Value	\$3,688,564.61
Premises: Storage Shed													
Covered Property: Storage Shed		Unique ID: 52015P7858		Address: 22310 Beaver Creek Road Beaver Creek OR, 97222						Coverage Class: Other Structure			
Loc Code	17-02	% Sprinkler	0	Appraiser		Year Built		Equip Brk Cov	Yes	Flood Zone*		Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	No	App Date		Sq Footage	64	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$2,898.25
Protect Class	2	Security Alarm	No	App Code	14-03	# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$2,125.36
Const Class	FRAME			Comments						Contribution	\$4	Total Value	\$5,023.61
Premises Total:										Contribution	\$2,547	Total Value	\$3,693,588.22

Premises: Carver Radio Tower

Covered Property: Radio Tower **Unique ID:** 52015P9285W **Address:** 16696 South Outlook Rd Oak Grove OR, 97222-1124 **Coverage Class:** Scheduled Outdoor Property

Loc Code	26-01	% Sprinkler	0	Appraiser	CBIZ	Year Built		Equip Brk Cov	Yes	Flood Zone*		Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	No	App Date	7/6/2022	Sq Footage		Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$304,710.00
Protect Class	5	Security Alarm	No	App Code	24-01	# of Stories	0	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$1,185.27
Const Class	FIRE RESISTIVE			Comments						Contribution	\$247	Total Value	\$305,895.27

Premises Total: **Contribution** \$247 **Total Value** \$305,895.27

Premises: Clackamas Station #8

Covered Property: Fire Station #8 **Unique ID:** 52015P5303 **Address:** 16100 SE 130th Clackamas OR, 97222 **Coverage Class:** Building

Loc Code	02-01	% Sprinkler	100	Appraiser	CBIZ	Year Built	1987	Equip Brk Cov	Yes	Flood Zone*	C	Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	Yes	App Date	7/5/2022	Sq Footage	8475	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$2,097,690.00
Protect Class	2	Security Alarm	No	App Code	05-06	# of Stories	2	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$222,508.79
Const Class	FRAME			Comments						Contribution	\$1,600	Total Value	\$2,320,198.79

Premises Total: **Contribution** \$1,600 **Total Value** \$2,320,198.79

Premises: Clackamas Training Center

Covered Property: Fire Academy/Training Center **Unique ID:** 52015P5301 **Address:** 15990 SE 130th Milwaukie OR, 97222 **Coverage Class:** Building

Loc Code	01-01	% Sprinkler	100	Appraiser	CBIZ	Year Built	1986	Equip Brk Cov	Yes	Flood Zone*	C	Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	Yes	App Date	7/5/2022	Sq Footage	4942	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$1,165,290.00
Protect Class	2	Security Alarm	Yes	App Code	05-01	# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$161,929.58
Const Class	FRAME			Comments						Contribution	\$869	Total Value	\$1,327,219.58

Covered Property: Training Tower #1 **Unique ID:** 52015P5302 **Address:** 15990 SE 130th Clackamas OR, 97222 **Coverage Class:** Building

Loc Code	01-02	% Sprinkler	0	Appraiser	CBIZ	Year Built	1986	Equip Brk Cov	Yes	Flood Zone*	C	Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	No	App Date	7/5/2022	Sq Footage	1280	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$310,800.00
Protect Class	2	Security Alarm	No	App Code	05-02	# of Stories	5	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$1,208.52
Const Class	FIRE RESISTIVE			Comments						Contribution	\$231	Total Value	\$312,008.52

Covered Property: Training Warehouse next to Tower										Unique ID: 52015P8279		Address: 15990 SE 130th Milwaukie OR, 97222			Coverage Class: Building	
Loc Code	01-03	% Sprinkler	0	Appraiser	CBIZ	Year Built	1986	Equip Brk Cov	Yes	Flood Zone*	C	Valuation	Replacement			
Vacant (Y/N)	No	Fire Alarm	No	App Date	7/5/2022	Sq Footage	2880	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$656,208.00			
Protect Class	2	Security Alarm	No	App Code	05-03	# of Stories	3	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$1,208.52			
Const Class	FIRE RESISTIVE			Comments						Contribution	\$486	Total Value	\$657,416.52			

Premises Total: Contribution \$1,587 Total Value \$2,296,644.62

Premises: Clarkes Fire Station #13

Covered Property: Fire Station Clubhouse Apparatus Bay										Unique ID: 52015P8280		Address: 25675 S Beaver creek Beaver creek OR, 97004			Coverage Class: Building	
Loc Code	14-03	% Sprinkler	0	Appraiser	CBIZ	Year Built	1987	Equip Brk Cov	Yes	Flood Zone*	D	Valuation	Replacement			
Vacant (Y/N)	No	Fire Alarm	No	App Date	7/6/2022	Sq Footage	3100	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$899,482.31			
Protect Class	2	Security Alarm	No	App Code	15-01	# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$1,208.52			
Const Class	FRAME			Comments						Contribution	\$726	Total Value	\$900,690.83			

Covered Property: Fire Station Modular										Unique ID: 52015P9777		Address: 25675 S Beaver creek Beaver creek OR, 97004			Coverage Class: Building	
Loc Code	14-01	% Sprinkler	100	Appraiser	CBIZ	Year Built	2012	Equip Brk Cov	Yes	Flood Zone*	C	Valuation	Replacement			
Vacant (Y/N)	No	Fire Alarm	No	App Date	7/6/2022	Sq Footage	1792	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$409,605.00			
Protect Class	2	Security Alarm	No	App Code	15-02	# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$70,798.14			
Const Class	FRAME			Comments						Contribution	\$349	Total Value	\$480,403.14			

Covered Property: Water Storage Tank 34,631 gallons										Unique ID: 52015P73752W		Address: 25675 S Beaver creek Beaver creek OR, 97004			Coverage Class: Other Structure	
Loc Code	14-02	% Sprinkler	0	Appraiser		Year Built		Equip Brk Cov	Yes	Flood Zone*		Valuation	Replacement			
Vacant (Y/N)	No	Fire Alarm	No	App Date		Sq Footage		Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$33,603.32			
Protect Class	2	Security Alarm	No	App Code		# of Stories	0	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$1,185.27			
Const Class	FRAME			Comments						Contribution	\$28	Total Value	\$34,788.59			

Premises Total: Contribution \$1,103 Total Value \$1,415,882.56

Premises: Damascus Fire Station #19

Covered Property: Fire Station #19 **Unique ID:** 52015P66438W **Address:** 19750 SE Damascus Ln Damascus OR, 97089 **Coverage Class:** Building

Loc Code	30-1	% Sprinkler	0	Appraiser	CBIZ	Year Built	2019	Equip Brk Cov	Yes	Flood Zone*		Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	No	App Date	7/5/2022	Sq Footage	12000	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$3,990,000.00
Protect Class	2	Security Alarm	No	App Code	29-01	# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$181,347.18
Const Class	FRAME			Comments				Contribution	\$3,364	Total Value		\$4,171,347.18	

Premises Total: **Contribution** \$3,364 **Total Value** \$4,171,347.18

Premises: Fire Station #14

Covered Property: Fire Station **Unique ID:** 52015P31324W **Address:** 28655 SE Hwy 212 Boring OR, 97009 **Coverage Class:** Building

Loc Code	27-01	% Sprinkler	100	Appraiser	CBIZ	Year Built	1969	Equip Brk Cov	Yes	Flood Zone*		Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	Yes	App Date	7/6/2022	Sq Footage	14927	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$3,522,645.00
Protect Class	2	Security Alarm	No	App Code	25-01	# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$361,210.45
Const Class	JOISTED MASONRY			Comments				Contribution	\$2,636	Total Value		\$3,883,855.45	

Covered Property: Pump House **Unique ID:** 52015P31325W **Address:** 28655 SE Hwy 212 Boring OR, 97009

Coverage Class: Building

Loc Code	27-02	% Sprinkler	0	Appraiser	CBIZ	Year Built	1969	Equip Brk Cov	Yes	Flood Zone*		Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	No	App Date	9/21/2015	Sq Footage	195	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$140,122.06
Protect Class	2	Security Alarm	No	App Code	02-04	# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$54,904.99
Const Class	JOISTED MASONRY			Comments				Contribution	\$155	Total Value		\$195,027.05	

Covered Property: Shop/Classroom Building **Unique ID:** 52015P31326W **Address:** 28655 SE Hwy 212 Boring OR, 97009

Coverage Class: Building

Loc Code	27-03	% Sprinkler	0	Appraiser	CBIZ	Year Built	1985	Equip Brk Cov	Yes	Flood Zone*		Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	Yes	App Date	7/6/2022	Sq Footage	4095	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$1,056,615.00
Protect Class	2	Security Alarm	Yes	App Code	25-03	# of Stories	2	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$44,788.32
Const Class	FRAME			Comments				Contribution	\$802	Total Value		\$1,101,403.32	

Covered Property: Storage Garage										Unique ID: 52015P31327W			Address: 28655 SE Hwy 212 Boring OR, 97009			Coverage Class: Building		
Loc Code	27-04	% Sprinkler	0	Appraiser	CBIZ	Year Built	1997	Equip Brk Cov	Yes	Flood Zone*		Valuation	Replacement					
Vacant (Y/N)	No	Fire Alarm	No	App Date	7/6/2022	Sq Footage	928	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$241,796.70					
Protect Class	2	Security Alarm	No	App Code	25-04	# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$10,835.98					
Const Class	FRAME			Comments				Contribution	\$204	Total Value		\$252,632.68						

Covered Property: Training tower										Unique ID: 52015P31328W			Address: 28655 SE Hwy 212 Boring OR, 97009			Coverage Class: Building		
Loc Code	27-05	% Sprinkler	0	Appraiser	CBIZ	Year Built	2003	Equip Brk Cov	Yes	Flood Zone*		Valuation	Replacement					
Vacant (Y/N)	No	Fire Alarm	No	App Date	7/6/2022	Sq Footage	2592	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$939,378.85					
Protect Class	2	Security Alarm	No	App Code	25-05	# of Stories	4	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$7,224.37					
Const Class	MASONRY NONCOMBUSTIBLE			Comments				Contribution	\$726	Total Value		\$946,603.22						

Premises Total:	Contribution	\$4,522	Total Value	\$6,379,521.72
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Premises: Fire Station #18

Covered Property: Fire Station										Unique ID: 52015P31330W			Address: 32200 SE Judd Road Eagle Creek OR, 97022			Coverage Class: Building		
Loc Code	31-1	% Sprinkler	25	Appraiser	CBIZ	Year Built	2000	Equip Brk Cov	Yes	Flood Zone*		Valuation	Replacement					
Vacant (Y/N)	No	Fire Alarm	Yes	App Date	7/6/2022	Sq Footage	6554	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$1,574,790.00					
Protect Class	2	Security Alarm	Yes	App Code	27-01	# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$57,792.65					
Const Class	FRAME			Comments				Contribution	\$1,159	Total Value		\$1,632,582.65						

Premises Total:	Contribution	\$1,159	Total Value	\$1,632,582.65
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Premises: Fire Station #19

Covered Property: Fire Station										Unique ID: 52015P31329W			Address: 20100 SE Hwy 212 Damascus OR, 97089			Coverage Class: Building		
Loc Code	29-1	% Sprinkler	100	Appraiser	CBIZ	Year Built	1975	Equip Brk Cov	Yes	Flood Zone*		Valuation	Replacement					
Vacant (Y/N)	No	Fire Alarm	Yes	App Date	7/5/2022	Sq Footage	3255	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$944,334.58					
Protect Class	2	Security Alarm	No	App Code	26-01	# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$65,740.97					
Const Class	FRAME			Comments				Contribution	\$696	Total Value		\$1,010,075.55						

Premises Total:	Contribution	\$696	Total Value	\$1,010,075.55
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Premises: Fire Station #371 - Main Station

Covered Property: Fire Station **Unique ID:** 52015P141941S **Address:** 17460 Bruns Avenue Sandy OR, 97055 **Coverage Class:** Building

Loc Code	32-01	% Sprinkler	100	Appraiser		Year Built	1965	Equip Brk Cov	Yes	Flood Zone*	B	Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	Yes	App Date		Sq Footage	16284	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$3,748,912.65
Protect Class	2	Security Alarm	Yes	App Code		# of Stories	2	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$308,283.15
Const Class	JOISTED MASONRY			Comments				Contribution	\$2,616	Total Value	\$4,057,195.80		

Premises Total: Contribution \$2,616 Total Value \$4,057,195.80

Premises: Fire Station #373 - Roslyn Substation

Covered Property: Fire Station **Unique ID:** 52015P141942S **Address:** 13120 Ten Eyck Road Sandy OR, 97055 **Coverage Class:** Building

Loc Code	33-01	% Sprinkler	0	Appraiser		Year Built	1973	Equip Brk Cov	Yes	Flood Zone*	C	Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	Yes	App Date		Sq Footage	2136	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$425,667.96
Protect Class	2	Security Alarm	Yes	App Code		# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$18,351.48
Const Class	FRAME			Comments				Contribution	\$323	Total Value	\$444,019.44		

Premises Total: Contribution \$323 Total Value \$444,019.44

Premises: Fire Station #374 - Dover Substation

Covered Property: Fire Station **Unique ID:** 52015P141943S **Address:** 24545 Firwood Road Sandy OR, 97055 **Coverage Class:** Building

Loc Code	34-01	% Sprinkler	0	Appraiser		Year Built	1997	Equip Brk Cov	Yes	Flood Zone*	D	Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	Yes	App Date		Sq Footage	4614	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$933,319.51
Protect Class	2	Security Alarm	Yes	App Code		# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$18,351.48
Const Class	FRAME			Comments				Contribution	\$693	Total Value	\$951,670.99		

Premises Total: Contribution \$693 Total Value \$951,670.99

Premises: Fire Station #4

Covered Property: Fire Station **Unique ID:** 52015P5313 **Address:** 6600 SE Lake Road Milwaukie OR, 97222 **Coverage Class:** Building

Loc Code	10-02	% Sprinkler	100	Appraiser	CBIZ	Year Built	2000	Equip Brk Cov	Yes	Flood Zone*	C	Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	Yes	App Date	7/6/2022	Sq Footage	11720	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$3,501,120.00
Protect Class	2	Security Alarm	No	App Code	21-01	# of Stories	2	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$259,684.61
Const Class	JOISTED MASONRY			Comments				Contribution	\$2,553	Total Value	\$3,760,804.61		

Premises Total: Contribution \$2,553 Total Value \$3,760,804.61

Premises: Fire Station #7

Covered Property: Fire Station **Unique ID:** 52015P7724W **Address:** 10921 SE 172 Ave Happy Valley OR, 97086 **Coverage Class:** Building

Loc Code	16-01	% Sprinkler	100	Appraiser	CBIZ	Year Built	2006	Equip Brk Cov	Yes	Flood Zone*	D	Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	Yes	App Date	7/6/2022	Sq Footage	6800	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$1,621,620.00
Protect Class	2	Security Alarm	No	App Code	01-01	# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$108,364.41
Const Class	FRAME			Comments				Contribution	\$1,193	Total Value		\$1,729,984.41	

Covered Property: Tuff Shed 8' X 12' **Unique ID:** 52015P73753W **Address:** 10921 SE 172 Ave Clackamas OR, 97086 **Coverage Class:** Other Structure

Loc Code	16-02	% Sprinkler	0	Appraiser		Year Built		Equip Brk Cov	Yes	Flood Zone*		Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	No	App Date		Sq Footage		Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$2,343.44
Protect Class	2	Security Alarm	No	App Code		# of Stories	0	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$1,208.52
Const Class	FRAME			Comments				Contribution	\$3	Total Value		\$3,551.96	

Premises Total: Contribution \$1,196 Total Value \$1,733,536.37

Premises: Fleet & Logistics Building

Covered Property: Fleet & Logistics Building **Unique ID:** 52015P83747W **Address:** 15800 SE 130th Avenue Clackamas OR, 97015 **Coverage Class:** Building

Loc Code	25-3	% Sprinkler	0	Appraiser	CBIZ	Year Built	2017	Equip Brk Cov	Yes	Flood Zone*		Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	No	App Date	7/5/2022	Sq Footage	20000	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$5,953,815.00
Protect Class	2	Security Alarm	No	App Code	30-01	# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$824,554.35
Const Class	FRAME			Comments				Contribution	\$5,466	Total Value		\$6,778,369.35	

Premises Total: Contribution \$5,466 Total Value \$6,778,369.35

Premises: Fuller Road Property

Covered Property: Fuller Road Property **Unique ID:** 52015P65732W **Address:** 11406 SE Fuller Rd Milwaukie OR, 97222 **Coverage Class:** Building

Loc Code	24-1	% Sprinkler	0	Appraiser	CBIZ	Year Built	1958	Equip Brk Cov	Yes	Flood Zone*		Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	No	App Date	7/5/2022	Sq Footage	852	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$280,560.00
Protect Class	2	Security Alarm	No	App Code	28-01	# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$1,208.52
Const Class	FRAME			Comments				Contribution	\$227	Total Value		\$281,768.52	

Covered Property: Fuller Road Property		Unique ID: 52015P121620S		Address: 11410 SE Fuller Rd Milwaukie OR, 97222						Coverage Class: Building			
Loc Code	28-1	% Sprinkler	0	Appraiser		Year Built	1915	Equip Brk Cov	Yes	Flood Zone*		Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	No	App Date		Sq Footage	1129	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$296,205.00
Protect Class	2	Security Alarm	No	App Code		# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$17,088.75
Const Class	FRAME			Comments						Contribution	\$253	Total Value	\$313,293.75

Premises Total: **Contribution** \$480 **Total Value** \$595,062.27

Premises: Happy Valley Fire Station #6

Covered Property: Fire Station		Unique ID: 52015P5897		Address: 12900 SE King Happy Valley OR, 97086						Coverage Class: Building			
Loc Code	06-01	% Sprinkler	100	Appraiser	CBIZ	Year Built	1960	Equip Brk Cov	Yes	Flood Zone*	C	Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	Yes	App Date	7/6/2022	Sq Footage	6997	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$2,108,610.00
Protect Class	2	Security Alarm	No	App Code	04-01	# of Stories	2	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$175,404.54
Const Class	JOISTED MASONRY			Comments						Contribution	\$1,550	Total Value	\$2,284,014.54

Premises Total: **Contribution** \$1,550 **Total Value** \$2,284,014.54

Premises: Highland Butte Radio Tower

Covered Property: Radio Tower/Antenna		Unique ID: 52015P5460		Address: 25315 S Beeson Road Beaver Creek OR, 97004						Coverage Class: Scheduled Outdoor Property			
Loc Code	18-01	% Sprinkler	0	Appraiser	CBIZ	Year Built	1969	Equip Brk Cov	Yes	Flood Zone*	D	Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	No	App Date	7/6/2022	Sq Footage	1637	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$414,330.00
Protect Class	2	Security Alarm	Yes	App Code	14-01	# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$1,185.27
Const Class	FIRE RESISTIVE			Comments						Contribution	\$292	Total Value	\$415,515.27

Premises Total: **Contribution** \$292 **Total Value** \$415,515.27

Premises: Highland Fire Station #20

Covered Property: Fire Station		Unique ID: 52015P5321		Address: 22295 S Lower Highland Road Beaver Creek OR, 97004						Coverage Class: Building			
Loc Code	15-01	% Sprinkler	0	Appraiser	CBIZ	Year Built	1980	Equip Brk Cov	Yes	Flood Zone*	C	Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	No	App Date	7/6/2022	Sq Footage	1024	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$371,398.92
Protect Class	2	Security Alarm	Yes	App Code	12-01	# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$8,452.65
Const Class	JOISTED MASONRY			Comments						Contribution	\$286	Total Value	\$379,851.57

Premises Total: **Contribution** \$286 **Total Value** \$379,851.57

Premises: Hilltop Station #16

Covered Property: Fire Station 16 **Unique ID:** 52015P94469W **Address:** 19340 Molalla Avenue Oregon City OR, 97045 **Coverage Class:** Building

Loc Code	21-01	% Sprinkler	0	Appraiser	CBIZ	Year Built	2018	Equip Brk Cov	Yes	Flood Zone*		Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	No	App Date	7/6/2022	Sq Footage	12400	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$3,990,000.00
Protect Class	2	Security Alarm	No	App Code	11-01	# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$181,347.18
Const Class	FRAME			Comments				Contribution	\$3,364	Total Value		\$4,171,347.18	

Premises Total: Contribution \$3,364 Total Value \$4,171,347.18

Premises: Holcomb Fire Station #9

Covered Property: Fire Station **Unique ID:** 52015P5306 **Address:** 300 Longview Way Oregon City OR, 97222 **Coverage Class:** Building

Loc Code	04-01	% Sprinkler	100	Appraiser	CBIZ	Year Built	1976	Equip Brk Cov	Yes	Flood Zone*	C	Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	Yes	App Date	7/6/2022	Sq Footage	3993	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$981,120.00
Protect Class	2	Security Alarm	No	App Code	17-01	# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$140,944.39
Const Class	FRAME			Comments				Contribution	\$774	Total Value		\$1,122,064.39	

Premises Total: Contribution \$774 Total Value \$1,122,064.39

Premises: John Adams Station #15

Covered Property: Downtown #15/Bldg owned by Oregon City **Unique ID:** 52015P6341 **Address:** 624 7th Street Oregon City OR, 97045 **Coverage Class:** Building

Loc Code	22-01	% Sprinkler	100	Appraiser	CBIZ	Year Built	1950	Equip Brk Cov	Yes	Flood Zone*		Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	Yes	App Date	3/10/2015	Sq Footage	13250	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$0.00
Protect Class	2	Security Alarm	No	App Code	1901	# of Stories	2	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$212,475.77
Const Class	FRAME			Comments				Contribution	\$147	Total Value		\$212,475.77	

Premises Total: Contribution \$147 Total Value \$212,475.77

Premises: Logan Fire Station #12

Covered Property: Fire Station **Unique ID:** 52015P5307 **Address:** 18081 S Harding Way Oregon City OR, 97222 **Coverage Class:** Building

Loc Code	05-01	% Sprinkler	0	Appraiser	CBIZ	Year Built	1981	Equip Brk Cov	Yes	Flood Zone*	C	Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	No	App Date	7/5/2022	Sq Footage	3600	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$873,075.00
Protect Class	2	Security Alarm	No	App Code	09-01	# of Stories	2	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$140,944.39
Const Class	FRAME			Comments				Contribution	\$818	Total Value		\$1,014,019.39	

Covered Property: Storage Building										Unique ID: 52015P5308		Address: 18081 S Harding Way Oregon City OR, 97222-1124				Coverage Class: Building	
Loc Code	05-02	% Sprinkler	0	Appraiser	American	Year Built	1983	Equip Brk Cov	Yes	Flood Zone*	C	Valuation	Replacement				
Vacant (Y/N)	No	Fire Alarm	No	App Date	12/7/2006	Sq Footage	900	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$76,802.54				
Protect Class	2	Security Alarm	No	App Code	013-002	# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$3,443.11				
Const Class	FRAME			Comments				Contribution	\$65	Total Value		\$80,245.65					

Premises Total: Contribution \$882 Total Value \$1,094,265.04

Premises: Milwaukie Station #2

Covered Property: Milwaukie #2/Bldg owned by City Milw.										Unique ID: 52015P5322		Address: 3200 SE Harrison Milwaukie OR, 97222				Coverage Class: Building	
Loc Code	19-01	% Sprinkler	100	Appraiser	Agent	Year Built		Equip Brk Cov	Yes	Flood Zone*	B	Valuation	Replacement				
Vacant (Y/N)	No	Fire Alarm	Yes	App Date		Sq Footage		Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$0.00				
Protect Class	2	Security Alarm	No	App Code	19-01	# of Stories	2	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$160,711.76				
Const Class	FRAME			Comments				Contribution	\$111	Total Value		\$160,711.76					

Premises Total: Contribution \$111 Total Value \$160,711.76

Premises: Mount Scott Fire Station #5

Covered Property: Fire Station										Unique ID: 52015P5758		Address: 9339 SE Causey Way Happy Valley OR, 97086				Coverage Class: Building	
Loc Code	20-01	% Sprinkler	100	Appraiser	CBIZ	Year Built	2002	Equip Brk Cov	Yes	Flood Zone*	C	Valuation	Replacement				
Vacant (Y/N)	No	Fire Alarm	Yes	App Date	7/6/2022	Sq Footage	14389	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$4,917,800.48				
Protect Class	2	Security Alarm	No	App Code	22-01	# of Stories	2	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$144,482.78				
Const Class	JOISTED MASONRY			Comments				Contribution	\$3,436	Total Value		\$5,062,283.26					

Premises Total: Contribution \$3,436 Total Value \$5,062,283.26

Premises: Oak Grove Fire Station #3

Covered Property: Fire Station										Unique ID: 52015P5318		Address: 2930 SE Oak Grove Blvd. Oak Grove OR, 97222				Coverage Class: Building	
Loc Code	13-01	% Sprinkler	100	Appraiser	CBIZ	Year Built	1997	Equip Brk Cov	Yes	Flood Zone*	C	Valuation	Replacement				
Vacant (Y/N)	No	Fire Alarm	Yes	App Date	7/6/2022	Sq Footage	17544	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$5,996,100.60				
Protect Class	2	Security Alarm	No	App Code	16-01	# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$354,127.84				
Const Class	JOISTED MASONRY			Comments				Contribution	\$4,310	Total Value		\$6,350,228.44					

Premises Total: Contribution \$4,310 Total Value \$6,350,228.44

Premises: Redland Fire Station #11

Covered Property: Fire Station **Unique ID:** 52015P5305 **Address:** 18265 S Redland Road Oregon City OR, 97222 **Coverage Class:** Building

Loc Code	03-01	% Sprinkler	100	Appraiser	CBIZ	Year Built	2002	Equip Brk Cov	Yes	Flood Zone*	C	Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	Yes	App Date	7/5/2022	Sq Footage	7217	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$1,824,585.00
Protect Class	2	Security Alarm	No	App Code	10-01	# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$216,725.33
Const Class	FRAME			Comments				Contribution	\$1,407	Total Value	\$2,041,310.33		

Premises Total: Contribution \$1,407 Total Value \$2,041,310.33

Premises: Sandy Fire Annex

Covered Property: Meeting Room/Storage **Unique ID:** 52015P141944S **Address:** 17459 Bruns Ave Sandy OR, 97055 **Coverage Class:** Building

Loc Code	35-01	% Sprinkler	0	Appraiser		Year Built	1940	Equip Brk Cov	Yes	Flood Zone*	B	Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	No	App Date		Sq Footage	1997	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$405,287.82
Protect Class	2	Security Alarm	Yes	App Code		# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$14,681.18
Const Class	FRAME			Comments				Contribution	\$322	Total Value	\$419,969.00		

Premises Total: Contribution \$322 Total Value \$419,969.00

Premises: South End Station #17

Covered Property: South End Station #17 **Unique ID:** 52015P6342 **Address:** 19001 South End Road Oregon City OR, 97045 **Coverage Class:** Building

Loc Code	23-01	% Sprinkler	100	Appraiser	CBIZ	Year Built	2003	Equip Brk Cov	Yes	Flood Zone*		Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	Yes	App Date	7/6/2022	Sq Footage	6464	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$1,565,445.00
Protect Class	2	Security Alarm	No	App Code	23-01	# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$153,896.43
Const Class	FRAME			Comments				Contribution	\$1,185	Total Value	\$1,719,341.43		

Premises Total: Contribution \$1,185 Total Value \$1,719,341.43

Premises: Town Center Fire Station #1

Covered Property: Fire Station **Unique ID:** 52015P5311 **Address:** 11300 SE Fuller Road Milwaukie OR, 97222 **Coverage Class:** Building

Loc Code	09-01	% Sprinkler	100	Appraiser	CBIZ	Year Built	1987	Equip Brk Cov	Yes	Flood Zone*	C	Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	Yes	App Date	7/5/2022	Sq Footage	15546	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$5,685,750.00
Protect Class	2	Security Alarm	No	App Code	02-01	# of Stories	2	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$370,485.81
Const Class	JOISTED MASONRY			Comments				Contribution	\$4,111	Total Value	\$6,056,235.81		

Covered Property: Sheriffs Office - LRO										Unique ID: 52015P5312		Address: 11300 SE Fuller Road Milwaukie OR, 97222-1124				Coverage Class: Building	
Loc Code	09-02	% Sprinkler	100	Appraiser	Agent	Year Built	1985	Equip Brk Cov	Yes	Flood Zone*	B	Valuation	Replacement				
Vacant (Y/N)	No	Fire Alarm	Yes	App Date		Sq Footage	800	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$182,280.00				
Protect Class	2	Security Alarm	Yes	App Code	09-02	# of Stories	1	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$42,494.46				
Const Class	FRAME			Comments				Contribution	\$147	Total Value		\$224,774.46					

Premises Total: Contribution \$4,258 Total Value \$6,281,010.27

Premises: Training/Wellness/FacMtnCenter

Covered Property: Training/Wellness/FacMtnCenter										Unique ID: 52015P5317		Address: 16170 SE 130th Clackamas OR, 97222				Coverage Class: Building	
Loc Code	12-01	% Sprinkler	100	Appraiser	CBIZ	Year Built	1983	Equip Brk Cov	Yes	Flood Zone*	C	Valuation	Replacement				
Vacant (Y/N)	No	Fire Alarm	Yes	App Date	7/6/2022	Sq Footage	12675	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$4,331,998.13				
Protect Class	2	Security Alarm	Yes	App Code	05-05	# of Stories	2	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$347,183.52				
Const Class	MASONRY NONCOMBUSTIBLE			Comments				Contribution	\$2,915	Total Value		\$4,679,181.65					

Premises Total: Contribution \$2,915 Total Value \$4,679,181.65

Premises: Vacant Lot - Pioneer Blvd Property

Covered Property: Vacant Lot										Unique ID: 52015P141945S		Address: Pioneer Blvd Sandy OR, 97055				Coverage Class: Not Covered	
Loc Code	36-01	% Sprinkler	0	Appraiser		Year Built		Equip Brk Cov	Yes	Flood Zone*		Valuation	Replacement				
Vacant (Y/N)	No	Fire Alarm	No	App Date		Sq Footage		Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$0.00				
Protect Class	2	Security Alarm	No	App Code		# of Stories	0	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$0.00				
Const Class	NONCOMBUSTIBLE			Comments				Contribution	\$0	Total Value		\$0.00					

Premises Total: Contribution \$0 Total Value \$0.00

Premises: Warehouse

Covered Property: Fuel Island										Unique ID: 52015P82640W		Address: 15800-15830 SE 130th Ave. Clackamas OR, 97015				Coverage Class: Other Structure	
Loc Code	25-2	% Sprinkler	0	Appraiser		Year Built	2017	Equip Brk Cov	Yes	Flood Zone*		Valuation	Replacement				
Vacant (Y/N)	No	Fire Alarm	No	App Date		Sq Footage	0	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$62,766.98				
Protect Class	3	Security Alarm	No	App Code		# of Stories	0	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$2,370.55				
Const Class	NONCOMBUSTIBLE			Comments				Contribution	\$51	Total Value		\$65,137.53					

Covered Property: Warehouse (Logistics/Fleet)				Unique ID: 52015P9177				Address: 15800-15830 SE 130th Ave. Clackamas OR, 97015				Coverage Class: Building	
Loc Code	25-1	% Sprinkler	0	Appraiser	CBIZ	Year Built	1974	Equip Brk Cov	Yes	Flood Zone*		Valuation	Replacement
Vacant (Y/N)	No	Fire Alarm	Yes	App Date	7/5/2022	Sq Footage	6300	Flood Cov	Yes	Eff Date	1/1/2024	Structure Value	\$1,435,455.00
Protect Class	2	Security Alarm	Yes	App Code	05-04	# of Stories	2	Earthquake Cov	Yes	Deductible	\$5,000	Pers Prop Value	\$667,406.67
Const Class	FRAME			Comments						Contribution	\$1,530	Total Value	\$2,102,861.67
Premises Total:										Contribution	\$1,581	Total Value	\$2,167,999.20

* Flood Zones shown on the Schedule of Property Values are an estimate, either provided by the member, the insurance agent, or an independent appraiser. It is not a guarantee that the location is or is not in federally designated Special Flood Hazard Area (SFHA). In the event of a covered claim under this Supplemental Coverage, a determination on the flood zone will be made based on a review of Federal Emergency Management Agency flood maps, not by the estimated flood zone indicated on this Schedule of Property Values. If there is any question that a location is in a Special Flood Hazard Area, then make sure you obtain NFIP coverage for the location.

Total Structure Value	\$74,435,249.50
Total Personal Property Value	\$7,247,099.62
Total Value	\$81,682,349.12
Total Contribution	\$58,100

Construction Class Options

Fire Resistive	Noncombustible
Modified Fire Resistive	Joisted Masonry
Masonry Noncombustible	Frame

Valuation Options

Actual Cash Value
Replacement
Stated Amount

Protection Class Description

Fire Protection Class is determined by the level of fire protection in your area. Your local fire department should be able to tell you which Protection Class your property is in.

Schedule of Property Values - Section 2
Scheduled Mobile Equipment, Scheduled Personal Property, Scheduled Fine Arts

Code	Description	Coverage Class	Deductible	Serial Number	Valuation	Effective Date	Expiration Date	Value	Contribution
2-92	2008 Skytrak Telehandler	Mobile Equipment	\$1,000	0160032916	Stated Value	1/1/2024	12/31/2024	\$50,000	\$151.13
2-91	2008 Toyota 5K lb Forklift	Mobile Equipment	\$1,000	17370	Stated Value	1/1/2024	12/31/2024	\$12,000	\$36.28
2-93	2010 Maravia Raft	Mobile Equipment	\$1,000		Stated Value	1/1/2024	12/31/2024	\$4,654	\$14.07
2-91	2011 Gator	Mobile Equipment	\$1,000	1M0825GSPBM0269	Stated Value	1/1/2024	12/31/2024	\$12,781	\$38.63
2-91	2012 Tailwind Utility Trailer - USAR	Mobile Equipment	\$1,000	5NHUTWZ25CT6152	Stated Value	1/1/2024	12/31/2024	\$10,000	\$30.23
	2013 Rapid Deployment Craft (RDC)	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$3,500	\$10.58
2-91	2014 Big Tex 14k Tilt Bed Trailer	Mobile Equipment	\$1,000	16VCX2026E40487	Stated Value	1/1/2024	12/31/2024	\$5,219	\$15.78
	2014 Raft HD Inflatable	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$2,500	\$7.56
2-92	2016 JLG 32' Scissor Lift	Mobile Equipment	\$1,000	M200004061	Stated Value	1/1/2024	12/31/2024	\$14,000	\$42.31
	2017 Homemade Boat Trailer	Mobile Equipment	\$1,000		Stated Value	1/1/2024	12/31/2024	\$4,000	\$12.09
2-92	2017 Kubota L3901 Tractor	Mobile Equipment	\$1,000	72489HS	Stated Value	1/1/2024	12/31/2024	\$32,000	\$96.72
2-93	2021 Sport-Jet Low Water Boat	Mobile Equipment	\$1,000	US-PHA453PSD121	Stated Value	1/1/2024	12/31/2024	\$85,000	\$256.90
2-93	2021 Sport-Jet Low Water Boat Trailer	Mobile Equipment	\$1,000	1G9BB2125ML4013	Stated Value	1/1/2024	12/31/2024	\$7,500	\$22.66
2-93	22' Rescue Boat - Rogue Jet	Mobile Equipment	\$1,000	1F9SB0616813702	Stated Value	1/1/2024	12/31/2024	\$80,500	\$243.30
09-1	24' Boat Trailer for Rogue Jet	Mobile Equipment	\$1,000	1G9BB2425CC4041	Stated Value	1/1/2024	12/31/2024	\$8,000	\$24.17
	Aire Lion 14'	Mobile Equipment	\$1,000		Stated Value	1/1/2024	12/31/2024	\$2,700	\$8.16
	Aspen Portable Water Purification Sys	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$15,000	\$45.34

Code	Description	Coverage Class	Deductible	Serial Number	Valuation	Effective Date	Expiration Date	Value	Contribution
2-93	Catacraft Boat	Mobile Equipment	\$1,000	4CIC4119B606	Stated Value	1/1/2024	12/31/2024	\$7,000	\$21.17
	Clack. Emrgncy Fndn Auction items @ W	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$10,000	\$30.23
	Equipment	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$303,500	\$917.29
	Equipment at Fire Academy	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$59,850	\$180.89
	Equipment at Station 1	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$117,200	\$354.23
	Equipment at Station 10	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$17,300	\$52.29
	Equipment at Station 11	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$21,600	\$65.28
	Equipment at Station 12	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$3,850	\$11.64
	Equipment at Station 13	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$3,050	\$9.21
	Equipment at Station 14	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$20,000	\$60.45
	Equipment at Station 15	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$20,000	\$60.45
	Equipment at Station 16	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$30,000	\$90.68
	Equipment at Station 2	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$30,000	\$90.68
	Equipment at Station 3	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$77,750	\$235.00
	Equipment at Station 4	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$26,000	\$78.58
	Equipment at Station 5	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$26,000	\$78.58
	Equipment at Station 6	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$16,800	\$50.76
	Equipment at Station 7	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$30,000	\$90.68
	Equipment at Station 8	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$20,000	\$60.45
	Equipment at Station 9	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$20,000	\$60.45
	Equipment Fire Station #14	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$206,500	\$624.13

Code	Description	Coverage Class	Deductible	Serial Number	Valuation	Effective Date	Expiration Date	Value	Contribution
	Equipment Fire Station #18	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$127,000	\$383.84
	Equipment Fire Station #19	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$140,000	\$423.14
	F3 Repeater System	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$50,000	\$151.13
	HazMat Monitor	Scheduled Personal Property	\$1,000	RX6849	Stated Value	1/1/2024	12/31/2024	\$62,000	\$187.39
	Holmatro Extrication Equipment	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$58,000	\$175.30
	Miscellaenous Equipment	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$1,340,846	\$4,052.56
	National VHF Radio Repeater System	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$60,000	\$181.34
	New Holland Tool Handler	Scheduled Personal Property	\$1,000		Stated Value	1/1/2024	12/31/2024	\$49,000	\$148.10
Totals:								\$3,302,600	\$9,981.83

* Any equipment or item \$10,000 or greater in value must be specifically scheduled.

* All equipment or items less than \$10,000 in value may be aggregated together and reported as one total miscellaneous amount.



EQUIPMENT BREAKDOWN SUPPLEMENTAL COVERAGE

“Covered Equipment” as defined in the Coverage form, located at Covered Property listed and specifically described on the Schedule of Property Values on file with the Trust (SDIS).

Sublimits (Per Occurrence)

The Trust will not pay more than the sub-limits below per occurrence for the Property of Cause of Loss described.

\$ 1,000,000	Business Income/Extra Expense (excludes any Named Participant generating or distributing electricity) 365 Days Ordinary payroll
\$ 1,000,000	Utility Interruption (Indirect – Business Income)
\$ 250,000	Utility Interruption (Direct – Spoilage Damage)
\$ 1,000,000	Contingent Business Interruption
\$ 1,000,000	Spoilage Damage
\$ 10,000,000	Expediting Expenses
\$ 1,000,000	Ammonia Contamination
\$ 1,000,000	Water Damage
\$ 1,000,000	Hazardous Substances
\$ 15,000	30 Days – Fungus, Wet and Dry Rot
\$ 1,000,000	Media & Data
\$ 1,000,000	Green Upgrades
\$ 2,500,000	Ordinance or Law: Demolition and Increased Cost of Construction for Undamaged Portion of Building
120 Days – No Sublimit – Newly Acquired Locations	
Included	Brands and Labels
Included	CFC Refrigerant
Included	Computer Equipment

See coverage declarations for Deductibles.



CRIME COVERAGE

\$500,000	Employee Theft – Per Loss Includes Faithful Performance of Duty, same limit as A1, CRI-7126 Non-Compensated Officers, Directors-includes Volunteer Workers as employees, Deletion of Bonded Employee and Treasurer/ Tax Collectors Exclusion - CRI-19044
\$500,000	ERISA Fidelity (same limit as Employee Theft A.1 (CRI-19044)
\$500,000	Forgery or Alteration
\$500,000	On Premises
\$500,000	In Transit
\$500,000	Money Order Counterfeit Currency
\$500,000	Computer Fraud
\$100,000	Computer Restoration – same limit as Employee Theft or maximum \$100,000
\$500,000	Funds Transfer Fraud
\$500,000	Personal Accounts Forgery or Alteration – same limit as Employee Theft
\$ 25,000	Identity Fraud Expense Reimbursement – max \$25,000 or Employee Theft Limit
\$250,000	Social Engineering Fraud
\$ 5,000	Claims Expense
\$500,000	Third Party Entity Funds Coverage

This coverage is subject to the terms and conditions of the policy form and a deductible. Refer to policy forms for additional information.

Report displays contribution difference (changes) between 2023 and the 2024 renewal in an effort to provide a general idea of rating components that influence contributions.

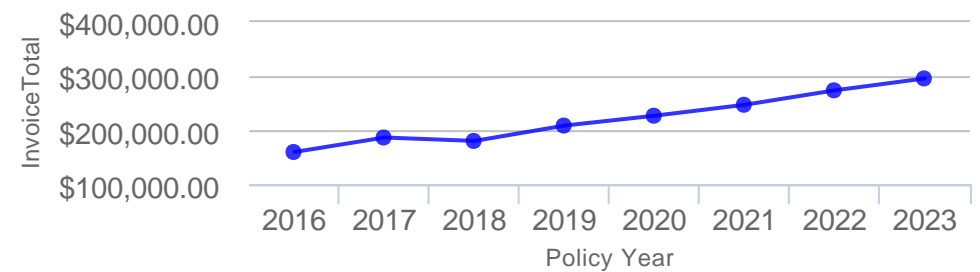
Coverage	2023 contribution	Change in exposures	2024 contribution	Total contribution change	Total % contribution change
General Liability	\$116,620	See Below	\$151,306	\$34,686	29.74%
Auto Liability	\$26,505	0	\$27,201	\$696	2.63%
Non-Owned Auto Liability	\$151		\$151	\$0	0.00%
Auto Physical Damage	\$68,855	\$4,992,000	\$76,808	\$7,953	11.55%
Non-Owned APD	\$283		\$283	\$0	0.00%
Property	\$67,742	\$5,473,507	\$68,082	\$340	0.50%
Earthquake	\$5,213	\$5,473,507	\$5,615	\$402	7.71%
Flood	\$2,450	\$5,473,507	\$2,641	\$191	7.80%
Equipment Breakdown	\$11,220	\$5,473,507	\$12,451	\$1,231	10.97%
Crime	\$5,199		\$5,199	\$0	0.00%
Total All Lines	\$304,238		\$349,737	\$45,499	14.96%

General Liability Exposure Comparison

Description	Last Year	This Year	Difference
2023-2024 Budgeted Materials and Supplies *	\$7,736,052	\$9,112,653	\$1,376,601
2023-2024 Budgeted Personal Services *	\$59,204,532	\$72,350,972	\$13,146,440
Events/Fundraisers - Alcohol Served	\$0	\$0	\$0
Number Of EMT's (Paid or Volunteer)	\$265	\$305	\$40

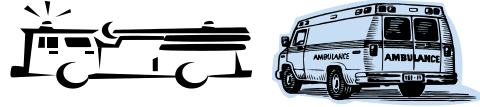
* Auto Liability Exposure = Number of Autos. Auto Physical Damage = Total Insured Automobile Values. Excess Liability = Materials and Supplies + Personal Services. Property and Boiler and Machinery = Total Insured Property Values.

Annual Contribution History



2018-2022 Net Loss Ratio = 23.53%

Best Practices	Year	% Credit
	2023	10.00%
	2024	10.00%



Serious Injury/Fatality

Emergency Contact List

<p>Oregon-OSHA (Death 8 hrs/Hospitalization 24 Hrs) Leave message to document time reported if after hours http://egov.oregon.gov/DCBS/</p>	503-378-3274	800-452-0311
<p>WHA Insurance Jeff Griffin: Home:541-344-1915 Cell:541-954-5707 Steve Silva: Office: 541-284-5116</p>	800-852-6140	541-342-4441
<p>Federal Public Safety Officers Benefit Act (PSOB) Fatality or Permanent Disability claims U.S. Dept of Justice Washington D.C www.ncjrs.org/pdffiles1/bja/fs000271.pdf (Please note: you must do timely blood draws.)</p>	202-307-0635	Fax (202) 514-5956
<p>Oregon Public Safety Officers Benefit Email: askpsob@usdoj.gov</p>	888-744-6513	
<p>Office of State Fire Marshal Oregon.sfm@state.or.us</p>	503-373-1540	
<p>Oregon Health Division Ambulance accidents only</p>	503-731-4011	Ext. 633
<p>Workers Compensation Insurance Special Districts Assoc of Oregon (sdao.com) SAIF (saif.com)</p>	800-305-1736 800-285-8525	
<p>Life, Accident & Sickness and Major Medical Insurance Company</p>	Call Insurance Agent	
<p>Oregon Fire Service Honor Guard</p>	State Commander Amanda Schmitt 503-869-8559	
<p>Department of Motor Vehicles</p>	Only if appropriate	
<p>Social Security Administration</p>	Only if appropriate	
<p>Disaster Property Losses: FEMA</p>	425-487-4604	



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CLACKAMAS FIRE DISTRICT #1

Here for you

Memo

To	Board of Directors
From	Division Chief Rick Huffman and Finance Manager Michael Wong on behalf of Fire Chief Nick Browne
Date	December 18, 2023
Subject	Concrete Repair Project

Action Requested

Requesting Board of Directors to authorize the Fire Chief to enter into a contract with Colton Homes Inc. for concrete repair, in the amount of \$160,000.

Background

Clackamas Fire’s Training Grounds and Station #8 currently contain degraded concrete, posing risks of injury and damage to equipment. To mitigate this concern, the District proposes replacing the concrete on these properties.

On November 1, 2023, Clackamas Fire issued a formal Invitation to Bid (ITB) for concrete replacement on the Training Grounds and Station #8, situated at 15990 and 16100 SE 130th Ave. The ITB was advertised through the State of Oregon’s eProcurement platform (OregonBuys) and in the Daily Journal of Commerce’s print and internet publications. A total of 16 bids were received in response to this solicitation. This ITB process follows the District’s purchasing policy and ORS 279C.

As per ORS 279C.375, the District is obligated to award the ITB to the lowest Responsible bidder. Colton Homes Inc. submitted the lowest bid, and after reviewing their historical records (CCB License #184522), our team found minor issues over the past 10 years. None of these issues were deemed significant enough to disqualify them or deem them as not Responsible:

- One 2016 complaint related to a residential project, resolved through mediation.
- One 2021 disciplinary fine of \$1,000 for hiring of an unlicensed subcontractor. Colton Homes Inc.’s concrete bid does not include the use of a subcontractor.
- Four administrative suspensions for lack of proof of surety bond. The State describes administrative suspensions as required by law to ensure contractors demonstrate proper proof of financial security to protect the public. Suspensions are commonly corrected quickly, and the license is reinstated upon receipt of proper proof of bonding or insurance. Staff will ensure that Performance, Payment, and Public Works Bonds are received before final award and contract execution.



Furthermore, Staff's due diligence included seeking feedback on Colton Homes Inc. from other public agencies. Staff received positive feedback on three projects executed by Colton Homes. Two of the reviews were provided by Clackamas County and one review was provided by Multnomah County Drainage District.

The District has budgeted \$420,000 for concrete projects in FY 2023-24 Capital Replacement Fund (301410-8860). The \$160,000 contract would include the Full-Scale (4,700 Sq Ft), Approaches (380 Sq Ft), and Additional Square Footage (3,000 Sq Ft). Any savings may go towards expanding the scope of concrete replacement at the Training Grounds and Station #8, hauling the contaminated concrete, or addressing other District priorities.

Due to foam usage on the Training Grounds over the years, sections of the concrete slated for removal are contaminated with PFAS. The contaminated concrete will need to be hauled by a separate contractor specializing in the hauling and disposal of contaminated concrete. The District estimates this service to cost \$150,000, and a separate request for a hauling contract will be presented to the Board in a future session.

Recommendation

Staff recommends authorizing the Fire Chief to enter into a contract valued at \$160,000 with the lowest bidder, Colton Homes, Inc.

Attached you will find the following documents:

- Tabulation of the 16 received bids
- Colton Homes Inc. bid documents
- CCB License review of Colton Homes Inc.
- Reference checks affirming Colton Homes Inc.'s credibility
- Invitation to Bid (ITB) document and Addenda

ITB 2024-001 Concrete Repair Project

Bid Opening Date: 11/29/2023
Location: Microsoft Teams (Virtual)
Receipt of Bids and Opening of Bids: 2:00 PM
Receipt of First Tier Subcontractor Disclosure Statement: 4:00 PM

Name of Bidder	Full-Scale (4,700 Sq Ft)	Approaches (380 Sq Ft)	Full-Scale Plus Approaches	Modified Scale (Per Sq Ft)	Mandatory Pre-Bid Conference	Statement of Assurances	Acknowledgement of Addendums 1-3	Bid Form Signed	References	First-Tier Subcontractor Disclosure Form Received	Certificate of Compliance with Tax Laws
Colton Homes Inc	\$87,211.00	\$9,880.00	\$97,091.00	\$19.70	X	X	X	X	X	X	X
PRT Construction LLC	\$110,450.00	\$9,500.00	\$119,950.00	\$23.50	X	X	X	X	X	X	X
Jon M. Thompson Excavation	\$101,050.00	\$24,700.00	\$125,750.00	\$21.50	X	X	X	X	X		
D&D Concrete and Utilities Inc	\$120,320.00	\$9,728.00	\$130,048.00	\$26.60	X	X	X	X	X	X	X
Lee Contractors, LLC	\$117,500.00	\$13,300.00	\$130,800.00	\$30.00	X	X	X	X	X	X	X
CMH Remodeling LLC	\$124,550.00	\$10,070.00	\$134,620.00	\$26.50	X	X	X	X	X	X	X
ATK Construction Inc	\$133,952.00	\$10,776.80	\$144,728.80	\$28.36	X	X	X	X	X	X	X
Hal's Construction Inc.	\$149,261.40	\$0.00	\$149,261.40	\$30.48	X						
Slateco LLC	\$142,000.00	\$14,000.00	\$156,000.00	\$31.00	X	X	X	X	X	X	X
Roger Langeliers Construction	\$156,369.00	\$12,642.00	\$169,011.00	\$33.27	X	X	X	X	X	X	X
Sportech Construction and Excavation	\$159,000.00	\$14,400.00	\$173,400.00	\$35.00	X	X		X	X	X	X
Cascade Civil Corp	\$192,700.00	\$14,440.00	\$207,140.00	\$55.00	X	X	X	X	X	X	X
Roga Construction	\$220,383.00	\$14,440.00	\$234,823.00	\$46.89	X	X		X	X	X	X
New-Gen Trucking & Excavation LLC	\$277,296.00	\$22,420.00	\$299,716.00	\$59.00	X	X	X	X	X	X	X
Pacific Tech Construction, Inc	\$344,675.00	\$36,975.00	\$381,650.00	\$76.25	X	X	X	X	X		X
Monson, Inc.	\$376,000.00	\$38,000.00	\$414,000.00	\$80.00	X	X	X	X	X	X	X

Note: This document is not an indicator of Award. It is only a tabulation of bids submitted for consideration.

ATTACHMENT "A" - BID FORM
ITB #2024-001: Clackamas Fire District
Concrete Repair Project

The following Bid Form shall be part of Contract work.

The Undersigned, having visited the Site(s) of the proposed construction and having become familiarized with the conditions affecting the cost of the work and all requirements of the Contract Documents, hereby proposes and agrees to provide any and all labor, materials, equipment, transportation, and services, and otherwise perform all work for the **Concrete Repair Project** for not more than the amount of the Bid(s) set forth in this Bid. The Undersigned also agrees to perform all work in strict accordance with the Scope of Work included in the Contract Documents and any Addenda issued prior to Bid closing date.

The Undersigned further agrees not to withdraw the Bid for a period of thirty (30) days after the scheduled closing time. If awarded the Contract, the Undersigned further agrees to be bound by the Agreement with the Owner.

Bidder has made inspection of the Site: Yes X No _____

Bidder's Name Coltan Homes Inc.
Bidder's Address PO Box Oregon City OR 97015
Federal Tax I.D. # 311819218

Responders must hold current State Licensing applicable to any work they may be performing.

State of Oregon CCB # 184522 Expiration Date 11-7-24

Telephone 503-939-4765

If Firm Is Corporation, State in Which Incorporated Oregon

Bid for Concrete Repair Project – All materials, services, and equipment necessary for completion of the work. Bid shall include the cost of required performance bond and labor and material bond. The work will be completed by **two months after Notice to Proceed, dependent on weather.**

The Bidder specifically agrees to the provisions required by ORS 279C.840 that are required by this Contract.

Depending on the bid prices received, the District may increase or reduce the square footage of the project. Please provide three bid prices below. The District may award the project based on a combination of the three bid prices. The Approaches Bid will be awarded along with either the Full-Scale or Modified-Scale projects. For example, If the project remains at 4,700 square feet, the Full-Scale Project Bid and Approaches Bid will be awarded. If the scope of work is decreased to 3,000 square feet, the Modified-Scale Project (Price per Square Foot) would be awarded at the price per square foot multiplied by 3,000, and the Approaches would be awarded at the Approaches Bid (Price for 380 square feet). If scope of work is increased beyond the Full-Scale Project Bid, the Full-Scale Project Bid price would be applied for the first 4,700 square feet, the Modified-Scale Project Bid price would be applied to any excess square footage above the 4,700, and the Approaches Bid would be awarded at the Approaches Bid (Price for 380 square feet).

1) Full-Scale Project Bid (Price for Total 4,700 Square Feet):

Eighty seven thousand ^{two hundred eleven} Dollars (\$ 87,211.00)

(Bid Price in Words) (Numerically)

2) Modified-Scale Project Bid (Price per Square Foot):

Nineteen Dollars ^{cents} Seventy Dollars (\$ 19.70)

(Bid Price in Words) (Numerically)

3) Approaches Bid (Price for 380 Square Feet):

Ninethousand eight hundred eighty ^{dollars} Dollars (\$ 9,880.00)

(Bid Price in Words) (Numerically)


Authorized Signature: 
Printed Name and Title: Jared Colton General contractor / owner
Date: 11/29/23

Exhibit A



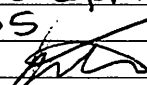
ATTACHMENT "B"
STATEMENT OF ASSURANCES

- 1) The undersigned attests that he/she has the authority and/or responsibility to represent the organization submitting this Bid in all phases of the ITB process and in this Statement of Assurances.
- 2) The Bidding Company understands that this ITB is considered an integral part of the ITB process, and ITB terms shall be binding on the Bidding Company. Failure of the successful company to accept these obligations in a Contract as authorized by the Statement of Assurances may result in cancellation of an award.
- 3) The Bidding Company accepts all terms and conditions contained in this ITB. The ITB and Bid Response, and any modifications will be made, part of the Contract Documents.
- 4) The undersigned understands that any false or substantially incorrect statement in the ITB or Statement of Assurances may disqualify this Bidder from further consideration or any further Contract.
- 5) The Bidding Company understands that in responding to the ITB, it agrees to comply with all applicable federal, state, and local laws, regulations and requirements related to the ITB and performance of any resulting Contract, including but not limited to those referenced in this ITB.
- 6) The Bidding Company confirms attending of the mandatory pre-bid meeting on held on November 13, 2023.
- 7) The undersigned acknowledges receipt of and agrees to be bound by addenda numbered 1 through 3 inclusive, and any additional addenda issued until Intent of Award has been posted.
- 8) The Bidding Company certifies that it can meet the insurance requirements outlined in Section 6.2 of this ITB and that the Firm understands that such coverage must be kept active during the entire term of the Contract if selected. Successful Contractor shall commence no work under this contract until the Contractor and every Subcontractor has a public works bond filed with the Oregon Construction Contractors Board in accordance with ORS 279C.830, and all other bonding and insurance requirements have been met and a Notice to Proceed has been issued
- 9) Non-Collusion: The undersigned certifies that:
 - a) This Bid has been arrived at independently and is being submitted without collusion with any other vendor of materials, supplies, equipment or services to limit independent bidding or competition, and
 - b) The contents of this Bid have not been communicated by the undersigned or its employees or agents to any person not an employee or agent of the undersigned or its surety on any bond furnished with the bid, and will not be communicated to such person prior to the official opening of the Bid.
- 10) Bidding Company is a resident Contractor or () nonresident Contractor of Oregon as defined in ORS 279A.120.
- 11) The undersigned certifies that the Bidding Company is in compliance with requirements for construction contractors or landscape contractors and is registered and bonded with the State of Oregon Construction Contractors Board.
- 12) The undersigned agrees, if awarded a contract, that the Bidding Company will comply with the provisions of ORS 279C.800 – 279C.870 pertaining to the payment of the prevailing wage rates. The undersigned further agrees, if awarded a contract, to file the required public works bond with the Oregon Construction Contractors board (CCB) before beginning work on the Project. The public works bond must provide that the contractor or subcontractor will pay claims ordered by the Oregon Bureau of Labor and Industries to workers on the Project.

- 13) By signing this page, Bidding Company hereby certifies that it has not discriminated against minority, women or emerging small business enterprises in obtaining any required Subcontracts, and Bidding Company hereby certifies that to the best of undersigned's knowledge, Bidding Company is in compliance with all Oregon tax laws described in ORS 305.380(4).

I, the undersigned, have read and thoroughly understand the requirements, special provisions, bid instructions and all other conditions of ITB #2024-001 issued by Clackamas Fire District for Invitation to Bid for Concrete Repair Project.

I have read and understand the entire Contract provisions included in the ITB and agree to abide by and fulfill the requirements thereof if awarded the Contract as a result of this ITB.

Firm Name: Colton Homes Inc.
Firm Address: PO Box 1168 Oregon City OR 97045
Firm Phone: 503-939-4765
Authorized Representative's Signature: 
Printed Name and Title: Jared Colton owner / general contractor
Date: 11/29/23
Federal Business ID No: 311819218

ATTACHMENT "C"
BIDDER REFERENCES

List three (3) projects, commenced or completed within five years of the date of this application, in which the Bidder performed or is performing concrete projects of similar scope and size. Bidder may supply the required information in a different format if all required information is provided.

PROJECT #1	Name, Address, Contact Name & Phone No. of Owner	Contract Value (initial contract price)	Month/Year Commenced	Month/Year Completed
	Johnson creek culvert replacement for Clackamas county Stan Monte 503-742-4378	\$540,000	7/2023	10/2023
Description of Project		Project Location		
Replace a temporary Bridge with a permanent concrete Bridge over a creek		8900 Hideaway Ct DAMASCUS OR		
PROJECT #2	Name, Address, Contact Name & Phone No. of Owner	Contract Value (initial contract price)	Month/Year Commenced	Month/Year Completed
	MADD Pump station 4 Lake Multnomah County Drainage Austin Ramblin 503-225-9010	\$262,000.	7/2023	11/2023
Description of Project		Project Location		
Replacement of trash Rake		Marine Dr. Portland OR.		
PROJECT #3	Name, Address, Contact Name & Phone No. of Owner	Contract Value (initial contract price)	Month/Year Commenced	Month/Year Completed
	Gladstone ADA Sidewalk + Ramp Improvements for Clackamas county Patrick Sisu 503-657-0188	\$98,000	6/2022	8/2022
Description of Project		Project Location		
Replaced sidewalk + ADA approaches		Gladstone OR		

ATTACHMENT "E" CERTIFICATE OF COMPLIANCE WITH TAX LAWS

CONTRACTOR DATA AND CERTIFICATION

Name (tax filing): Colton Homes Inc.

Address: PO Box 1168 Oregon City OR 97045

Citizenship, if applicable:

Non-resident alien yes no

Business Designation (check one):

Corporation Partnership
 Sole Proprietorship Governmental/Non-Profit

Federal Tax ID# 311 - 819 - 218 OR SSN _____

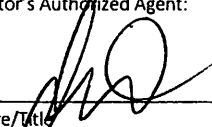
Above payment information must be provided prior to contract approval. This information will be reported to the Internal Revenue Service (IRS) under the name and taxpayer I.D. number submitted. (See IRS 1099 for additional instructions regarding taxpayer ID numbers.) Information not matching IRS records could subject contractor to 31 percent backup withholding.

Certification: I, under penalties of perjury, do hereby certify that (a) the number shown on this form is my correct taxpayer ID (or I am waiting for the number to be issued to me) and (b) I am not subject to backup withholding because (i) I am exempt from backup withholding or (ii) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (iii) the IRS has notified me that I am no longer subject to backup withholding.

I, the undersigned also (a) certify under penalty of perjury that I/my business am not/is in violation of any Oregon tax laws; and (b) certify I am an independent contractor as defined in ORS 670.600.

I, the undersigned, being first duly sworn, hereby certify under penalty of perjury that I am authorized to act on behalf of Colton Homes Inc. [insert Bidder's name] and to the best of my knowledge, Jared Colton [insert Bidder's name] is not in violation of any Oregon Tax Laws. For purposes of this Certificate, "Oregon Tax Laws" are those laws and programs listed in ORS 305.380(4), namely ORS Chapters 118, 314, 316, 317, 318, 320, 321 and 323 and Sections 10 to 20, Chapter 533, Oregon Laws 1981, as amended by Chapter 16, Oregon Laws 1982 (first special session); the elderly rental assistance program under ORS 310.630 to 310.706; and any local tax laws administered by the Oregon Department of Revenue under ORS 305.620. I will continue to comply with the tax laws of this state, or a political subdivision of this state, during the term of the public contract, and provide that my failure to comply with the tax laws, of this state or a political subdivision of this state, before I have executed the public contract or during the term of the public contract is a default for which the contracting agency may terminate the public contract, and seek damage and other relief available, under the terms of the public contract or under applicable law.

Contractor's Authorized Agent:



Signature/Title

Jared Colton 11/29/23

Print Name Date

Contractor: Jared Colton

Contact Person: * *

Address: PO Box 1168 Oregon City OR 97045

Address: _____

Phone: 503-939-4765

Email Address: office@coltonhomes.net

ATTACHMENT "D"

FIRST-TIER SUBCONTRACTOR DISCLOSURE FORM

Per ORS 279C.370, within two working hours after the date and time of the deadline when bids are due, Bidder shall submit a disclosure of the first-tier Subcontractors that will be furnishing labor or will be furnishing labor and materials in connection with the public improvement contract and will have a contract value that is equal to or greater than five percent of the total project bid or \$15,000, whichever is greater, or \$350,000 regardless of the percentage of the total project bid.

This form must be submitted to michael.wong@clackamasfire.com on the advertised bid closing date and within two working hours after the advertised bid closing time. Failure to submit this form by the disclosure deadline will result in a nonresponsive bid. A nonresponsive bid will not be considered for award.

Project Name: Concrete Repair Project

Bid #: ITB 2024-001

Bid Closing: November 29, 2023 @ 2:00 PM (PT)

List below the name of each subcontractor that will be furnishing labor or will be furnishing labor and materials and that is required to be disclosed, the category of work that the subcontractor will be performing and the dollar value of the subcontract. Enter "NONE" if there are no subcontractors that need to be disclosed. (ATTACH ADDITIONAL SHEETS IF NEEDED.)

BIDDER DISCLOSURE:

Subcontractor Name	Category of Work	Dollar Value
Colton Construction	_____	N/A
Self Performing	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Form Submitted By (Bidder Name): Colton Construction Jared Colton

Contact Name: Jared Colton Phone #: 503-939-4765



CCB License Summary:

COLTON HOMES INC

About this Business

License #: 184522 (See also : [164362](#))

Status: Active

First Licensed: 11/5/2008

[Learn more about this business](#)

Unpaid Debt (Covers past 10 years)

Unpaid Claims [?](#) \$0.00

Unpaid Civil Penalties [?](#) \$0.00

Complaint History (Covers past 10 years)

Any complaints (claims) filed against this contractor? [Yes](#)

Disciplinary History (Covers past 10 years)

Any civil penalties or other sanctions (license suspensions)? [Yes](#)

Administrative Suspensions (Covers past 10 years)

Has the CCB ever suspended this contractor for lack of bond/insurance? [Yes](#)

Find License Information from Other Agencies

Plumbing and Electrical Licenses [Building Codes Division](#)

Landscape Businesses Licenses [Landscape Contractor Board](#)

Workers' Compensation Insurance [Department of Consumer and Business Services](#)

[CCB Home](#) | [CCB License Search](#)

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Complaints (Claims) History — Last 10 Years

COLTON HOMES INC

License Number: 184522

<i>CCB Dispute #</i>	<i>Type of Dispute</i>	<i>Open Date</i>	<i>Close Date</i>	<i>Structure</i>	<i>Work Type</i>
184522-101	Owner	04/18/2016	07/06/2016	Residential	New
<i>Dispute Status:</i> Settled		<i>Closure Details:</i> Settled by On-Site Mediation			

Questions? Contact CCB Dispute Resolution Services at 503-934-2247

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CCB DISCIPLINARY ACTIONS HISTORY FOR
COLTON HOMES INC

License: 184522

Current License Status: Active

CCB Disciplinary Actions

The CCB disciplinary actions are a combination of Licensing Section's administrative suspensions and the Enforcement Section's disciplinary sanctions against a contractor for violating state laws. This information covers the last ten years.

Sanctions include civil penalties (fines), license revocation, license suspension, refusal to issue or reissue a license, probation, and/or and increased bonding requirement.

CCB Enforcement disciplinary sanctions include penalties for serious matters, such as:

- working without a license
- fraud or dishonest activity
- failure to pay a construction debt
- providing false information to the agency

CCB also levies sanctions for less serious matters, such as:

- failure to properly list an assumed business name (ABN) with the agency
- failure to properly display CCB numbers in advertisements, etc.

License revocation, suspension, or refusal to issue or reissue a license because a contractor failed to timely pay a construction debt is a very serious CCB disciplinary sanction.

Number of Civil Penalties : 1

[View Disciplinary Action Detail](#)

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CCB DISCIPLINARY ACTIONS HISTORY FOR:

COLTON HOMES INC

License: 184522

Current License Status:Active

The CCB Disciplinary Actions are enforcement actions taken against a contractor for violating state laws resulting in a license revocation, suspension or refusal to reissue or a civil penalty. This information covers the past 10 years.

ENFORCEMENT CIVIL PENALTIES

Investigation Number: 128457

Type of Violation: Hired an unlicensed subcontractor

Final Order Date: 8/18/2021

Penalty Amount: \$1,000.00

Outstanding Amount: \$0.00

LICENSE SUSPENSIONS & REVOCATIONS

This contractor has never received a sanction of this category.

REFUSALS TO ISSUE/REISSUE

This contractor has never received a sanction of this category.

DEPARTMENT OF JUSTICE ASSURANCE OF VOLUNTARY COMPLIANCE

This contractor has never received a sanction of this category.

CRIMINAL CONVICTIONS

This contractor has never received a sanction of this category.

PUBLIC WORKS DEBARMENT

This contractor has never received a sanction of this category.

CIVIL INJUNCTIONS

This contractor has never received a sanction of this category.

UNLAWFUL TRADE PRACTICES ACT VIOLATIONS

This contractor has never received a sanction of this category.

REQUIREMENT TO CARRY A HIGHER BOND

This contractor has never received a sanction of this category.

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CCB ADMINISTRATIVE LICENSE ACTIONS HISTORY FOR:

COLTON HOMES INC

License: 184522

Current License Status: Active

ADMINISTRATIVE LICENSE SUSPENSIONS

These actions are not disciplinary actions punishing the contractor for improper behavior. These are administrative actions required by law to ensure contractors demonstrate the proper proof of financial security to protect the public. Suspensions of this kind are commonly corrected quickly and the license is reinstated upon receipt of proper proof of bonding or insurance.

Suspensions for lack of proof of liability insurance:	0
Suspensions for lack of proof of surety bond:	4

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Wong, Michael

From: Howie, Joel <JHowie@clackamas.us>
Sent: Tuesday, December 5, 2023 8:08 AM
To: Wong, Michael
Cc: Rozzell, Amanda
Subject: RE: ITB Due Diligence - Colton Homes

Hi Michael,

Colton Construction performed a project that was completed for Clackamas County in 2021 called ADA Improvements on Oak Grove Blvd. The total bid amount was \$437,950 and the total paid was \$425,192.37 and it was completed on time. Perhaps the work cited in your email was performed for the City of Gladstone. Let me know if you have any additional questions.

Regards,

Joel Howie, P.E.
Civil Engineering Supervisor
503-742-4658

From: Rozzell, Amanda <ARozzell@clackamas.us>
Sent: Tuesday, December 5, 2023 7:39 AM
To: Howie, Joel <JHowie@clackamas.us>
Subject: FW: ITB Due Diligence - Colton Homes

Good Morning Joel,
I believe this is for your group?

Thank you,

Amanda Rozzell
Engineering Division
📞: 503.742.4691

Monday through Thursday 7:00 am – 4:30 pm | Everyother Friday 7:30 am – 4:00 pm

Hi Michael,

Colton Homes performed a project called Oak

From: Wong, Michael <michael.wong@Clackamasfire.com>
Sent: Monday, December 4, 2023 11:24 AM
To: Engineering <Engineering@clackamas.us>
Subject: ITB Due Diligence - Colton Homes

Warning: External email. Be cautious opening attachments and links.

Good morning,

I'm with Clackamas Fire and we recently received bids on a concrete ITB for our training grounds. Colton Homes listed Clackamas County as a reference for a \$98,000 Gladstone ADA sidewalk and ramp improvement project (6/2022 – 8/2022). Would you be able to comment on if Colton Homes was able to stay within time and budget, and if the contract was performed in a satisfactory manner? I greatly appreciate any insight you can offer.

Thanks very much,

Michael Wong

Finance Manager

direct: [503.742.2656](tel:503.742.2656)



"Here for you"

CLACKAMAS FIRE DISTRICT #1

WWW.CLACKAMASFIRE.COM

503-742-2600

Wong, Michael

From: Wong, Michael
Sent: Monday, December 4, 2023 9:20 AM
To: stanmon@clackamas.us
Subject: ITB Due Diligence - Colton Homes

Hi Stan,

I just left a voicemail. I'm with Clackamas Fire and we recently received bids on a concrete ITB for our training grounds. Colton Homes listed you as a reference for a \$540,000 Jonson Creek culvert replacement (7/2023 – 10/2023). Would you be able to comment on if Colton Homes was able to stay within time and budget, and if the contract was performed in a satisfactory manner? I appreciate any insight your can provide.

Thanks very much,

Michael Wong
Finance Manager
direct: 503.742.2656



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503-742-2600

Stan Monte spoke with me via phone. His responses to my questions are below:

- Yes, the contract was performed satisfactory, and Colton Homes stayed within time and budget.
- Colton Homes was easy to work with.
- Stan would hire Colton Homes again in a heartbeat.
- Stan mentioned that other project managers at Clackamas County have had positive experiences with Colton Homes.

Stan Monte

Construction Project Manager

503-742-4678

stanmon@clackamas.us

Wong, Michael

From: Bill Owen <bowen@mcdd.org>
Sent: Monday, December 4, 2023 5:05 PM
To: Wong, Michael
Subject: RE: ITB Due Diligence - Colton Homes

Michael,

Glad to help. Here are my responses for your questions below:

- We deemed Colton Homes as the lowest responsible bidder for our Pump Station (PS) #4 Trash Rake Project (MCDD ITB # S-C26014-00005371)
- Schedule: We experienced a 2-week delay to reach substantial completion. However, this was due to situations outside of their control. We had to pre-procure the main equipment that procurement. That separate contractor had some issues they could not address quickly during the start-up process.
- Budget: There were three change orders that summed to less than 5% of the total contract. 78% of that increase was due to our equipment manufacturer, who reimbursed our District for those costs.
- Our project team was satisfied with Colton's work performance.
- There was no concrete replacement in our PS#4 project. The scope of Colton's work focused on the installation of the new trash rake, which included some structural anchoring to the existing concrete.

Contact me if you have any questions. Good luck with your work.

Bill

Bill Owen, P.E.

Director of Engineering & Operations / Chief Engineer
Multnomah County Drainage District #1
(pronouns: he/him)



Mission: To enhance community safety and support the region's vitality by reducing flood risk, maintaining our levee system, managing drainage, and responding to emergencies.

Due to COVID-19, I am working remotely.

1880 NE Elrod Drive Portland, OR 97211

Office: 503.281.5675 ext. 321

Mobile: 503-484-0052

bowen@mcdd.org

www.mcdd.org

MCDD serves three other drainage districts along the south shore of the Columbia River (Peninsula Drainage District #1, Peninsula Drainage District #2 and the Sandy Drainage Improvement Company). The four districts collectively extend from the edge of Smith and Bybee Lakes on the west, to the Sandy River on the east.

From: Wong, Michael <michael.wong@Clackamasfire.com>
Sent: Monday, December 4, 2023 9:54 AM
To: Bill Owen <bowen@mcdd.org>
Subject: ITB Due Diligence - Colton Homes

Good morning, Bill.

I'm with Clackamas Fire and we recently received bids on a concrete ITB for our training grounds. One of the bidders, Colton Homes, listed the MCDD Pumpstation 4 Rake (\$262,000; July to November 2023) as one of their recent projects. I'm trying to determine if Colton Homes is a responsible bidder under ORS 279C.375. Would you be able to comment on if Colton Homes was able to stay within time and budget, and if the contract was performed in a satisfactory manner? Did the project scope of work include concrete replacement? I appreciate any insight you can offer.

Thanks very much,

Michael Wong
Finance Manager
direct: [503.742.2656](tel:503.742.2656)



"Here for you"

CLACKAMAS FIRE DISTRICT #1
WWW.CLACKAMASFIRE.COM
503-742-2600



Invitation to Bid (ITB) Number 2024-001

Clackamas Fire District

Concrete Repair Project

ITB Issue Date:	November 1, 2023
Mandatory Pre-Bid Meeting:	November 13, 2023 @ 10:00 AM (PT) Clackamas Fire District Training 15990 SE 130th Ave Clackamas, OR 97015
ITB Questions and Protests due by:	November 16, 2023 @ 2:00 PM (PT)
ITB Bids Due:	November 29, 2023 @ 2:00 PM (PT) Late Bids will not be accepted or considered.
Submit ITB Bids to:	See "4.2 Bid Submission" for submission instructions to the OregonBuys eProcurement system.
Estimated Notice to Proceed:	January 11, 2024
Project Completion:	Two months after Notice to Proceed, dependent on weather.
Submit ITB Questions and ITB Protests via email to:	Michael Wong, Finance Manager Email: michael.wong@clackamasfire.com See "3.4 ITB Questions" and "3.5 ITB Protests."
Submit Contract Award Protests via email to:	Michael Wong, Finance Manager Email: michael.wong@clackamasfire.com See "5.3 Contract Award Protests."

This Schedule is subject to change. Any changes will be made through the issuance of Written Addenda.

1. ITB DOCUMENTS AND COMPONENTS

1.1 ITB AVAILABILITY

This ITB is available electronically through the OregonBuys eProcurement System website at <https://oregonbuys.gov/bs/>. Interested parties must be registered with the OregonBuys eProcurement System to obtain and download documents. Registration is at no cost. Future notices regarding this solicitation, including solicitation addenda, will be posted to the OregonBuys eProcurement System.

1.2 ITB ATTACHMENTS

ATTACHMENT A	Bid Form
ATTACHMENT B	Statement of Assurances
ATTACHMENT C	Bidder Project References
ATTACHMENT D	First-Tier Subcontractor Disclosure
ATTACHMENT E	Certificate of Compliance With Tax Laws

1.3 ITB EXHIBITS

EXHIBIT A	Site Photos, Measurements, Map
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1.4 ITB DEFINITIONS

- 1) "Addenda" means an addition to, deletion from, a material change in, or general interest explanation of the ITB.
- 2) "Bid" means a competitive offer, which is binding on the Bidder, in which price, delivery (or project completion), and conformance to specification and the requirements of the Invitation to Bid, will be the predominant award criteria.
- 3) "Bidder" means an entity that submits a Bid in response to an ITB.
- 4) "Invitation to Bid" or "ITB" means a solicitation document for the solicitation of competitive, written, signed and sealed Bids in which specifications, price, and delivery (or project completion) are the predominant award criteria.
- 5) "Responsible Bidder" means a person who meets the standards described in ORS 279B.110.
- 6) "Responsive Bid" means a bid that has substantially complied in all material respects with the criteria outlined in the ITB.
- 7) "Written or Writing" means letters, characters, and symbols inscribed on paper by hand, print, type, or other method of impression intended to represent or convey particular ideas or meanings.

1.5 ITB COMPONENTS

This ITB process has several components, including but not limited to:

- 1) ITB Posting;
- 2) Mandatory Pre-Bid Meeting;
- 3) Question and Answer Period;
- 4) Receipt and Opening of Bid Responses;
- 5) Bid Evaluations;
- 6) Notice of Intent to Award;
- 7) Contract Negotiations;
- 8) Recommendation to the Board and Board Approval;
- 9) Notice to Proceed.

2. PROJECT INFORMATION

2.1 PROJECT DESCRIPTION

Clackamas Fire District ("District") is seeking bids from qualified contractors to provide all labor, materials, and equipment required for the Concrete Repair Project at Clackamas Fire District Training Grounds and Station #8, located at 15990 and 16100 SE 130th Ave, Clackamas, OR 97015.

2.2 PROJECT SCOPE OF WORK

- 1) This project consists of areas, provided in pictures, and Google map, that have damaged concrete and subgrade. Concrete and subgrade shall be removed and replaced with compacted rock and rebar to allow for a new, 4000psi concrete slab of 8" in depth. The areas are indicated with pictures and measurements (See Exhibit A. As stated in Section 3.2, Prospective Bidders may conduct their own measurements at the Mandatory Pre-Bid Meeting.
- 2) One sunken catch basin shall be repaired and the area surrounding it shall be replaced with concrete per design requirements.
- 3) Barricade off the areas of work.
- 4) Call utility locates.
- 5) Obtain permits as required for driveway and sidewalk areas.
- 6) Saw cuts with water control.
- 7) Remove concrete.
- 8) Remove compromised base to 20" below grade to prepare for new base materials.
- 9) 12" of 3/4 minus crushed rock, compacted subbase.
- 10) Install #4 rebar or equivalent, 12" on center to concrete areas.
- 11) Pour 8" thick 4000psi concrete throughout.
- 12) Broom finished with tooled control joints.
- 13) Seal finished surface.
- 14) Remove all debris, clean the site each workday.
- 15) Haul clean materials to a local, appropriate disposal site.
- 16) Communicate with District staff as needed.
- 17) All work to be done in a professional, workman like manner.
- 18) All work to be done as per local codes requirements in effect at the time of installation.
- 19) All materials and equipment installed as per manufacturer's instructions.
- 20) All areas shall be clean of debris around the building and parking areas before the project will be considered "complete".
- 21) The work is to be completed by the completion date shown on the Cover Page of this ITB.

Special Notes:

- 1) Place contaminated materials into area designated by the District. Testing for contamination will be provided by District. The hauling of contaminated materials will be completed by a separate contractor and is not included in this ITB scope of work.
- 2) Depending on the bid prices received, the District may reduce the scale of the project. On Attachment "A" Bid Form, please provide two bid prices:
 - Full-Scale Project Bid (Price for Total 4,700 Square Feet).
 - Reduced-Scale Project Bid (Price per Square Foot).

The District may award the project based on either bid price.

3. ITB PROCESS

3.1 ITB GENERAL TERMS

1. News releases relating to this ITB will not be made without prior approval by, and in coordination with, the District.
2. The District is issuing this ITB for the purpose of obtaining Bids for the provision of construction services.
3. This ITB is not an offer to contract; only the execution of a written Contract will obligate the District, in accordance with the terms contained in the Contract.
4. All representations made by a Bidder in response to this ITB will be incorporated into any Contract between the District and the Bidder.
5. Bids must conform to the requirements of this ITB and be signed by a person who is authorized to make such commitments on behalf of the Bidder. Bidder's signature on the Bid Form constitutes a certification that the Bidder has read and fully understands all Bid terms. No consideration will be given to any claim resulting from proposing without comprehending all requirements of the Bid Documents.
6. Bids lacking required signatures will be deemed "nonresponsive." The District may disqualify nonresponsive Bidders from further evaluation.
7. All costs a Bidder incurs in preparing and submitting its Bid or in negotiating and signing a Contract shall be the sole responsibility of the Bidder. Any due diligence conducted by a Bidder is at the Bidder's expense.
8. All Bids become the property of the District upon delivery to the District. The District reserves the right to share the ITB and any Bids the District receives with any third party of their choosing in order to secure expert opinion.
9. The District may reject, in whole or in part, any Bid not in compliance with the ITB, Exhibits, or Addenda, if upon the District's Written finding that it is in the public interest to do so. The District may reject all Bids for good cause, if upon the District's Written finding that it is in the public interest to do so. Notification of rejection of all Bids, along with the good cause justification and finding of public interest, will be sent to all who submitted a Bid.
10. The District reserves the right to postpone or cancel the ITB without liability to the District any time prior to executing Contract if the District determines, in its sole discretion, it's in the District's best interest to do so.
11. Successful Bidder may commence work only after the District delivers a fully executed Contract to that Bidder and Notice to Proceed.

3.2 MANDATORY PRE-BID MEETING

A mandatory pre-bid meeting and tour will be held as listed on the Cover Page.

Prospective Bidders may conduct their own measurements during the mandatory pre-bid meeting. No additional appointments will be made for this purpose.

If Prospective Bidders need to reach someone on the day of the mandatory pre-bid meeting, please call 503-341-9027 (Facilities Tech Michael Dinsmore). All other questions should be submitted in writing per Section 3.4 and as stated on the Cover Page.

3.3 ITB MODIFICATIONS

The District reserves the right to make changes to the ITB. Changes will be made only by written addenda, which will be posted on the OregonBuys eProcurement System. It shall be the responsibility of the Bidder to regularly check the OregonBuys listing for any published addenda.

Statements made by the District's representatives are not binding unless issued by written addenda.

3.4 ITB QUESTIONS

Prospective Bidders may request or suggest any change to the ITB by submitting a written request. The request shall specify the provision of the ITB in question and contain an explanation for the requested change. The District will evaluate all requests submitted but will not be obligated to accept requested changes.

Questions and suggestions pertaining to this ITB shall be sent via email to the contact listed on the Cover Page and must be received by date and time stated on the Cover Page.

Responses to questions and suggestions will be compiled, collectively addressed, and posted on the OregonBuys eProcurement System.

3.5 ITB PROTESTS

Prospective Bidders may protest the procurement process or the solicitation document by filing a written ITB Protest. To be considered, an ITB Protest must contain a detailed statement of the legal and factual grounds for the protest, a description of the resulting prejudice to the prospective Bidder, the relief sought by the Bidder, and the other matters required under OAR 137-049-0260.

An ITB Protest must be submitted in writing no later than the date and time shown on the Cover Page. ITB Protests must be filed as shown on the Cover Page.

The District will evaluate all ITB Protests submitted. ITB Protests will be resolved in writing. The District will make any changes to the process or to the solicitation documents by written addendum via the OregonBuys eProcurement System.

An issue that could have been, but was not, raised pursuant to a request for clarification or ITB Protest is not a ground for a Protest of Award.

4. BID REQUIREMENTS

4.1. BID CONTENT

1. **Attachment A: Bid Form.** Complete and sign. Submit via OregonBuys.
2. **Attachment B: Statement of Assurances.** Complete and sign. Submit via OregonBuys.
3. **Attachment C: Bidder References.** Complete and sign. Submit via OregonBuys.
4. **Attachment D: First-Tier Subcontractor Disclosure.** Complete. Submit via email per form.
5. **Attachment E: Certificate of Compliance With Tax Laws.** Complete and sign. Submit via OregonBuys.

Note: Attachments A, B, C, E submitted via OregonBuys. Attachment D submitted via email.

4.2. BID SUBMISSION

This ITB is advertised as a "Bid Solicitation" on OregonBuys. Bids must be submitted through the OregonBuys system.

- 1) Bidder must be registered as a vendor in OregonBuys. Registration is free. To create a vendor account, click the blue "Supplier Registration" button in the top right corner of the OregonBuys website: <https://oregonbuys.gov/bsc>.
- 2) Bidder is responsible for ensuring that its vendor information is current and correct in OregonBuys. The District will accept no responsibility for incorrect vendor information.
- 3) Bidder must submit the Bid Documents no later than the Bid Opening Date and time specified on the cover page in order to be considered for award. (Bids submitted by any other means will be rejected.)

4.3. BID AMENDMENT OR WITHDRAWAL

A Bidder may amend or withdraw its Bid any time prior to the time and date established for submission of Bids. Bids may be withdrawn in writing on company letterhead signed by an authorized representative if received by the District before the Bid Closing.

4.4. PERIOD OF IRREVOCABILITY

Bids shall be offers that are irrevocable for a period of one hundred twenty (120) calendar days after the date Bids are due.

4.5. BID OWNERSHIP

All documents, reports, submittals, working papers or other material submitted to the District from Bidders shall become the sole and exclusive property of the District, the public domain (except for materials deemed to be excluded as trade secrets), and not the property of the Bidders. Bidders shall not copyright, or cause to be copyrighted, any portion of any said documents submitted to the District as a result of this solicitation.

4.6. BID DISCLOSURE

Any information provided to the District pursuant to this ITB is subject to public disclosure pursuant to Oregon Revised Statute (ORS) 192.311-192.478.

The general requirement for public disclosure is subject to several exemptions. Each page containing information deemed by the Bidder as necessary to remain exempt from public disclosure after Bids have been evaluated (e.g., pages containing trade secret, economic development information, etc.) should be plainly marked as such. Marked pages should be placed in a group separate from the remainder of the Bid.

The fact that a Bidder marks and segregates certain information as exempt from disclosure does not mean that the information is necessarily exempt. The District will make an independent determination regarding exemptions applicable to information that has been properly marked and segregated. Information that has not been properly marked and segregated may be disclosed in response to a public records request. When exempt information is mixed with nonexempt information, the non-exempt information must be disclosed. The District will redact pages that include both exempt and nonexempt information to allow disclosure of the nonexempt information.

Unless expressly provided otherwise in this ITB or in a separate communication, the District does not agree to withhold from public disclosure any information submitted in confidence by a Bidder unless the information is otherwise exempt under Oregon law. The District considers Bids submitted in response to this ITB to be submitted in confidence only until the District's evaluation is complete and the District has acted on the Notice of Intent to Award.

4.7. BID OPENING

Bids will be opened immediately following the bid due date and time listed on the cover page, however, there will not be an in-person public bid opening. Bidders can request to be included in a virtual bid opening (via Microsoft Teams) to Michael Wong, Finance Manager, at michael.wong@clackamasfire.com. Only the names of the bidders submitting bids and bid price will be announced. No other information regarding the content of the bids will be available.

5. BID EVALUATION PROCESS

5.1. BID EVALUATION CRITERIA

Bids will be evaluated to determine the lowest Responsive and Responsible Bidder whose bid meets the ITB requirements, specifications, and timeline set forth in the ITB, Exhibits, and Addenda; or if the ITB specifies or authorizes the award of multiple contracts, to the Responsive and Responsible qualified bidder(s) whose bid(s) best serve the interests of the District.

5.2. BID REFERENCES

The District reserves the right to investigate references, including customers other than those listed in a Bidder's submission. This inquiry may include without limitation, investigation of past performance of any Bidder with respect to its successful performance of similar projects, compliance with specifications and contractual obligations, completion, or delivery of a project on schedule, and its lawful payment of employees and Subcontractors.

- 1) Completed previous contracts of a similar nature with a satisfactory record of performance. For purposes of this subparagraph, a satisfactory record of performance means that to the extent that the costs associated with and time available to perform a previous contract remained within the Bidder's control, the Bidder stayed within the time and budget allotted for the procurement and otherwise performed the contract in a satisfactory manner. The District shall document the Bidder's record of performance if the District finds under this subparagraph that the Bidder is not responsible.
- 2) The Bidder must have a satisfactory record of integrity. The District in evaluating the Bidder's record of integrity may consider, among other things, whether the Bidder has previous criminal convictions for offenses related to obtaining or attempting to obtain a contract or subcontract or in connection with the Bidder's performance of a contract or subcontract. The District shall document the Bidder's record of integrity if the District finds under this subparagraph that the Bidder is not responsible.

5.3. CONTRACT NEGOTIATIONS

The District may negotiate with the lowest Responsive, Responsible Bidder, prior to awarding the contract, in order to solicit value engineering and other options to attempt to bring the contract within the District's cost estimate. A negotiation with the lowest Responsive, Responsible Bidder may not result in the award of the contract to that Bidder if the scope of the project is significantly changed from the original bid proposal. Notwithstanding any other provision of law, the records of a Bidder used in contract negotiation are not subject to public inspection until after the negotiated contract has been awarded or the negotiation process has been terminated.

5.4. CONTRACT AWARD PROTESTS

Bidders wishing to protest their Bid rejection as non-responsive and/or the Intent to Award a Contract, may do so providing:

- 1) Bidder is adversely affected because Bidder would be eligible to be awarded the Contract if the protest were successful: and
- 2) The reason for the protest is:
 - a) The District demonstrated bias toward a Bid or Bidder;
 - b) The District abused its discretion in rejecting the protester's Bid as nonresponsive;
 - c) The evaluation of the Bids is otherwise in violation of any provisions of ORS 279A or ORS 279B of 279C.; and/or
 - d) All higher ranked Bids are nonresponsive.

An affected Bidder may only protest if the Bidder is Responsible and submitted a Responsive Bid.

All Contract Award Protests must be in writing and received by the individual listed on the Cover Page via email no later than 2:00 PM Pacific Time within seven (7) days after the posted Notice of Intent to Award.

Contract Award Protests must specify the grounds for the protest including the specific citation of law, rule, regulation, or procedure upon which the protest is based.

Contract Award Protests not filed within the time specified above, or which fail to cite the specific law, rule, regulation, or procedure upon which the protest is based shall be dismissed. An issue that could have been raised by request for clarification or protest of specifications is not grounds for Contract Award Protests.

6. CONTRACT TERMS AND CONDITIONS

The Contract term or terms, as the case may be, will be through completion and final acceptance of the Project and expiration of the warranty period.

The District may negotiate with the Contractor on the details of Contract performance, methods of construction, timing assignments of risk, fees and costs, and other matters that affect cost or quality.

Any Contract(s) resulting from this ITB shall be based on the ITB documents.

This Contract is for a Public Work and Contractor agrees to be bound by and will comply with the provisions of ORS 279C.838 or ORS 279C.840.

The following requirements will be applicable to the Contract.

6.1. PREVAILING WAGES

The Contractor and all Subcontractors shall comply with ORS 279C.800 through 279C.870. The hourly rate of wage to be paid by the Contractor or any Subcontractor to workers in each trade or occupation required for the public works employed in the performance of this Contract shall not be less than the specified minimum rate of wage in accordance with ORS 279C.838 and ORS 279C.840 for each trade or occupation as defined by the Commissioner of the Oregon Bureau of Labor and Industries ("BOLI"). The BOLI prevailing wage rates that will apply to the Contract shall be those in effect on the date that construction is first authorized to begin under the Contract. The prevailing wage rates that will apply can be found at <https://www.oregon.gov/boli/employers/Pages/prevailing-wage-rates.aspx>.

Work will take place in Clackamas County, Oregon.

The fee required by ORS 279C.825(1) will be paid by the District to the Commissioner of the Bureau of Labor and Industries under the administrative rules of the Commissioner.

The Contract and every subcontract must contain a provision that states that workers will not be paid less than the applicable prevailing wage rate for the type of work being performed. The successful Bidder(s) and every subcontractor must post the applicable prevailing wage rates and fringe benefit plan information in a conspicuous place at the work site so the workers have ready access to the information.

6.2. CONTRACTOR'S GENERAL LIABILITY INSURANCE

Below are insurance requirements that will be incorporated into the contract:

Workers' Compensation- The Contractor, its subcontractors, if any, and all employers providing work, labor or materials under this Contract who are subject employers under the Oregon Workers' Compensation Law shall comply with ORS 656.017, which requires them to provide workers' compensation coverage that satisfies Oregon law for all their subject workers. Out-of-state employers must provide workers' compensation coverage for their workers that comply with ORS 656.126. Employers' Liability Insurance with coverage limits of not less than \$500,000 each accident shall be included.

General Liability- Contractor shall obtain, at contractor's expense, and keep in effect during the term of this contract, Commercial General Liability Insurance covering Bodily Injury and Property Damage on an "occurrence" form. This coverage shall include Contractual Liability insurance for the indemnity provided under this contract and Product and Completed Operations. Such insurance shall be primary and non-contributory. Coverage shall be a minimum of \$2,000,000 per occurrence, and \$4,000,000 aggregate.

Auto Liability- Contractor shall also obtain, at contractor's expense, and keep in effect during the term of the contract, Commercial Automobile Liability coverage including coverage for all owned, hired, and non-owned vehicles. The Combined Single Limit per occurrence shall not be less than \$1,000,000.

Professional Liability- If the contractor is part of the Design phase then - Contractor shall obtain, at Contractor's expense, and keep in effect during the term of this contract, Professional Liability Insurance covering any damages caused by an error, omission or any negligent acts. Combined single limit per occurrence shall not be less than \$2,000,000. Annual aggregate limit shall not be less than \$2,000,000.

Indemnification - CONTRACTOR agrees to indemnify, defend and hold harmless the District and its officers, agents and employees against all liability, loss and costs arising from actions, suits, claims or demands attributable in whole or in part to the acts or omissions of CONTRACTOR, and CONTRACTOR'S officers, agents and employees, in performance of this contract.

Notice of cancellation or change. There shall be no cancellation, material change, reduction of limits or intent not to renew the insurance coverage(s) without thirty (30) days written notice from the Contractor or its insurer(s) to the District.

Certificates of insurance. As evidence of the insurance coverages required by the Contract, the Contractor shall furnish acceptable insurance certificates to the District prior to its issuance of a Notice to Proceed. The certificate will specify all of the parties who are additional insureds. Insuring companies or entities are subject to approval by the District. If requested by the District, complete copies of insurance policies, trust agreements, etc. shall be provided to the District. The Contractor shall be financially responsible for all pertinent deductibles, self-insured retentions and/or self-insurance.

6.3. BONDS

For all projects where the construction costs exceed \$100,000, the Contractor shall provide the following bonds.

- 1) Performance and Payment Bonds. The Contractor must provide a performance bond and payment bond each in the full amount of any Work to be performed by the Contractor, or the full amount of the Contract Sum, as applicable.
- 2) Public Works Bond. The Contractor shall also file with the Oregon Construction Contractors Board, and maintain in full force and effect through the duration of this Project, the separate public works bond required by Oregon Laws 2005, Chapter 360, and OAR 839-025-0015, unless otherwise exempt under those provisions. The Contractor shall also include in every Subcontract a provision requiring the Subcontractor to have a public works bond filed with the Construction Contractors Board before starting Work, unless otherwise exempt, and shall verify that the Subcontractor has filed a public works bond before permitting the Subcontractor to start Work.

A disadvantaged, minority, women, or emerging small business enterprise certified under ORS 200.055 may, for up to four years after certification, elect not to file a public works bond as required under section 279C.836 (1).

6.4. STATE OCCB REGISTRATION REQUIREMENTS

Bidders shall be licensed with the OCCB prior to submitting a Bid on this Project. Failure to comply with this requirement shall result in Bid rejection. Any Bid received from a Bidder identified by the OCCB as ineligible to hold public contracts in accordance with ORS 701.227 shall be disqualified from consideration.

Landscaping contractors and all Subcontractors participating in this Project shall be licensed respectively, by the State Landscape Contractors Board, as required by ORS 671.530 and with the OCCB, as required by ORS 701.026, at the time they propose to engage in subcontract Work.

6.5. MECHANICS LIENS OR STOP NOTICES

The resultant Contract shall at all times indemnify and hold the District harmless from all claims, losses, demands, damages, cost, expenses or liability costs for labor or materials in connection with construction, repair, alteration or installation of structures, improvements, equipment or facilities, and from the cost of defending against such claims, including attorney's fees and costs.

6.6. CONTRACT EXECUTION

After receipt and acceptance of the properly executed Contract, Performance Bond, Payment Bond, and Certificates of Insurance, the District will execute the Contract and issue a Notice to Proceed. No Work shall be performed until the Contract is fully executed and a written Notice to Proceed is issued.

End of ITB – Attachments and Exhibits follow

ATTACHMENT "A" - BID FORM
ITB #2024-001: Clackamas Fire District
Concrete Repair Project

The following Bid Form shall be part of Contract work.

The Undersigned, having visited the Site(s) of the proposed construction and having become familiarized with the conditions affecting the cost of the work and all requirements of the Contract Documents, hereby proposes and agrees to provide any and all labor, materials, equipment, transportation, and services, and otherwise perform all work for the **Concrete Repair Project** for not more than the amount of the Bid(s) set forth in this Bid. The Undersigned also agrees to perform all work in strict accordance with the Scope of Work included in the Contract Documents and any Addenda issued prior to Bid closing date.

The Undersigned further agrees not to withdraw the Bid for a period of thirty (30) days after the scheduled closing time. If awarded the Contract, the Undersigned further agrees to be bound by the Agreement with the Owner.

Bidder has made inspection of the Site: Yes _____ No _____

Bidder's Name _____

Bidder's Address _____

Federal Tax I.D. # _____

Responders must hold current State Licensing applicable to any work they may be performing.

State of Oregon CCB # _____ Expiration Date _____

Telephone _____

If Firm Is Corporation, State in Which Incorporated _____

Bid for Concrete Repair Project – All materials, services, and equipment necessary for completion of the work. Bid shall include the cost of required performance bond and labor and material bond. The work will be completed by **two months after Notice to Proceed, dependent on weather.**

The Bidder specifically agrees to the provisions required by ORS 279C.840 that are required by this Contract.

Depending on the bid prices received, the District may reduce the square footage of the project. Please provide two bid prices below. The District may award the project based on either bid price.

1) Full-Scale Project Bid (Price for Total 4,700 Square Feet):

_____ Dollars (\$_____)

(Bid Price in Words) (Numerically)

2) Modified-Scale Project Bid (Price per Square Foot):

_____ Dollars (\$_____)

(Bid Price in Words) (Numerically)

Authorized Signature: _____

Printed Name and Title: _____

Date: _____

ATTACHMENT "B"
STATEMENT OF ASSURANCES

- 1) The undersigned attests that he/she has the authority and/or responsibility to represent the organization submitting this Bid in all phases of the ITB process and in this Statement of Assurances.
- 2) The Bidding Company understands that this ITB is considered an integral part of the ITB process, and ITB terms shall be binding on the Bidding Company. Failure of the successful company to accept these obligations in a Contract as authorized by the Statement of Assurances may result in cancellation of an award.
- 3) The Bidding Company accepts all terms and conditions contained in this ITB. The ITB and Bid Response, and any modifications will be made, part of the Contract Documents.
- 4) The undersigned understands that any false or substantially incorrect statement in the ITB or Statement of Assurances may disqualify this Bidder from further consideration or any further Contract.
- 5) The Bidding Company understands that in responding to the ITB, it agrees to comply with all applicable federal, state, and local laws, regulations and requirements related to the ITB and performance of any resulting Contract, including but not limited to those referenced in this ITB.
- 6) The Bidding Company confirms attending of the mandatory pre-bid meeting on held on November 13, 2023.
- 7) The undersigned acknowledges receipt of and agrees to be bound by **addenda numbered _____ through _____** inclusive, and any additional addenda issued until Intent of Award has been posted.
- 8) The Bidding Company certifies that it can meet the insurance requirements outlined in Section 6.2 of this ITB and that the Firm understands that such coverage must be kept active during the entire term of the Contract if selected. Successful Contractor shall commence no work under this contract until the Contractor and every Subcontractor has a public works bond filed with the Oregon Construction Contractors Board in accordance with ORS 279C.830, and all other bonding and insurance requirements have been met and a Notice to Proceed has been issued
- 9) Non-Collusion: The undersigned certifies that:
 - a) This Bid has been arrived at independently and is being submitted without collusion with any other vendor of materials, supplies, equipment or services to limit independent bidding or competition, and
 - b) The contents of this Bid have not been communicated by the undersigned or its employees or agents to any person not an employee or agent of the undersigned or its surety on any bond furnished with the bid, and will not be communicated to such person prior to the official opening of the Bid.
- 10) Bidding Company is a () resident Contractor or () nonresident Contractor of Oregon as defined in ORS 279A.120.
- 11) The undersigned certifies that the Bidding Company is in compliance with requirements for construction contractors or landscape contractors and is registered and bonded with the State of Oregon Construction Contractors Board.
- 12) The undersigned agrees, if awarded a contract, that the Bidding Company will comply with the provisions of ORS 279C.800 – 279C.870 pertaining to the payment of the prevailing wage rates. The undersigned further agrees, if awarded a contract, to file the required public works bond with the Oregon Construction Contractors board (CCB) before beginning work on the Project. The public works bond must provide that the contractor or subcontractor will pay claims ordered by the Oregon Bureau of Labor and Industries to workers on the Project.

13) By signing this page, Bidding Company hereby certifies that it has not discriminated against minority, women or emerging small business enterprises in obtaining any required Subcontracts, and Bidding Company hereby certifies that to the best of undersigned's knowledge, Bidding Company is in compliance with all Oregon tax laws described in ORS 305.380(4).

I, the undersigned, have read and thoroughly understand the requirements, special provisions, bid instructions and all other conditions of **ITB #2024-001** issued by Clackamas Fire District for Invitation to Bid for **Concrete Repair Project**.

I have read and understand the entire Contract provisions included in the ITB and agree to abide by and fulfill the requirements thereof if awarded the Contract as a result of this ITB.

Firm Name: _____

Firm Address: _____

Firm Phone: _____

Authorized Representative's Signature: _____

Printed Name and Title: _____

Date: _____

Federal Business ID No: _____

ATTACHMENT "C"
BIDDER REFERENCES

List three (3) projects, commenced or completed within five years of the date of this application, in which the Bidder performed or is performing concrete projects of similar scope and size. Bidder may supply the required information in a different format if all required information is provided.

PROJECT #1	Name, Address, Contact Name & Phone No. of Owner	Contract Value (initial contract price)	Month/Year Commenced	Month/Year Completed
Description of Project		Project Location		
PROJECT #2	Name, Address, Contact Name & Phone No. of Owner	Contract Value (initial contract price)	Month/Year Commenced	Month/Year Completed
Description of Project		Project Location		
PROJECT #3	Name, Address, Contact Name & Phone No. of Owner	Contract Value (initial contract price)	Month/Year Commenced	Month/Year Completed
Description of Project		Project Location		

ATTACHMENT "D"

FIRST-TIER SUBCONTRACTOR DISCLOSURE FORM

Per ORS 279C.370, within two working hours after the date and time of the deadline when bids are due, Bidder shall submit a disclosure of the first-tier Subcontractors that will be furnishing labor or will be furnishing labor and materials in connection with the public improvement contract and will have a contract value that is equal to or greater than five percent of the total project bid or \$15,000, whichever is greater, or \$350,000 regardless of the percentage of the total project bid.

This form must be submitted to michael.wong@clackamasfire.com on the advertised bid closing date and within two working hours after the advertised bid closing time. Failure to submit this form by the disclosure deadline will result in a nonresponsive bid. A nonresponsive bid will not be considered for award.

Project Name: **Concrete Repair Project**

Bid #: **ITB 2024-001**

Bid Closing: **November 29, 2023 @ 2:00 PM (PT)**

List below the name of each subcontractor that will be furnishing labor or will be furnishing labor and materials and that is required to be disclosed, the category of work that the subcontractor will be performing and the dollar value of the subcontract. Enter "NONE" if there are no subcontractors that need to be disclosed. (ATTACH ADDITIONAL SHEETS IF NEEDED.)

BIDDER DISCLOSURE:

Subcontractor Name	Category of Work	Dollar Value
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Form Submitted By (Bidder Name): _____

Contact Name: _____ Phone #: _____

ATTACHMENT "E"
CERTIFICATE OF COMPLIANCE WITH TAX LAWS

CONTRACTOR DATA AND CERTIFICATION

Name (tax filing): _____

Address: _____

Citizenship, if applicable:

Non-resident alien ___yes ___no

Business Designation (check one):

___ Corporation

___ Partnership

___ Sole Proprietorship

___ Governmental/Non-Profit

Federal Tax ID# _____ - _____ - _____ OR SSN _____ - _____ - _____

Above payment information must be provided prior to contract approval. This information will be reported to the Internal Revenue Service (IRS) under the name and taxpayer I.D. number submitted. (See IRS 1099 for additional instructions regarding taxpayer ID numbers.) Information not matching IRS records could subject contractor to 31 percent backup withholding.

Certification: I, under penalties of perjury, do hereby certify that (a) the number shown on this form is my correct taxpayer ID (or I am waiting for the number to be issued to me) and (b) I am not subject to backup withholding because (i) I am exempt from backup withholding or (ii) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (iii) the IRS has notified me that I am no longer subject to backup withholding.

I, the undersigned also (a) certify under penalty of perjury that I/my business am not/is in violation of any Oregon tax laws; and (b) certify I am an independent contractor as defined in ORS 670.600.

I, the undersigned, being first duly sworn, hereby certify under penalty of perjury that I am authorized to act on behalf of _____ [insert Bidder's name] and to the best of my knowledge, _____ [insert Bidder's name] is not in violation of any Oregon Tax Laws. For purposes of this Certificate, "Oregon Tax Laws" are those laws and programs listed in ORS 305.380(4), namely ORS Chapters 118, 314, 316, 317, 318, 320, 321 and 323 and Sections 10 to 20, Chapter 533, Oregon Laws 1981, as amended by Chapter 16, Oregon Laws 1982 (first special session); the elderly rental assistance program under ORS 310.630 to 310.706; and any local tax laws administered by the Oregon Department of Revenue under ORS 305.620. I will continue to comply with the tax laws of this state, or a political subdivision of this state, during the term of the public contract, and provide that my failure to comply with the tax laws, of this state or a political subdivision of this state, before I have executed the public contract or during the term of the public contract is a default for which the contracting agency may terminate the public contract, and seek damage and other relief available, under the terms of the public contract or under applicable law.

Contractor's Authorized Agent:

Signature/Title

Print Name Date

Contractor: _____

Contact Person: _____

Address: _____

Address: _____

Phone: _____

Email Address: _____

Exhibit A

CATCH BASIN REPAIR



15' 30'

Exhibit A



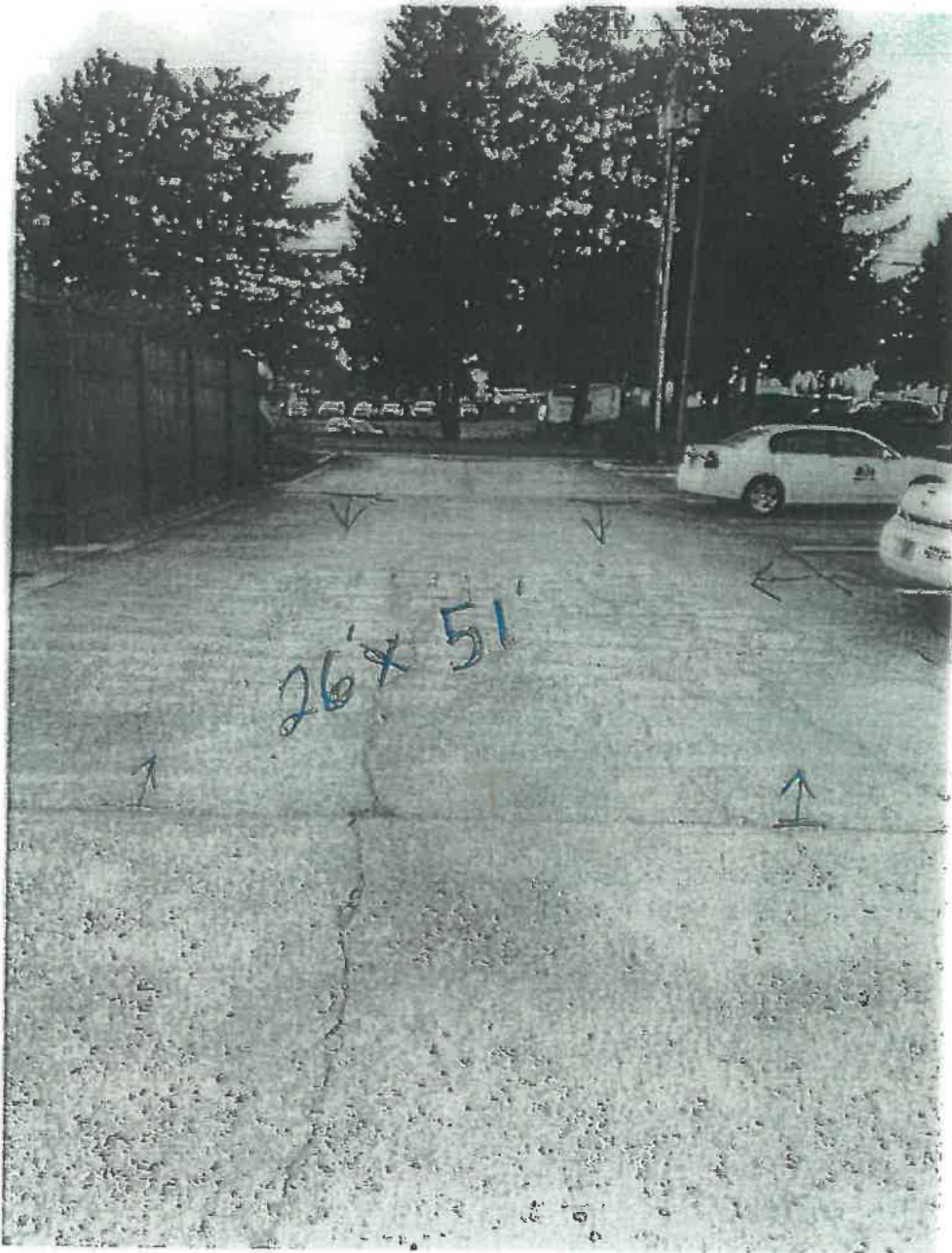
STATION 8

SITE #1

16100 SE 130TH AV.

APPROACH
BETWEEN
STATIONS 8
AND TRAINING
CENTER

Exhibit A



STATION 8

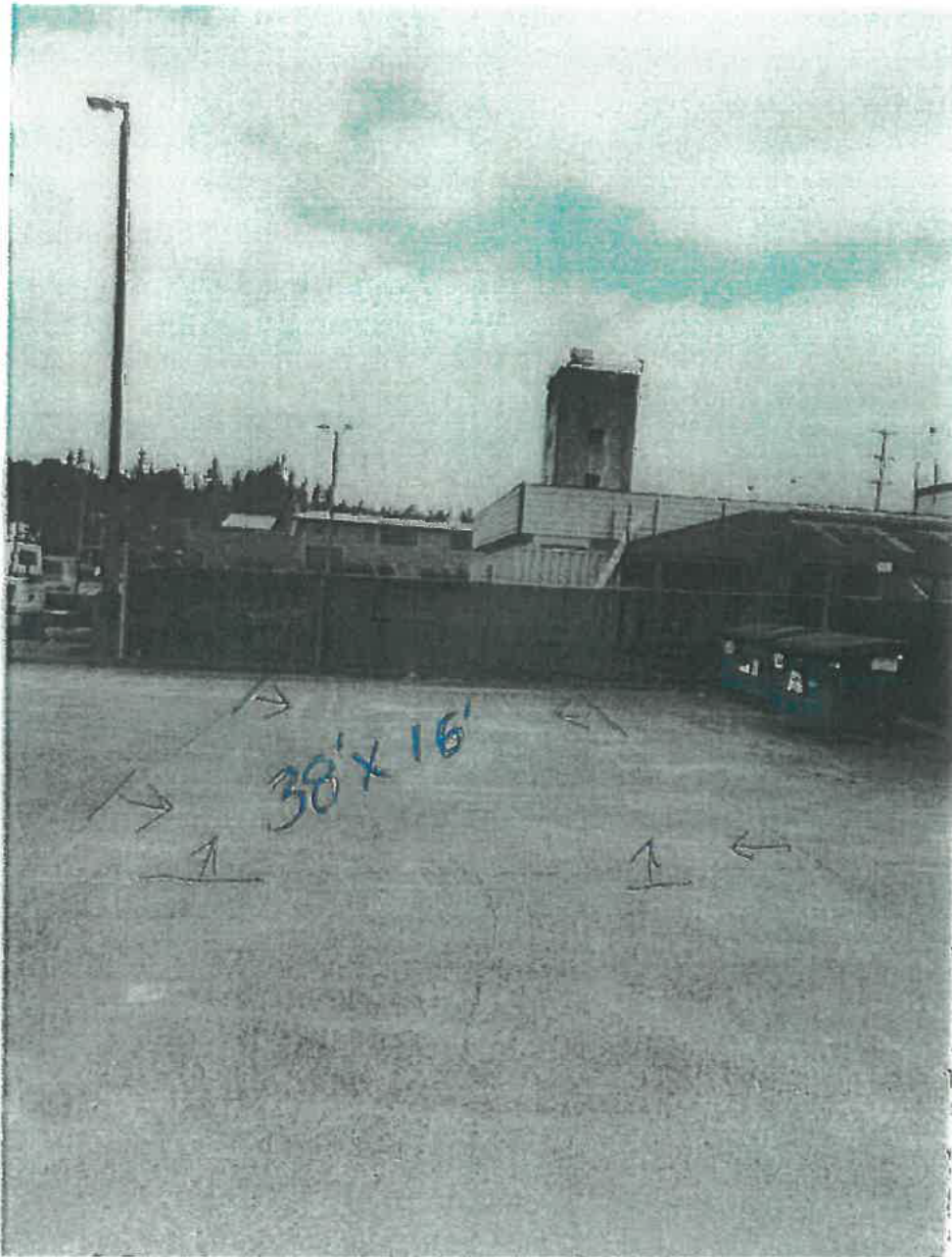
SITE #1

16100 SE BOTH AVE

BETWEEN
STATION 8

AND TRAINING
CENTER

Exhibit A



STATION 8

SITE #1

16100 SE 130TH AV.

CLACKAMAS OR

BEHIND
STATION 8

Exhibit A



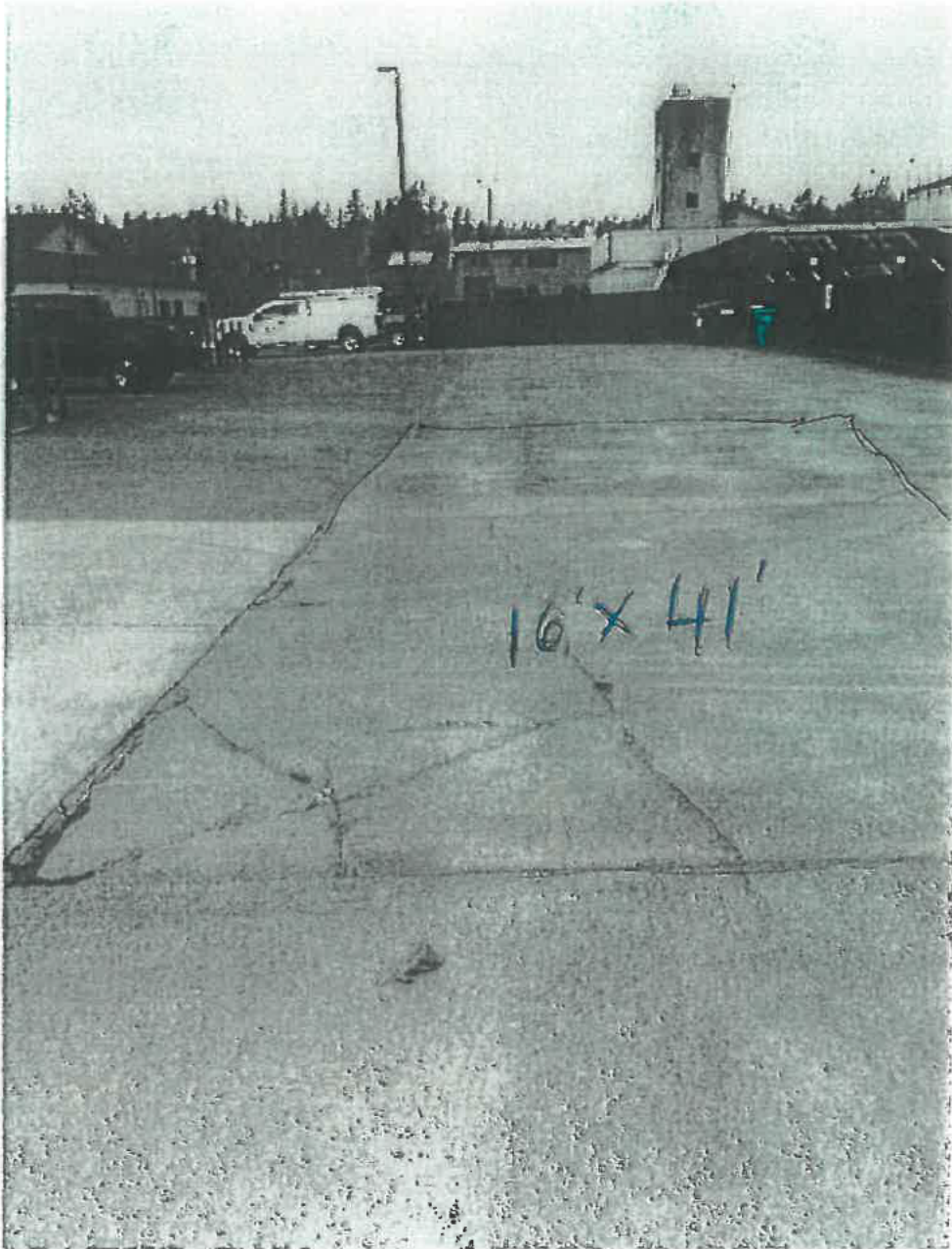
STATION 8

SITE #1

16100 SE 130th AVE

BEHIND
STATION 8

Exhibit A



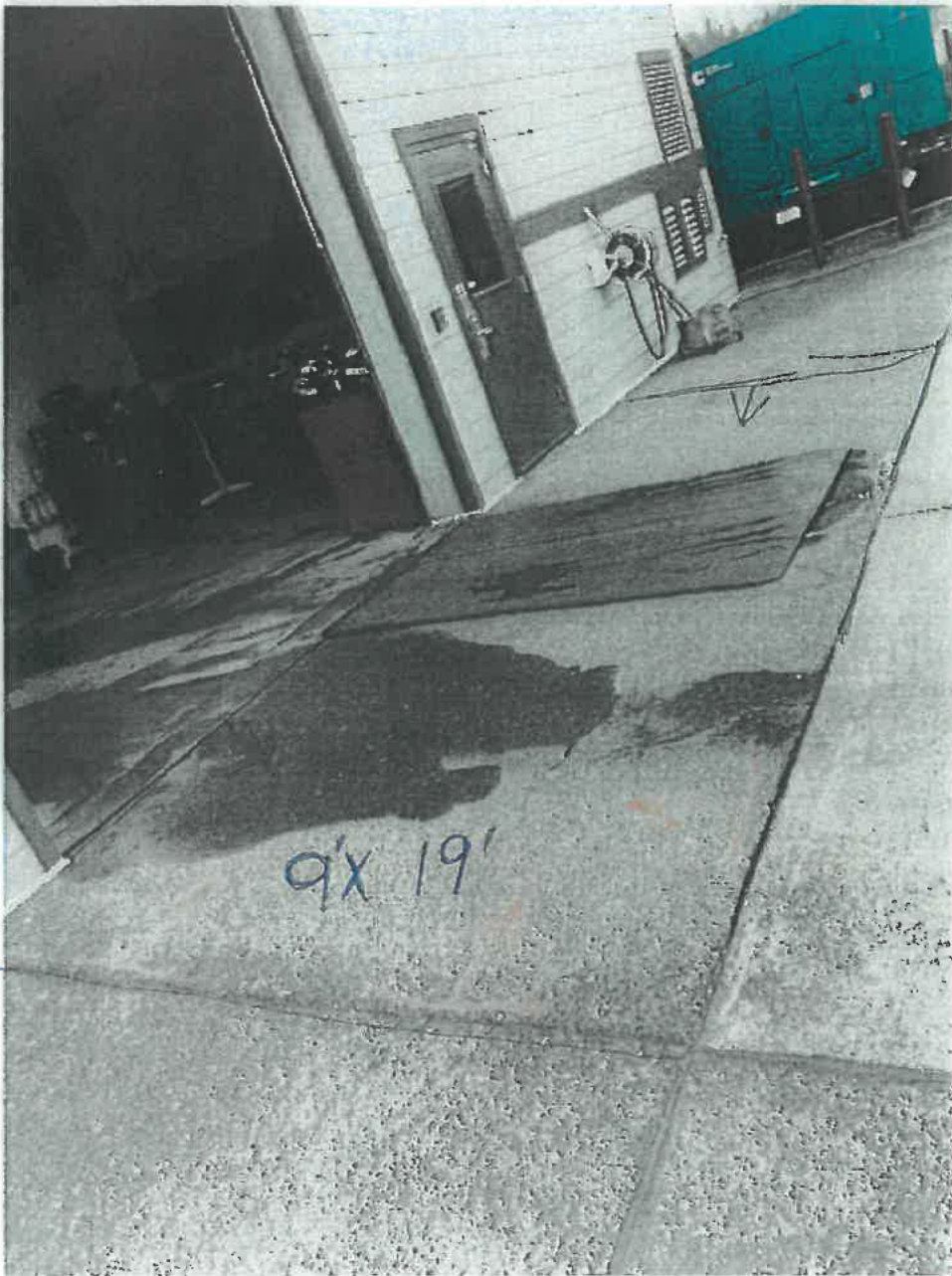
STATION 8

SITE #1

16100 SE 130TH AVE.
CLACKAMAS, OR
97015

IN BACK OF
STATION

Exhibit A



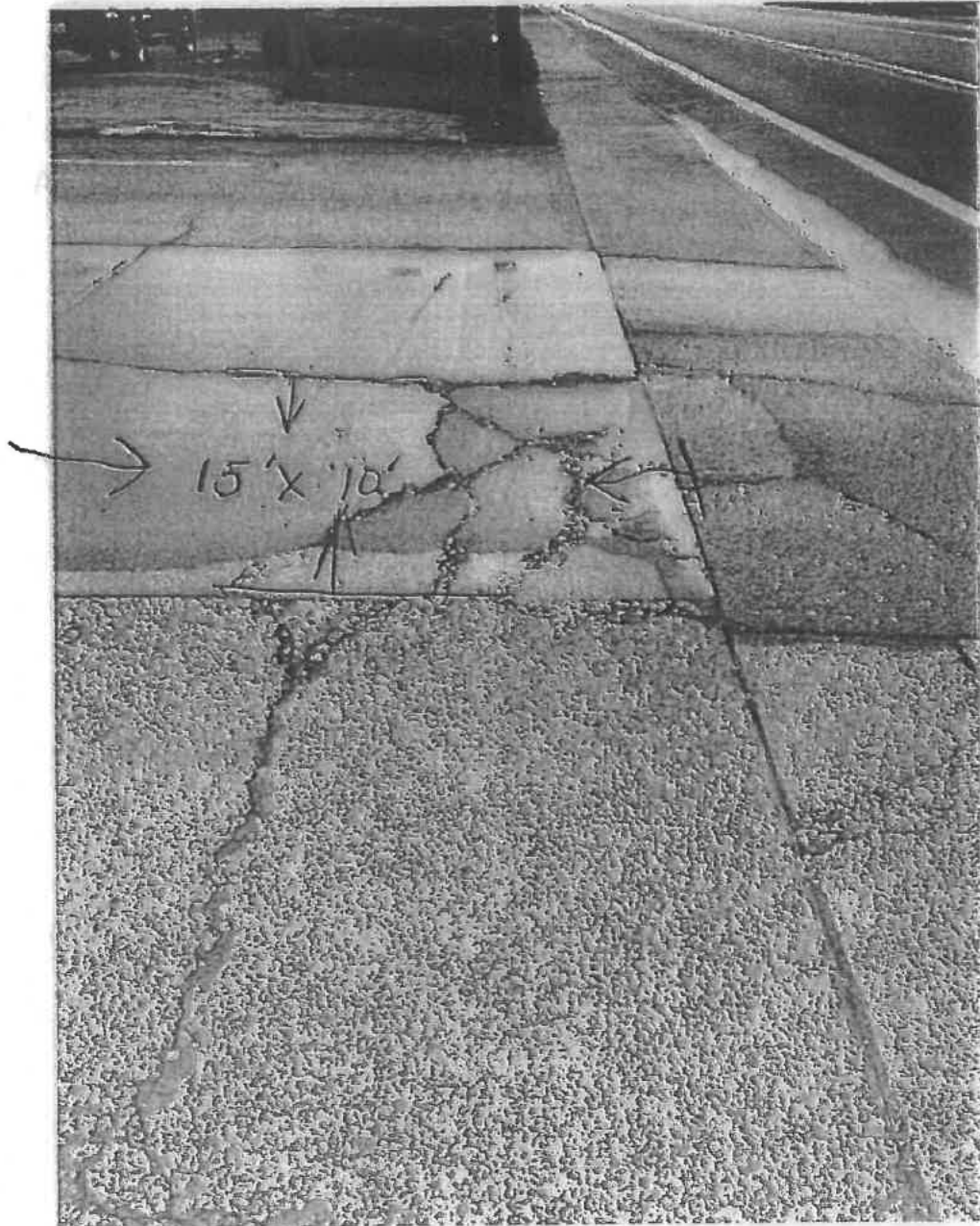
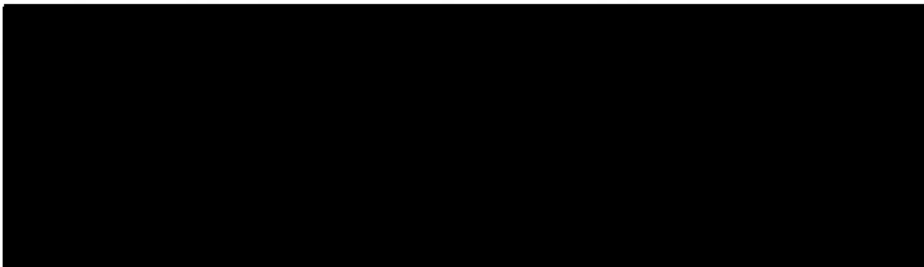
STATION 8

SITE #1

16100 SE 130TH AV.
CLACKAMAS, OR.
97015

Sent from my iPhone

Exhibit A

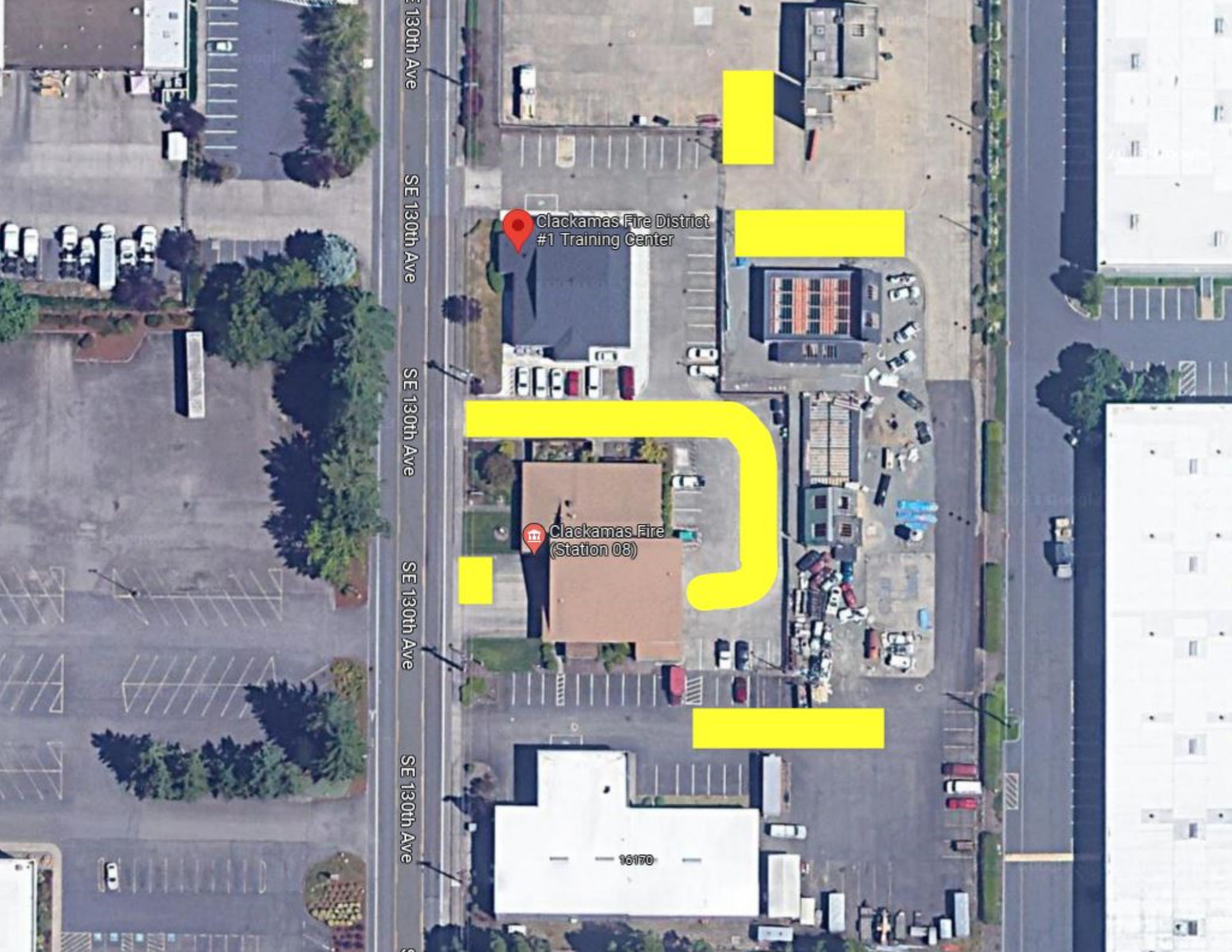


STATION 8

SITE #1

16160 SE 130TH AV

FRONT PAD AND
APPROACH IN FRONT
OF ENGINE BAY,



SE 130th Ave

SE 130th Ave

SE 130th Ave

SE 130th Ave

SE 130th Ave

Clackamas Fire District #1 Training Center

Clackamas Fire (Station 08)

16170



Invitation to Bid (ITB) Number 2024-001

Clackamas Fire District #1

Concrete Repair Project

Addendum #1

This addendum is being posted to provide responses to questions that were received.

ITB #2024-001 Concrete Repair Project
Addendum #1
11/1/2023

Questions and Answers

Q1: I am hoping to confirm the date for the pre-bid meeting being held for the above project. On the OregonBuys website it is stated as 11/16 but in the documents it is 11/13. I am also hoping to confirm if there's an estimated project value or budget.

A1: The correct pre-bid meeting date is 11/13. An estimated budget is not available.



Invitation to Bid (ITB) Number 2024-001

Clackamas Fire District #1

Concrete Repair Project

Addendum #2

This addendum is being posted to provide clarifications and revisions for the ITB.

ITB #2024-001 Concrete Repair Project
Addendum #2
11/14/2023

Below you will find Revisions, clarifications, deletions and/or additions to the bid specifications. This addendum modifies the related Invitation to Bid only to the extent specifically indicated herein. All other areas not specifically mentioned or affected by this addendum shall remain in full force and effect.

This addendum shall be added to and become part of the original Invitation to Bid.

Item #1 Revision: SPECIAL NOTES #2 OF SECTION 2.2 PROJECT SCOPE OF WORK;

- 2) Depending on the bid prices received, the District may **increase or** reduce the scale of the project. On Attachment "A" Bid Form, please provide ~~three~~ **two** bid prices:
- Full-Scale Project Bid (Price for Total 4,700 Square Feet).
 - **Modified-Reduced-Scale Project Bid (Price per Square Foot).**
 - **Approaches Bid (Price for 380 Square Feet).**

The District may award the project based on either bid price **a combination of the three bid prices. The Approaches Bid will be awarded along with either the Full-Scale or Modified-Scale projects. For example, If the project remains at 4,700 square feet, the Full-Scale Project Bid and Approaches Bid will be awarded. If the scope of work is decreased to 3,000 square feet, the Modified-Scale Project (Price per Square Foot) would be awarded at the price per square foot multiplied by 3,000, and the Approaches would be awarded at the Approaches Bid (Price for 380 square feet). If scope of work is increased beyond the Full-Scale Project Bid, the Full-Scale Project Bid price would be applied for the first 4,700 square feet, the Modified-Scale Project Bid price would be applied to any excess square footage above the 4,700, and the Approaches Bid would be awarded at the Approaches Bid (Price for 380 square feet).**

Item #2 Revision: ATTACHMENT "A" – BID FORM; Revised form is attached to this addendum.

Depending on the bid prices received, the District may increase or reduce the square footage of the project. Please provide ~~three~~ two bid prices below. The District may award the project based on ~~either bid price~~ a combination of the three bid prices. The Approaches Bid will be awarded along with either the Full-Scale or Modified-Scale projects. For example, if the project remains at 4,700 square feet, the Full-Scale Project Bid and Approaches Bid will be awarded. If the scope of work is decreased to 3,000 square feet, the Modified-Scale Project (Price per Square Foot) would be awarded at the price per square foot multiplied by 3,000, and the Approaches would be awarded at the Approaches Bid (Price for 380 square feet). If scope of work is increased beyond the Full-Scale Project Bid, the Full-Scale Project Bid price would be applied for the first 4,700 square feet, the Modified-Scale Project Bid price would be applied to any excess square footage above the 4,700, and the Approaches Bid would be awarded at the Approaches Bid (Price for 380 square feet).

1) Full-Scale Project Bid (Price for Total 4,700 Square Feet):

_____ Dollars (\$_____)

(Bid Price in Words) (Numerically)

2) Modified-Scale Project Bid (Price per Square Foot):

_____ Dollars (\$_____)

(Bid Price in Words) (Numerically)

3) **Approaches Bid (Price for 380 Square Feet):**

_____ Dollars(\$_____)

(Bid Price in Words) (Numerically)

Item #3 Revision: SECTION 2.2.2;

- 2) One sunken catch basin shall be replaced ~~repaired~~ and the area surrounding it shall be replaced with concrete per design requirements. The replacement catch basin shall be precast.

Item #4 Revision: EXHIBIT A: SITE PHOTOS, MEASUREMENTS, MAP;

CATCH BASIN REPLACEMENT ~~REPAIR~~

Item #5 Addition: EXHIBIT A: SITE PHOTOS, MEASUREMENTS, MAP;

Added pictures and measurements of the two approaches.

Item #6 Revision: EXHIBIT A: SITE PHOTOS, MEASUREMENTS, MAP;

Replaced map with a version which includes approaches.

Item #7 Clarification: It was brought to our attention that we had discussed additional square footage during the pre-bid meeting than what was originally shown in the ITB. The original square footage in the ITB did not include the square footage of the two approaches. We have added these approaches as a third bid line at an estimated 380 square feet. Bidders should ensure that the approaches adhere to Clackamas County code.

Item #8 Clarification: If additional work is added using the Modified-Scale Project Bid Price, no hauling will be done on the additional work.

Item #9 Clarification: Days and hours which the worksite will be available will generally be Monday through Friday from 7:00 AM to 5:00 PM.

Item #10 Clarification: Standard power and water is available on site.

Item #11 Clarification: Permit fees should be built into quoted bid prices and paid by the Bidder.

Item #12 Clarification: The District will make every effort to be flexible with parking logistics, however, we will need to work around the emergency response needs of Station 8.

ATTACHMENT "A" - BID FORM
ITB #2024-001: Clackamas Fire District
Concrete Repair Project

The following Bid Form shall be part of Contract work.

The Undersigned, having visited the Site(s) of the proposed construction and having become familiarized with the conditions affecting the cost of the work and all requirements of the Contract Documents, hereby proposes and agrees to provide any and all labor, materials, equipment, transportation, and services, and otherwise perform all work for the **Concrete Repair Project** for not more than the amount of the Bid(s) set forth in this Bid. The Undersigned also agrees to perform all work in strict accordance with the Scope of Work included in the Contract Documents and any Addenda issued prior to Bid closing date.

The Undersigned further agrees not to withdraw the Bid for a period of thirty (30) days after the scheduled closing time. If awarded the Contract, the Undersigned further agrees to be bound by the Agreement with the Owner.

Bidder has made inspection of the Site: Yes _____ No _____

Bidder's Name _____

Bidder's Address _____

Federal Tax I.D. # _____

Responders must hold current State Licensing applicable to any work they may be performing.

State of Oregon CCB # _____ Expiration Date _____

Telephone _____

If Firm Is Corporation, State in Which Incorporated _____

Bid for Concrete Repair Project – All materials, services, and equipment necessary for completion of the work. Bid shall include the cost of required performance bond and labor and material bond. The work will be completed by **two months after Notice to Proceed, dependent on weather.**

The Bidder specifically agrees to the provisions required by ORS 279C.840 that are required by this Contract.

Depending on the bid prices received, the District may increase or reduce the square footage of the project. Please provide three bid prices below. The District may award the project based on a combination of the three bid prices. The Approaches Bid will be awarded along with either the Full-Scale or Modified-Scale projects. For example, If the project remains at 4,700 square feet, the Full-Scale Project Bid and Approaches Bid will be awarded. If the scope of work is decreased to 3,000 square feet, the Modified-Scale Project (Price per Square Foot) would be awarded at the price per square foot multiplied by 3,000, and the Approaches would be awarded at the Approaches Bid (Price for 380 square feet). If scope of work is increased beyond the Full-Scale Project Bid, the Full-Scale Project Bid price would be applied for the first 4,700 square feet, the Modified-Scale Project Bid price would be applied to any excess square footage above the 4,700, and the Approaches Bid would be awarded at the Approaches Bid (Price for 380 square feet).

1) **Full-Scale Project Bid (Price for Total 4,700 Square Feet):**

_____ Dollars (\$_____)

(Bid Price in Words) (Numerically)

2) **Modified-Scale Project Bid (Price per Square Foot):**

_____ Dollars (\$_____)

(Bid Price in Words) (Numerically)

3) **Approaches Bid (Price for 380 Square Feet):**

_____ Dollars (\$_____)

(Bid Price in Words) (Numerically)

Authorized Signature: _____

Printed Name and Title: _____

Date: _____

Exhibit A



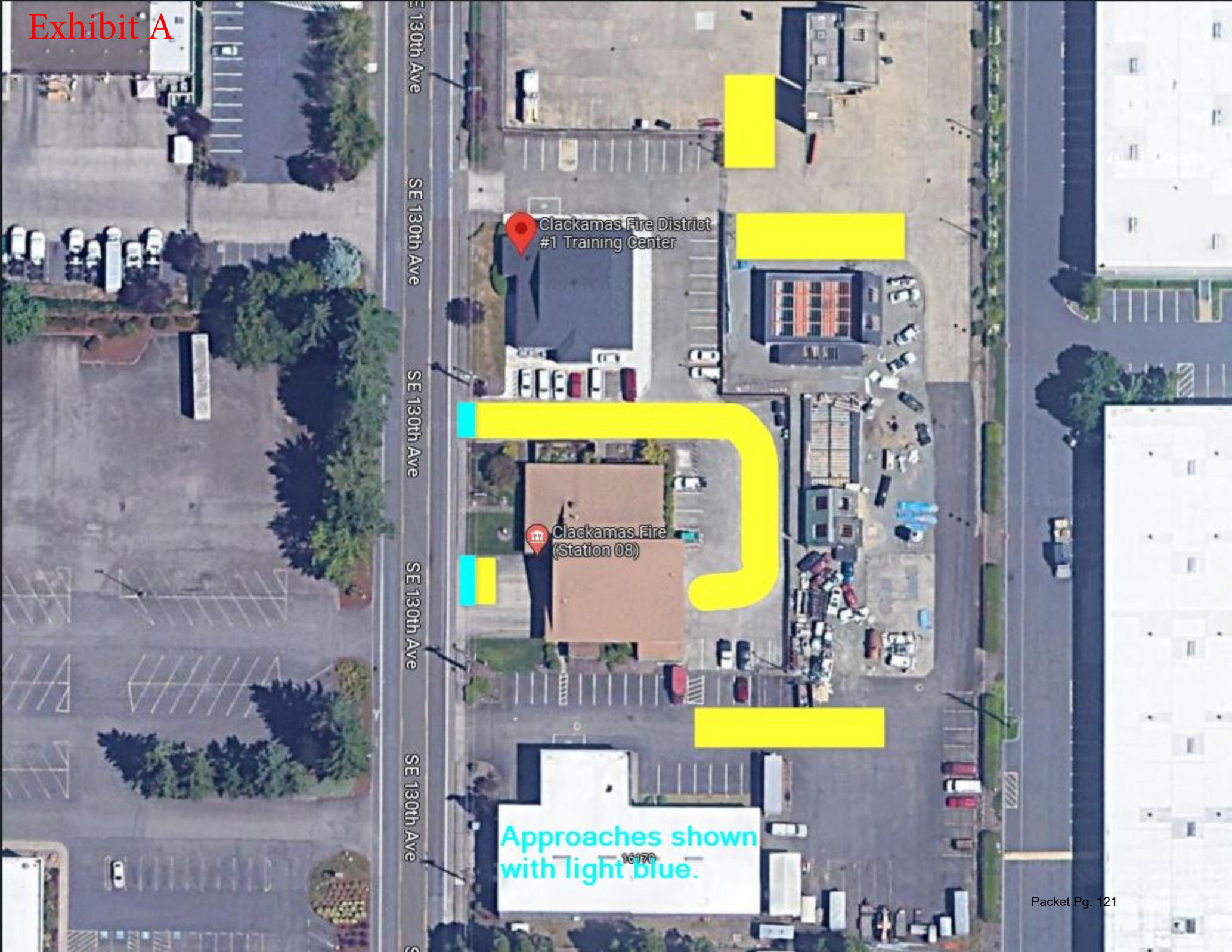
**Approach in front of
Station 8. Dimensions are
5'6" x 36'**

Exhibit A



**Approach between Training
and Station 8.**

Measured at 5'6 x 33'



Clackamas Fire District #1 Training Center

Clackamas Fire (Station 08)

Approaches shown with light blue.
96170



Invitation to Bid (ITB) Number 2024-001

Clackamas Fire District #1

Concrete Repair Project

Addendum #3

This addendum is being posted to provide responses to questions that were received.

ITB #2024-001 Concrete Repair Project
Addendum #3
11/20/2023

Questions and Answers

Q1: Is the job a prevailing wage job: BOLI or Davis-Bacon or other?

A1: Yes, prevailing wage rates are required for projects exceeding \$50,000. Please see Section 6.1 of the ITB document for more information about prevailing wages.

FIRE CHIEF'S REPORT

NOVEMBER 2023



Highlights

- Planning and coordination of the 2023 Operation Santa season.
- Human Resources received 30 applications for HR Specialist position.
- FMO staff conducted 77 plan reviews, acceptance tests, building finals, engineering/architectural comments.
- FMO conducted school inspections for North Clackamas, Sandy, Oregon City, Boring, and Gladstone districts.



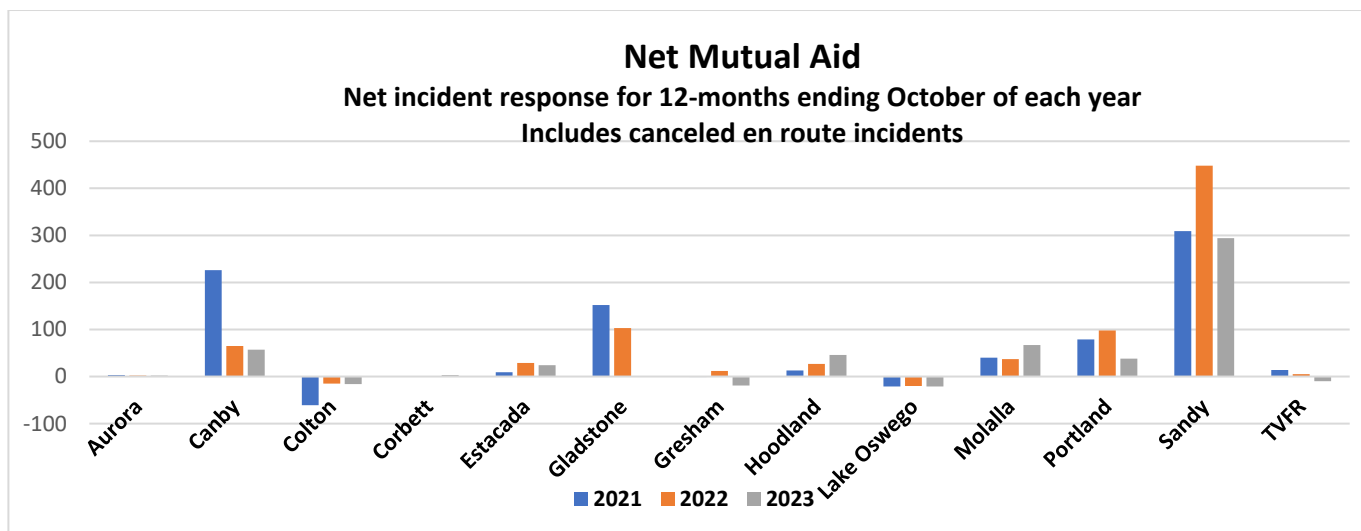
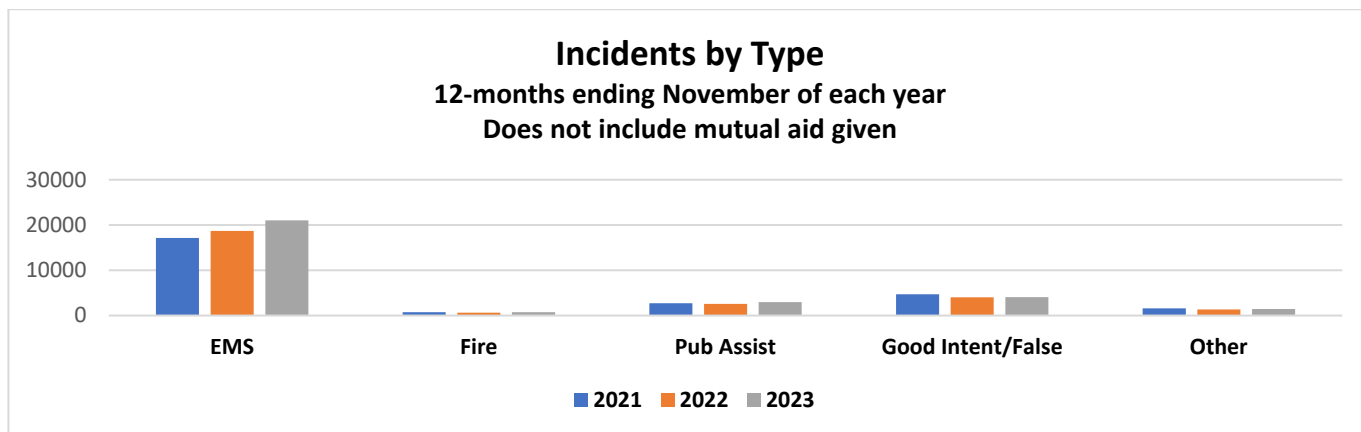
Notable Events/Calls

- Nov 3 Technical Rescue on 97th Avenue. Crews rescued an uninjured occupant from a vehicle that went 25 feet over an embankment. The rescue was safely executed in 16 minutes.
- Nov 8 Technical rescue on USFS land, where a single vehicle rolled 100 feet over a steep embankment. One patient was trapped. Crews worked with CCSO Search & Rescue and Estacada Fire to stabilize the vehicle and extricate the patient.
- Nov 16 Crews responded to a commercial fire at 7600 SE Johnson Creek Blvd. The source was fuel that ignited from dismantling an RV frame with a sawzall. The fire was mostly out on arrival and crews worked to clear smoke and assess damage.
- Nov 30 Crews responded to a 12x20 building fire that was two feet from the residence. The unit was under construction. Fire quickly consumed the structure and crews worked to protect the exposure building from any damage.

FIRE CHIEF'S REPORT

NOVEMBER 2023

Organizational Data



Average Company Time Committed	
Time: 225 hours and 11 minutes	Percent of Month: 33.88%
Includes Preparation and Response: Incidents, Apparatus/Equipment Checks, Physical Fitness, Training	

Staffing

	Response	Risk Reduction	Crew 30	Staff	FF Vols	Support Vols
Allocated	275	12	20	55		
Filled	266	11	6	53	21	23
Academy	14	0			10	4

Volunteers

Training	Events	Duty Shifts	Station 12	Station 74	Rehab 321	Rehab 302
# of Drills	2	Nights	19/30	20/30	8/30	7/30

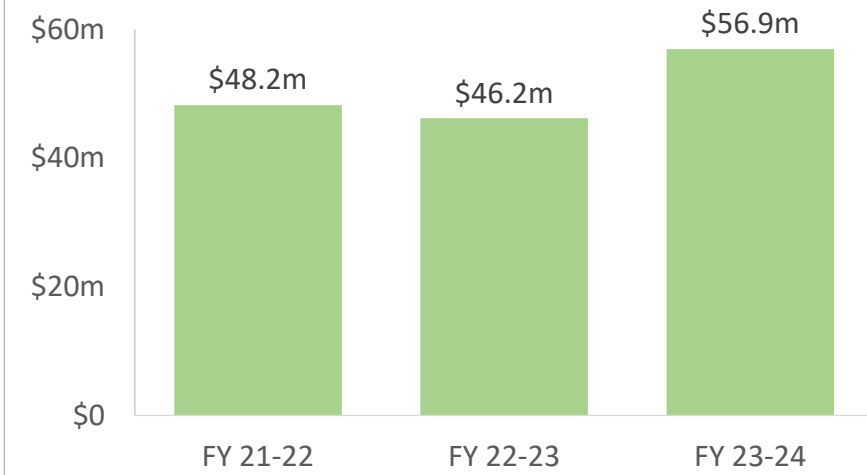


FINANCIAL REPORT

Period Ending November 30, 2023

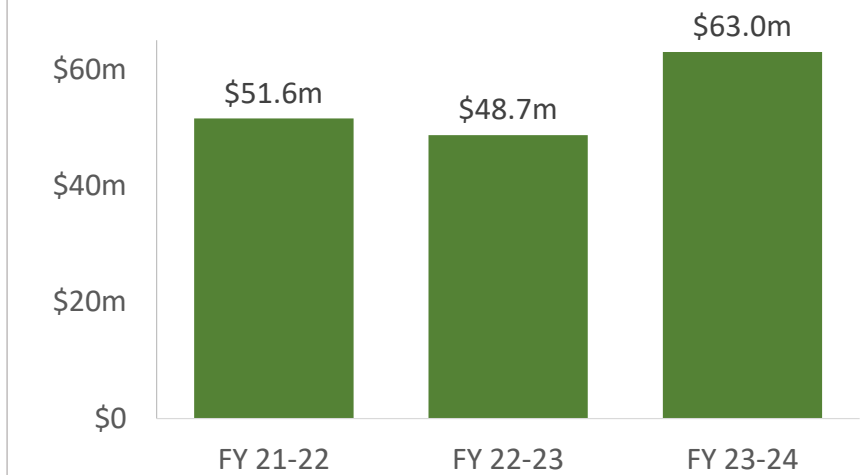
General Fund Property Tax Revenues

Through November



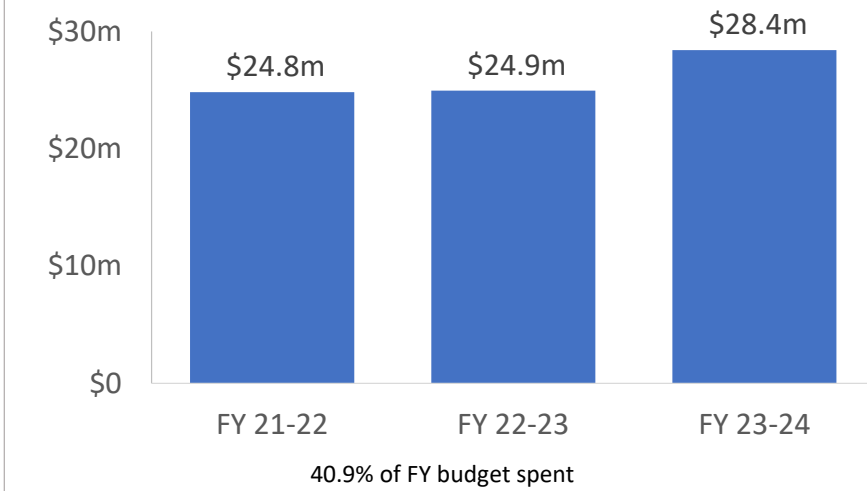
General Fund Total Revenue

Through November



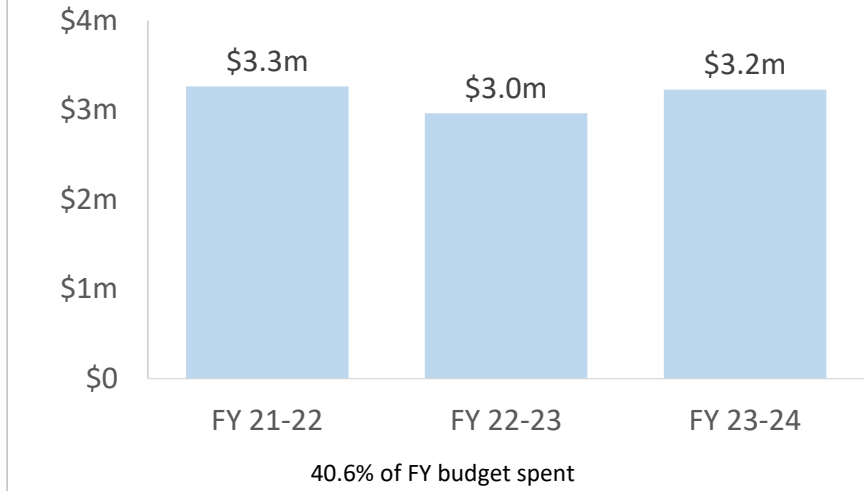
General Fund Salary & Benefits

Through November



General Fund Overtime

Through November

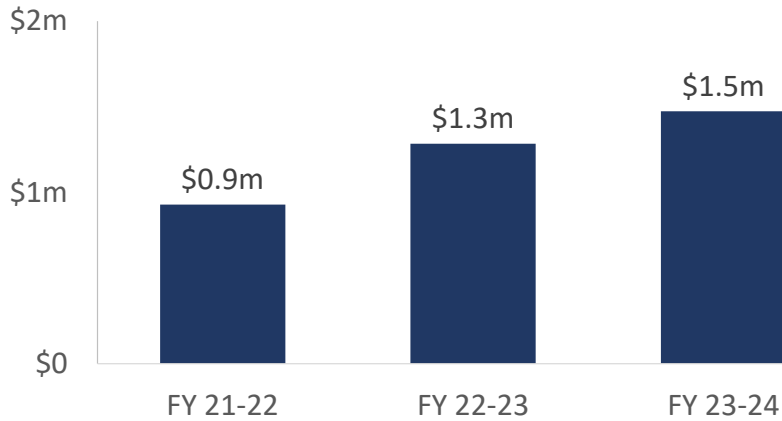




FINANCIAL REPORT

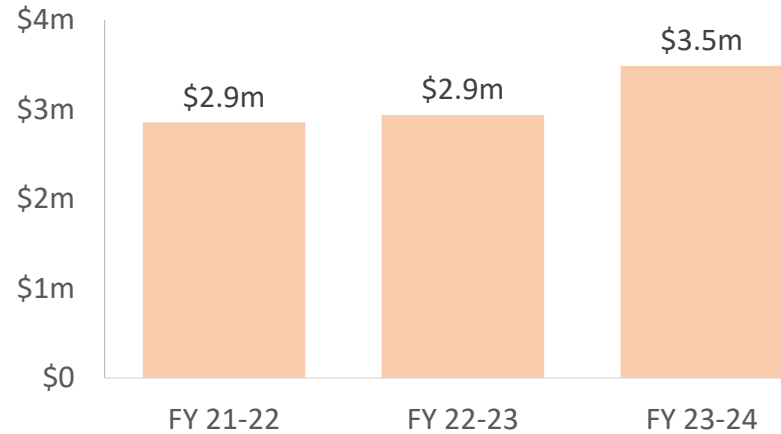
Period Ending November 30, 2023

General Fund Health Claim Expenses
Through November



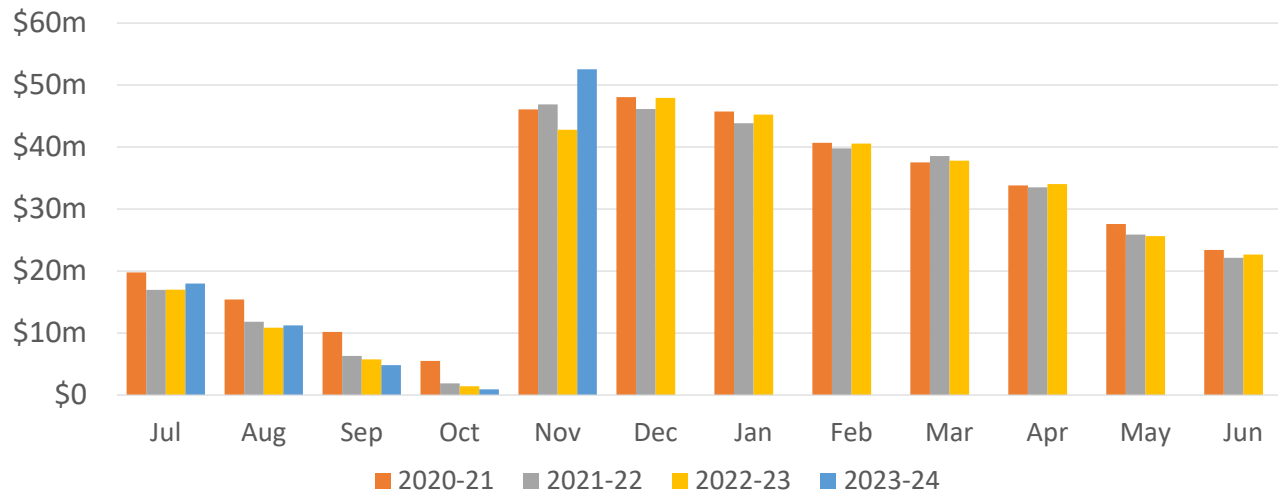
25.5% of FY budget spent

General Fund Materials and Services
Through November



39.2% of FY budget spent

Month-End Cash Balance, All Funds





10 - GENERAL FUND

Budget to Actual Report for Period Ending
November 30, 2023

Clackamas Fire District #1

	<u>Adopted Budget</u>	<u>Actual YTD</u>	<u>% of Budget</u>
Beginning Fund Balance	\$15,800,000	\$16,372,897	103.6%
<i>Revenues</i>			
Tax Revenue	\$77,150,182	\$56,929,550	73.8%
Interest	\$830,000	\$158,051	19.0%
EMS Revenue	\$2,445,136	\$572,438	23.4%
Contract Revenue	\$7,356,000	\$3,723,831	50.6%
Conflagration Revenue	\$0	\$475,301	-
Grants	\$0	\$42,589	-
Other Revenue	\$1,337,000	\$1,057,682	79.1%
Transfers In	\$70,000	\$0	0.0%
Total Revenues	<u>\$89,188,318</u>	<u>\$62,959,443</u>	<u>70.6%</u>
<i>Expenditures</i>			
Fire Chief's Office	\$1,027,450	\$466,856	45.4%
Emergency Services	\$58,963,105	\$24,020,987	40.7%
Business Services	\$18,382,143	\$7,409,810	40.3%
Debt Service	\$2,915,620	\$289,322	9.9%
Transfers Out	\$7,900,000	\$0	-
Contingency	\$3,229,000	\$0	-
Total Expenditures	<u>\$92,417,318</u>	<u>\$32,186,975</u>	<u>34.8%</u>

Investment Report

District holdings as of 12/5/2023

Investment	Maturity Date	Purchase Price	Coupon Payments	Settlement Value	Net Earnings
Treasury Bill	2/1/2024	\$8,921,663	\$0	\$9,000,000	\$78,337
Treasury Bill	4/2/2024	\$9,833,003	\$0	\$10,000,000	\$166,997
Treasury Bill	5/2/2024	\$2,936,747	\$0	\$3,000,000	\$63,253
Treasury Bill	5/23/2024	\$4,874,658	\$0	\$5,000,000	\$125,343
FHLB Bond	6/28/2024	\$4,856,704	\$0	\$5,000,000	\$143,296
FHLB Bond	7/26/2024	\$4,838,590	\$0	\$5,000,000	\$161,410
Treasury Note	8/31/2024	\$2,944,527	\$56,250	\$3,000,000	\$111,723
FHLB Bond	6/13/2025	\$439,510	\$4,700	\$470,000	\$35,190
FHLB Bond	6/12/2026	\$381,933	\$53,438	\$375,000	\$46,505
FHLB Bond	11/17/2026	\$1,790,559	\$248,363	\$1,790,000	\$247,803
		\$41,817,894	\$362,750	\$42,635,000	\$1,179,856

Local Government Investment Pool (LGIP)

District Balance	\$20,816,065
Interest Rate	5.00%

Interest
Rate

5.10%	12/1/2023	62
5.14%	12/5/2023	119
5.07%	12/1/2023	153
5.11%	11/24/2023	181
5.06%	12/1/2023	210
5.05%	12/1/2023	238
5.08%	12/1/2023	274
5.03%	11/22/2023	569
4.70%	11/22/2023	933
4.64%	11/22/2023	1091

CORRESPONDENCE

- C – 1 Thank you Re: House fire on Barberry Place in Gladstone on 8/6/23
BC303 Wiken, **BC302** Scheirman, **E322** Kinnaman, Doornink, Lapp **E309** Guttman, Ediam, Baker **E315** Stephenson, Stempel, Job **E303** Thies, Scobert, Davis **T304** Hofmann, Willcut, Maclennan, Shearer **R303** Rowland, Ramos **HR305** Hess, Herbert, Pentecost, Hergert **Investigator** Izak Hamilton
- C – 2 Thank you letter for **E306** “B shift” crew for assistance with smoke alarms at 14443 SE Aldridge Rd in Happy Valley.
- C – 3 Thank you letter for **E306** Buford, Powers, and Carpenter for smoke alarm assistance at 10215 SE 132nd in Happy Valley.
- C – 4 Appreciation card from Upper McKenzie Rural Fire.
- C – 5 Thank you card from Clackamas County Disaster Management for Camp Creek Fire.
- C – 6 Appreciation card from a citizen in Portland Oregon.
- C – 7 Thank you from the Sandy Area Chamber of Commerce for the Trick or Treat Trail.
- C – 8 Social media compilation.



Clackamas County
firefighters ~ #1

Thank you for being
there for us ~

Mindy & Gordon Pin
655 Barbary Place
Gladstone

House fire 8/16/23

Have a meal
on us!!

October 29, 2023

NOV 01 2023

Clackamas Fire Station
11300 SE Fuller Road
Milwaukie, OR 97222

To whom it may concern:

The purpose of this brief note is to give a positive "THANK YOU" to ENGINE 306 CLACKAMAS FIRE CREW of HAPPY VALLEY.

Last week we faced a problem with one of our ceiling fire alarms. Being 83 with walking difficulties, and not being able to climb ladders, my wife and I called for help from this crew. We were given the most happy gift of this crew showing up to give us help and educating us in what to purchase to solve the problem. This crew arrived around eight o'clock PM cheerful and ready to help. They explained it would be wise to replace all the units, showing us the expiration dates because the one sounding the alarm was expired. I went down to the local hardware store the next day and bought seven fire alarms to replace the entire house.

What a fun bunch of friendly firemen. This kind of help to senior citizens makes us feel so safe at this stage of our lives.

We do love our firemen for all they do, not only for us but for all the citizens in our entire state. GOD BLESS OUR FIREMEN. We will pray for them and their safety in the future.

Sincerely,

Ron and Diane Orme
14443 SE Aldridge Rd.
Happy Valley, 97086



Special attention
to Captain Buford,
Randy Powers, and Jacob
Carpenter

Dear Clackamas Fire Crew,

10/12/23

We thank you for rescuing us when our ancient and obsolete smoke detectors bit the dust.

This is not the first rescue at our house. The first was when my blood pressure tanked some years ago. The second was on 2/25/23 when I slipped on nasty ice, fell, and was rendered almost inert. Then you had the ice and snow with which to contend.

We are glad you are closeby ... and always so kind and helpful

The Fears

Roger + Nancy



Joseph

Proudly serving the communities of
Blue River, Rainbow and McKenzie Bridge

*Brent Cutler
Kent Johnson
Jose*

*Taylor
John*

Shawn

Mike

Melanie

Chief Rainbow

Erin

Jenn

*For your courage,
sacrifices, and caring.
You are so appreciated.*

There is no THANK YOU big enough

Shm Steel

[Signature]

Dear Melanie



**DISASTER
MANAGEMENT**

Thank you!
-Amyku

Thank you!
-emily

Thank you
for everything!
-Janice

Chief,
DM appreciates you and your
team. Thank you for being a
great partner on this and many
other responses.
-Daniel

The Disaster Management team
thanks you for your work and
partnership in the Emergency
Operations Center for the Camp
Creek Fire response.

**"PIGLET NOTICED THAT EVEN
THOUGH HE HAD A VERY
SMALL HEART, IT COULD HOLD
A RATHER LARGE AMOUNT OF
GRATITUDE."**

- A.A. MILNE

**I just wanted to take the time to
express my gratitude for all you have
done for your country.
Thank you for your service.**

**Sincerely yours,
Courtney Ely**

1630 SE Rural St. #114, Portland OR 97202



**THANK YOU FOR
ALL YOU HAVE
DONE IN KEEPING
US ALL SAFE.
I REALLY
APPRECIATE IT!**

What do you call
2 witches sharing
an apartment?

Broommates ☺

Thank you so
much for your
participation in
the annual
Trick-or-Treat Trail!
We are already looking
forward to next year! ☺









- The Sandy Area
Chamber of
Commerce

Have an amazing Halloween!








CORRESPONDENCE

Social Media Comments








Thankful to wildland handcrew (AKA Crew 30) for their work in Kentucky, Nov. 7:

-  Safe travels and hurry home. You guys are awesome 
-  Be safe n come home Clackamas Fire is the best 
-  Thanks for your help in Kentucky. Be careful out there & come home soon
-  Thank you for your hard work in hazard ky
-  Crew 30 you all be safe out there god bless yahll and what you do thank you 

Thankful to crews for a technical rescue of a vehicle down an embankment, Nov. 8:

-  2023 Mrs Oregon American
Thank you for your great work! We are all lucky you are dedicated to our community!
THANK YOU!! 🍷 
-  Thank you to all who come to help in these situations. Amazing what you all do daily 
-   Top fan
'Mutual Aid' with 5 pieces of apparatus and a dozen personnel or so. I think that makes CFD #1 a pretty good neighbor to have around in a pinch. 

Thankful to the Fire District for our Operation Santa program and the parades, Nov. 30:

-     Thank you for the parade last night! OC loves you! 🌲 🌲 🌲
-  We loved seeing you guys last night! Thank you for all you do! HO HO HO!! 🍷 🍷 🍷 🎅 🎅 🎅 ❤️ ❤️ ❤️
1w 1 like Reply
-  We were there in Happy Valley last night.....loved seeing the equipment and our 1st responders. Thank you all! 🍷 🍷 🍷 🍷 🍷 🍷 🍷
-  cityofhappyvalley Always ready to help and partner with you in this initiative! See you Sunday!

INFORMATIONAL ITEMS

- I – 1 CLACKAMAS COUNTY, November 7, 2023 “Quick thinking neighbor leads to conviction of man in Happy Valley apartment arson case”
<https://www.clackamas.us/news/2023-11-07/quick-thinking-neighbor-leads-to-conviction-of-man-in-happy-valley-apartment-arson-case>
- I – 2 FOX NEWS, November 27, 2023, PF&R responds to 3 fires in 30 minutes,
<https://www.kptv.com/2023/11/28/pfr-responds-3-fires-30-minutes/>
- I – 3 KVAL NEWS, November 27, 2023, Clackamas Fire launches Operation Santa Claus with community parades, new online tracker,
<https://kpic.com/news/local/clackamas-fire-launches-operation-santa-claus-with-community-parades-new-online-tracker>
- I – 4 KPIC NEWS, November 27, 2023, Clackamas Fire launches Operation Santa Claus with community parades, new online tracker,
<https://kpic.com/news/local/clackamas-fire-launches-operation-santa-claus-with-community-parades-new-online-tracker>
- I – 5 NEWS CHANNEL 21, November 29, PF&R responds to 3 fires in 30 minutes, 2023
<https://ktvz.com/cnn-regional/2023/11/29/pfr-responds-to-3-fires-in-30-minutes/>